

Demo report



December • 2018

Monthly groundfish report

Definitions and assumptions

Species covered in the report

Haddock (*Melanogrammus aeglefinus*), Saithe (*Pollachius virens*), Alaska pollock (*Theragra chalcogramma*) and hakes (*Merluccius gayi*, *Merluccius merluccius*, *Merluccius capensis*, *Merluccius hubbsi*).

Weights

All catch data and quotas are reported as round weight fish. Most trade data are reported as product weight, which is the sales quantity of the product.

Prices

All price quotations for exports, imports and ex-vessel are reported as weighted averages.

Other words and expressions

Clipfish	Salted and dried fish
H&G	Headed & gutted
Ex-vessel price	Price achieved by the point of landing
FOB export price	Trade term requiring the seller to deliver goods on board a vessel designated by the buyer. The seller fulfils its obligations to deliver when the goods have passed over the ship's rail.
CIF import price	Trade term requiring the seller to arrange for the carriage of goods by sea to a port of destination and provide the buyer with the documents necessary to obtain the goods from the carrier.
YoY	Year-on-Year
Other / Other Markets	All countries excluding EU and USA.
NRL district	Fish sales organization for the Norwegian counties: Finnmark, Troms, Nordland, Nord Trøndelag and Sør Trøndelag
SUROFI district	Fish sales organization for the districts Sunnmøre and Romsdal

Content

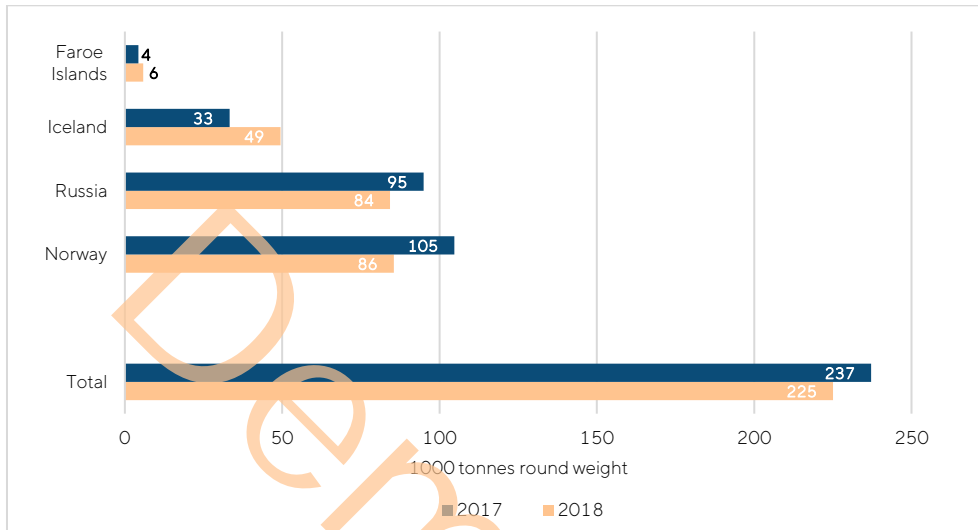
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Demo report

1 Haddock

1.1 Catch and ex-vessel prices

Figure 1 HADDOCK CATCH BY MAJOR FISHING NATIONS (tonnes round weight) JAN - NOV

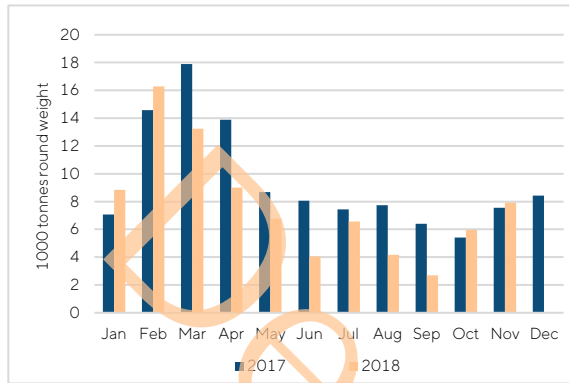


Source: Statistics Iceland, Norwegian directorate of fisheries, Hagstova Føroya

1.1.1 Norway

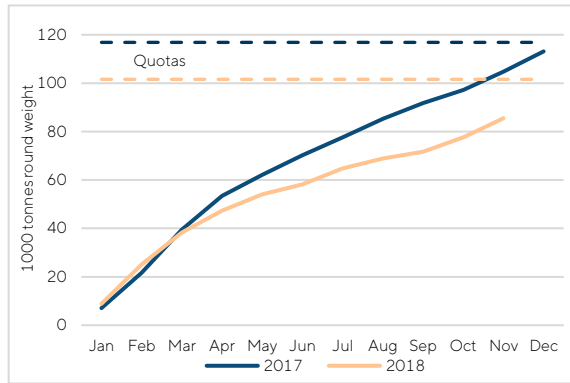
Norwegian catches of haddock amounted to 85 510 tonnes in Jan-Nov (-18% YoY). By the end of November, 16 100 tonnes were remaining of the Norwegian Barents Sea haddock quota, approx. 3 940 tonnes more than in at the same point last year.

Figure 2 MONTHLY NORWEGIAN CATCH



Source: Norwegian Directorate of fisheries

Figure 3 ACCUMULATED NORWEGIAN CATCH AND QUOTA



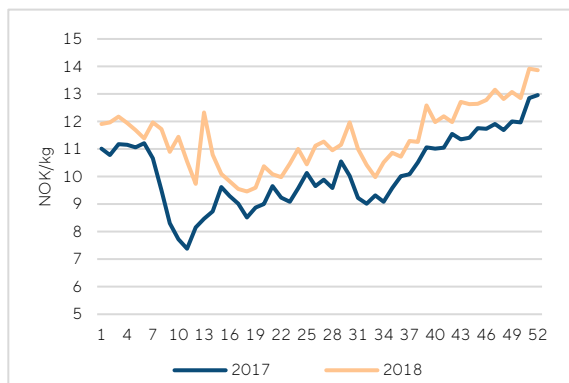
Source: Norwegian Directorate of fisheries

The average ex-vessel price for fresh haddock head on >0,98kg including week 52 ended at NOK 11,25/kg. This represents a 16% increase compared to the corresponding period in 2017. The landed volumes decreased 19% YoY, ending at approximately 11 740 tonnes.

The average ex-vessel price for frozen H&G haddock >0,8kg reported including week 50 ended at NOK 25,32/kg. This represents an increase of 27% from the corresponding weeks in 2017. The landed volumes amounted to 8 950 tonnes, a 4% decrease over the corresponding weeks last year.

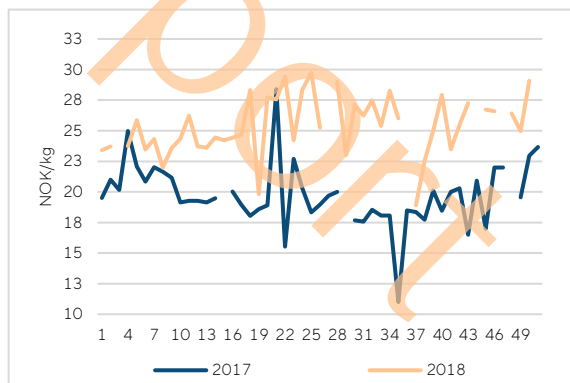
Figure 4 AVERAGE WEEKLY EX-VESSEL PRICE

FRESH GUTTED HEAD ON (>0,98 kg)
NRL DISTRICT



Source: Norwegian fishermen's sales organization

FROZEN H&G HADDOCK (>0,8 kg)
SUROFI DISTRICT

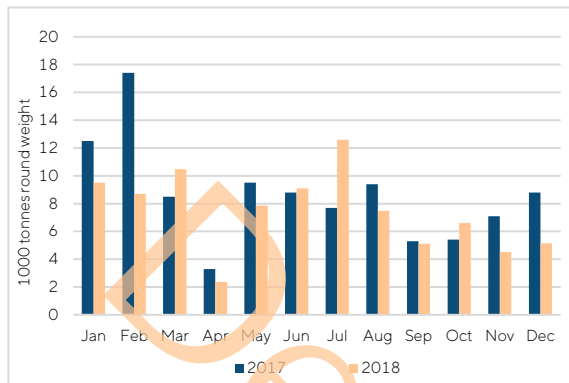


Source: SUROFI

1.1.2 Russia

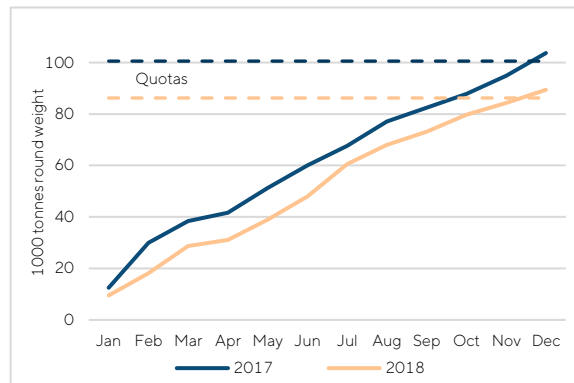
Russian catches of haddock amounted to 89 420 tonnes in 2018 (-14% YoY), representing a full utilization of the Russian haddock quota.

Figure 5 MONTHLY RUSSIAN CATCH



Source: CORMFC

Figure 6 ACCUMULATED RUSSIAN CATCH AND QUOTA

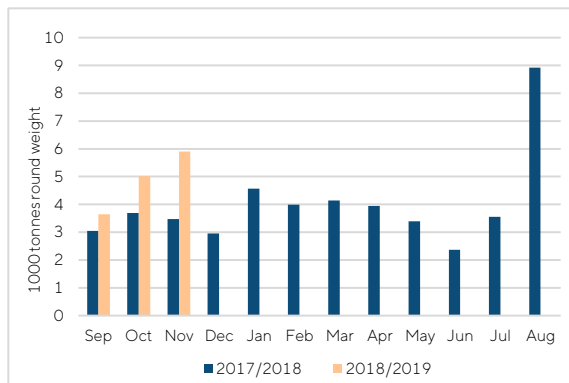


Source: CORMFC

1.1.3 Iceland

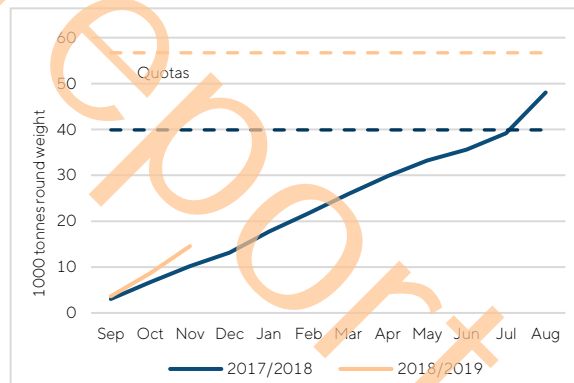
By the three first months of the 2018/2019 season, Icelandic catches of haddock amounted to 14 550 tonnes (0% YoY). By this point, 42 150 tonnes were left of the Icelandic grounds haddock quota, which was 12 710 tonnes more than at the same time last season.

Figure 7 MONTHLY ICELANDIC CATCH



Source: Statistics Iceland

Figure 8 ACCUMULATED ICELANDIC CATCH AND QUOTA



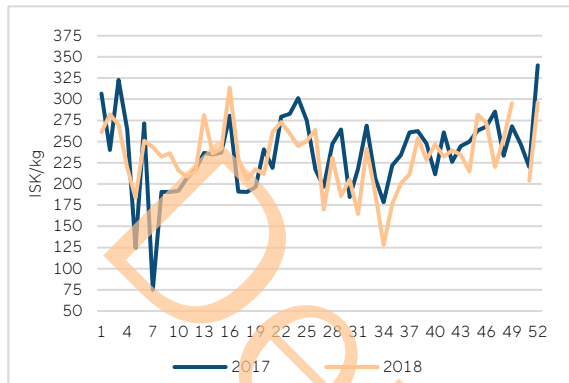
Source: Statistics Iceland

Figure 9 AVERAGE WEEKLY EX-VESSEL PRICES

By week 52, the weighted average ex-vessel price for fresh gutted haddock 1-2 kg at Icelandic Fish auctions ended at ISK 224/kg (0% YoY). The landed volumes ended at 6 510 tonnes (+130% YoY).

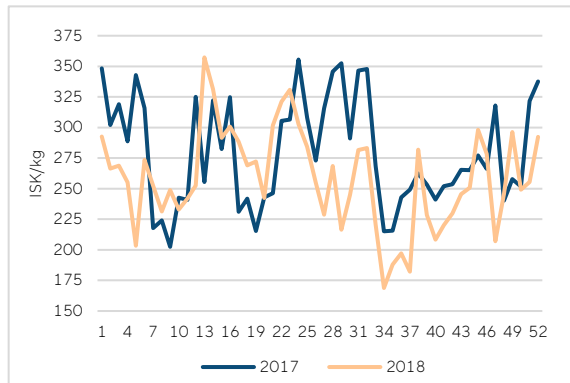
The weighted average ex-vessel price for fresh round haddock 1,2-2kg ended at ISK 247/kg (-9% YoY). The landed volumes ended at 6 514 tonnes (+75% YoY).

FRESH GUTTED HADDOCK (1-2 kg)



Source: RSF

FRESH ROUND HADDOCK (1,2-2 kg)

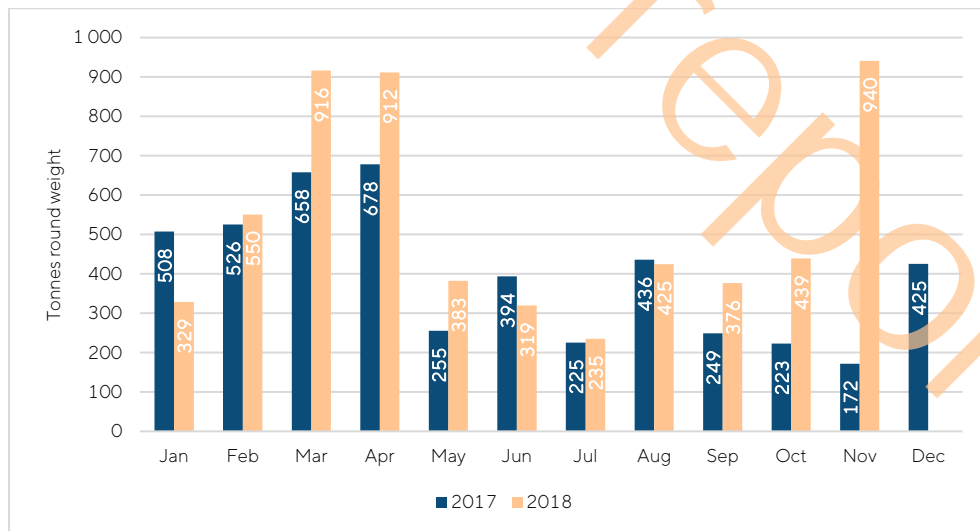


Source: RSF

1.1.4 Faroe Islands

Faroese catches of haddock amounted to 5 825 tonnes in Jan-Nov, an increase of 35% YoY.

Figure 10 MONTHLY FAROESE CATCH



Source: Hagstova Føroya

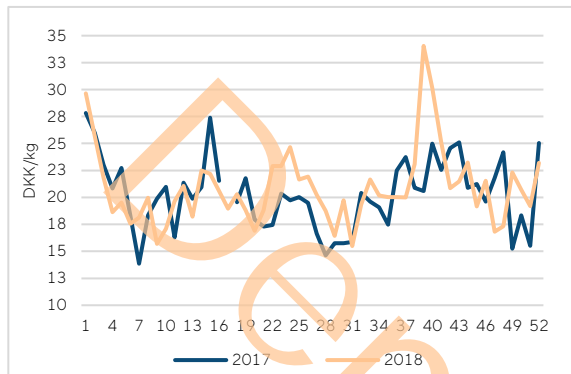
1.1.5 Denmark

Including week 52, the average ex-vessel price for fresh haddock 1 kg + in Hanstholm Fish auction was DKK 20,32/kg (+4% YoY). The volumes ended at 533 tonnes (-12% YoY).

Including week 52, the weighted average ex-vessel price for fresh haddock 0,57-1kg at Hanstholm Fish auction ended at DKK 14,44/kg (-5% YoY). The landed volumes ended at 607 tonnes (-21% YoY).

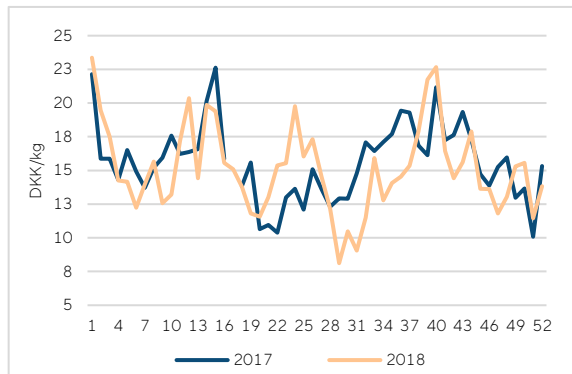
Figure 11 AVERAGE WEEKLY EX-VESSEL PRICE

FRESH HADDOCK (> 1 kg)



Source: Hanstholm Fish auction

FRESH HADDOCK (0,57-1 kg)



Source: Hanstholm Fish auction

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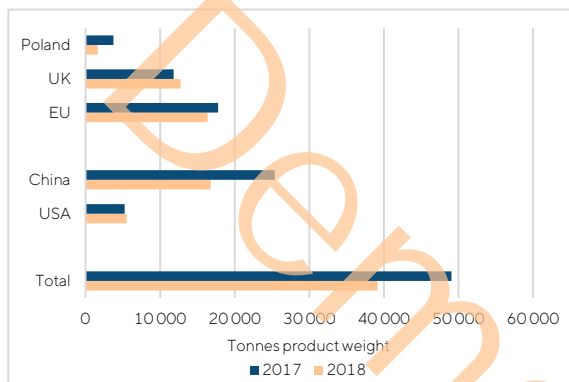
1.2 Export

1.2.1 Norway

1.2.1.1 Frozen haddock

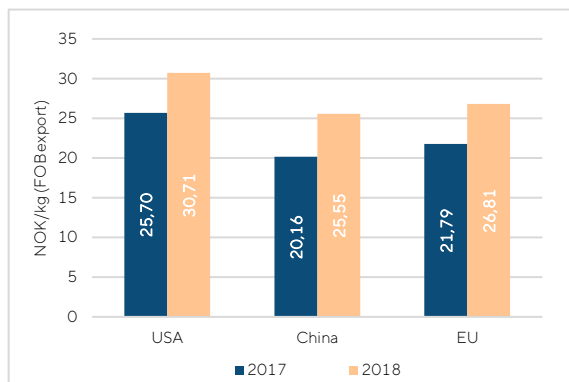
Norwegian export of frozen H&G haddock ended at 39 160 tonnes product weight (-20% YoY) in Jan-Nov. Export to China were down 34% YoY, amounting to 16 800 tonnes. Export to the EU ended at 16 360 tonnes (-8% YoY), where the most important market within EU, the UK, ended at 12 750 tonnes (+8% YoY).

Figure 12 EXPORT TO SELECTED MARKETS JAN - NOV



Source: Statistics Norway

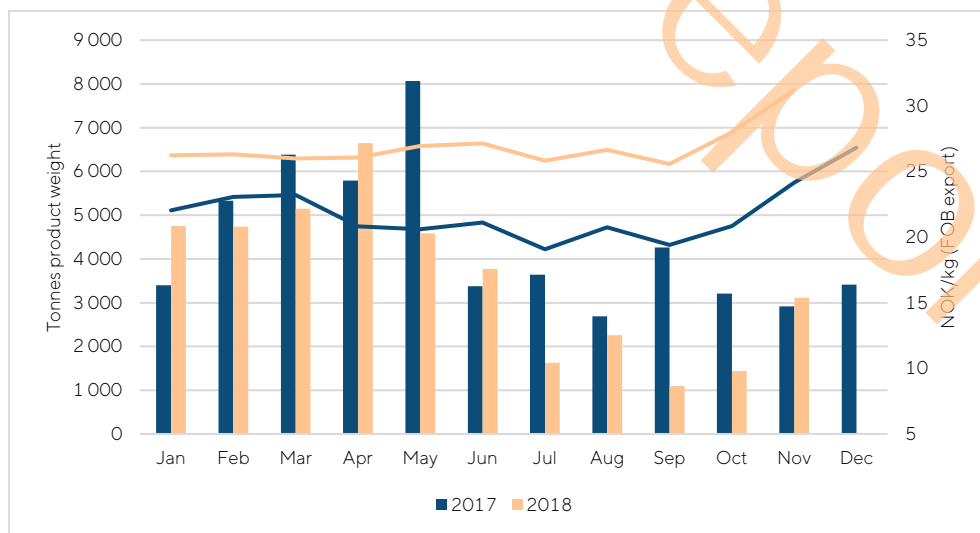
Figure 13 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN - NOV



Source: Statistics Norway

The exported volume of frozen haddock amounted to 3 110 tonnes in November (+7% YoY). The weighted average fob export price ended at NOK 31.20/kg (+29% YoY).

Figure 14 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

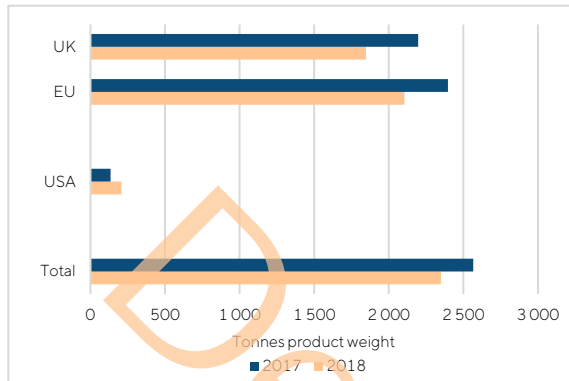


Source: Statistics Norway

1.2.1.2 Frozen haddock fillet

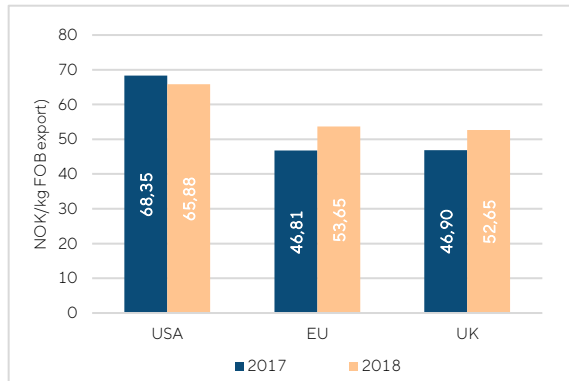
The Norwegian export of frozen haddock fillets amounted to 2 350 tonnes in Jan-Nov (-9% YoY). 1 850 tonnes were exported to the UK (-16% YoY) while 208 tonnes were exported to the US (+55% YoY).

Figure 15 EXPORT TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

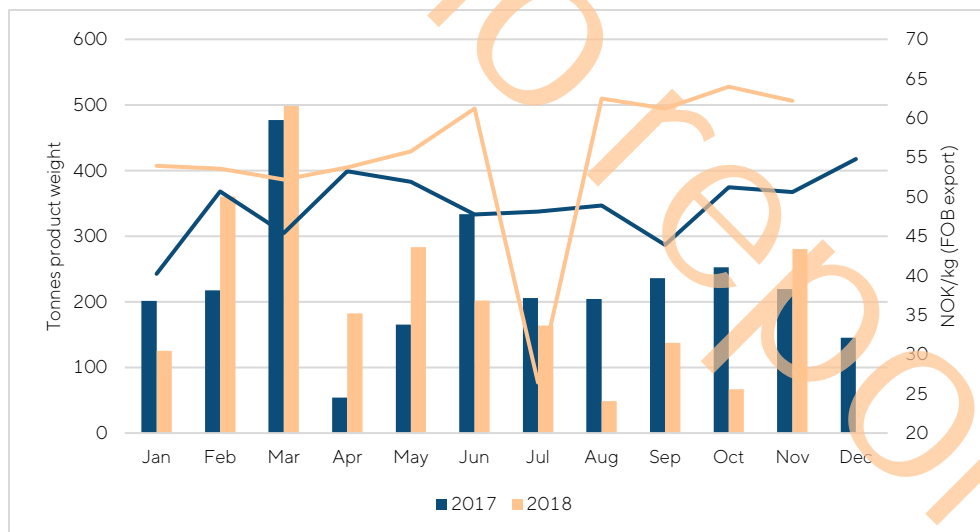
Figure 16 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

The exported volume of frozen haddock fillets amounted to 280 tonnes in November (+28% YoY). The weighted average fob export price ended at NOK 62,17/kg (+23%).

Figure 17 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

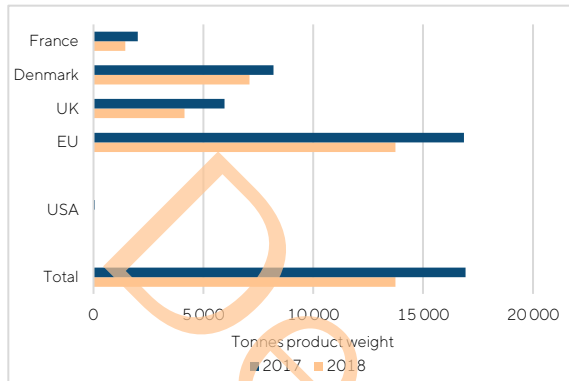


Source: Statistics Norway

1.2.1.3 Fresh haddock

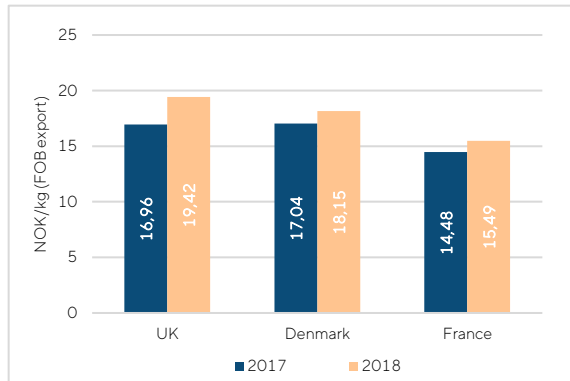
Norwegian export of fresh haddock amounted to 13 740 tonnes (-19% YoY) in Jan-Nov. Exports to the EU ended at 13 730 tonnes (-19% YoY), where the UK accounted for 4 140 tonnes (-31% YoY), Denmark 7 100 tonnes (-13% YoY) and France 1 440 tonnes (-29% YoY).

Figure 18 EXPORT TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

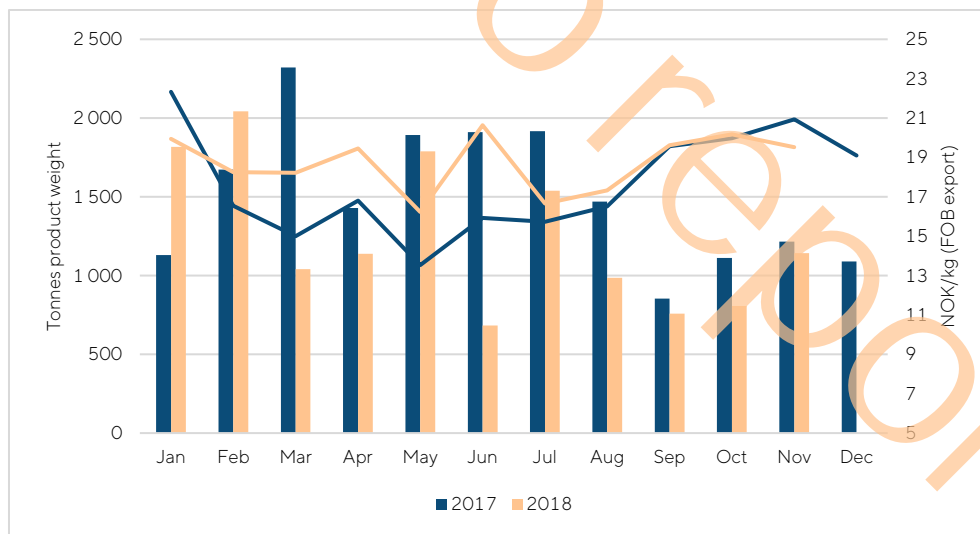
Figure 19 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

The export volume of fresh haddock amounted to 1 140 tonnes in November (-6% YoY). The weighted average fob export price ended at NOK 19,51/kg (-7% YoY).

Figure 20 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

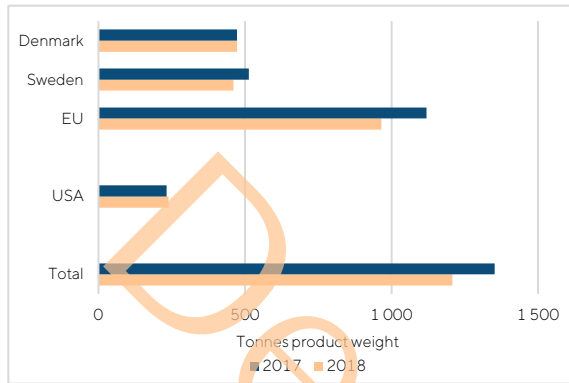


Source: Statistics Norway

1.2.1.4 Fresh haddock fillet

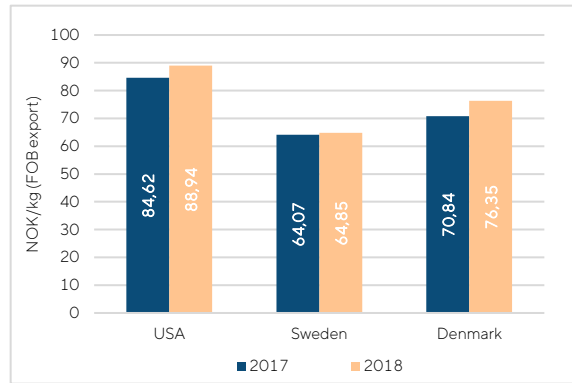
Norwegian export of fresh haddock fillets amounted to 1 210 tonnes in Jan–Nov (-11% YoY). Export to the US amounted to 239 tonnes (+3% YoY). Export to the EU ended at 966 tonnes (-14% YoY), where Sweden accounted for 460 tonnes (-10% YoY) and Denmark 473 tonnes (0% YoY).

Figure 21 EXPORT TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

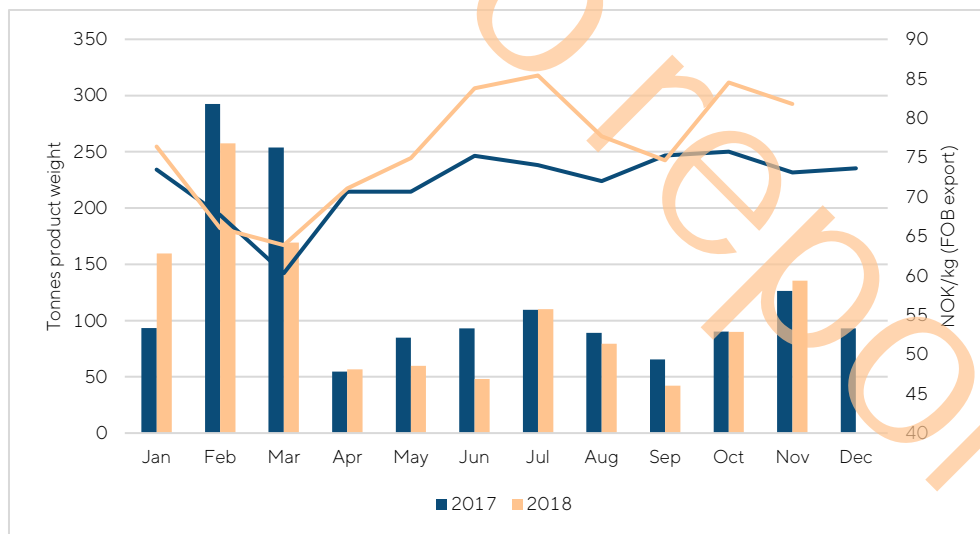
Figure 22 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

The export volume of fresh haddock fillets amounted to 135 tonnes in November (+7% YoY). The average export price ended at NOK 81,79/kg (+12% YoY).

Figure 23 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)



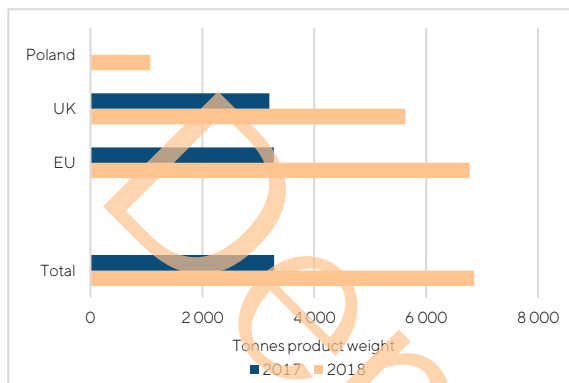
Source: Statistics Norway

1.2.2 Iceland

1.2.2.1 Fresh haddock

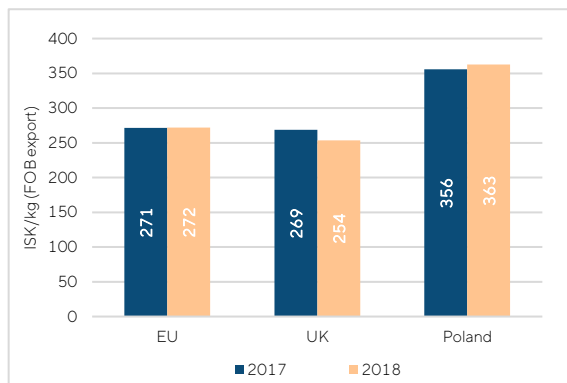
Icelandic export of fresh haddock amounted to 6 860 tonnes in Jan-Nov (+109% YoY). Exports to the EU amounted to 6 780 tonnes, where UK accounted for 5 630 tonnes and Poland 1 070 tonnes. Exports to Poland have increased largely compared to 2017, up from only 12 tonnes.

Figure 24 EXPORT TO SELECTED MARKETS JAN - NOV



Source: Statistics Iceland

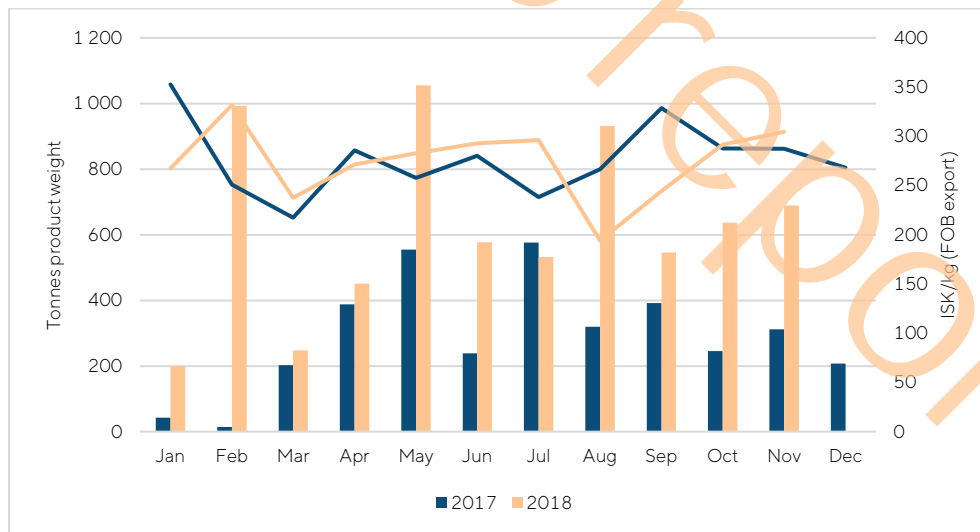
Figure 25 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN - NOV



Source: Statistics Iceland

Icelandic export of fresh haddock in November amounted to 689 tonnes (+121% YoY). The average fob export price ended at ISK 304/kg (+6% YoY).

Figure 26 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

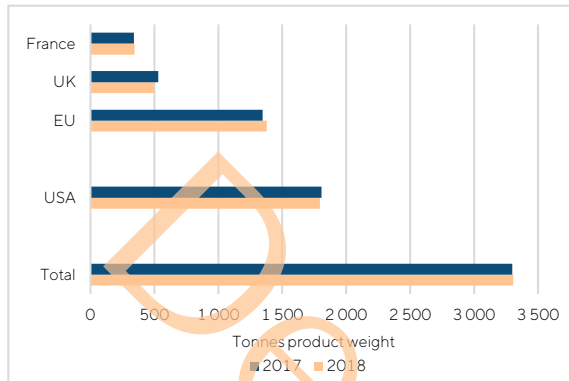


Source: Statistics Iceland

1.2.2.2 Fresh haddock fillet

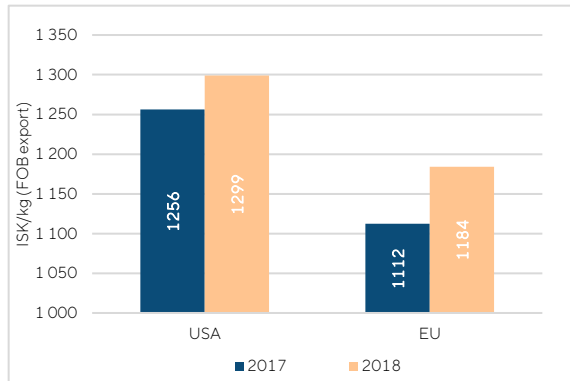
Icelandic export of fresh haddock fillets amounted to 3 310 tonnes in Jan-Nov (0% YoY). Exports to the US amounted to 1 800 tonnes. Export to the EU amounted to 1 380 tonnes, the UK accounted for 500 tonnes and France 340 tonnes.

Figure 27 EXPORT TO SELECTED MARKETS JAN – NOV



Source: Statistics Iceland

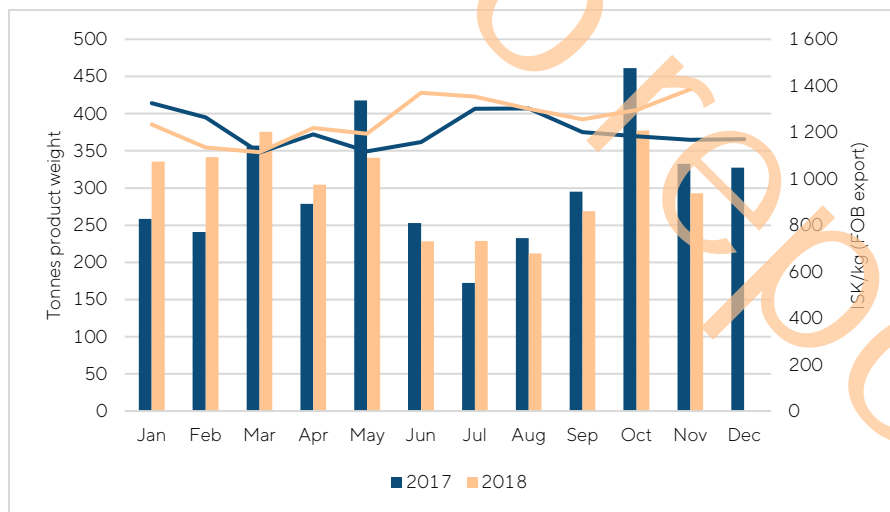
Figure 28 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – NOV



Source: Statistics Iceland

The export of fresh haddock fillets in November amounted to 293 tonnes (-12% YoY). The weighted average fob export price ended at ISK 1385/kg (+19% YoY).

Figure 29 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

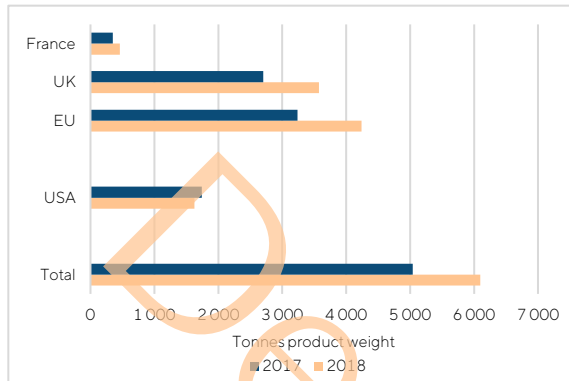


Source: Statistics Iceland

1.2.2.3 Frozen haddock fillet

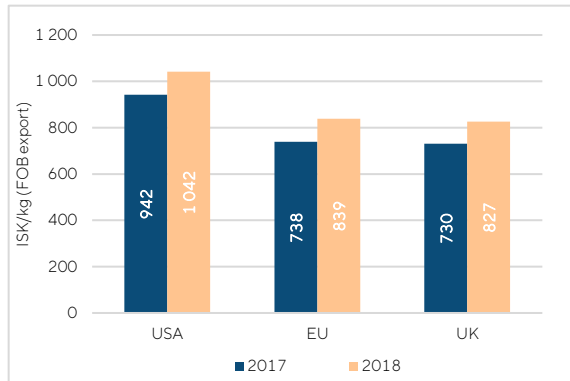
Icelandic export of frozen haddock fillets was 6 100 tonnes in January–Nov (+21% YoY). Export to the US amounted to 1 630 tonnes. Exports to the EU amounted to 4 240 tonnes, whereof the UK accounted for 3 570 tonnes.

Figure 30 EXPORT TO SELECTED MARKETS JAN – NOV



Source: Statistics Iceland

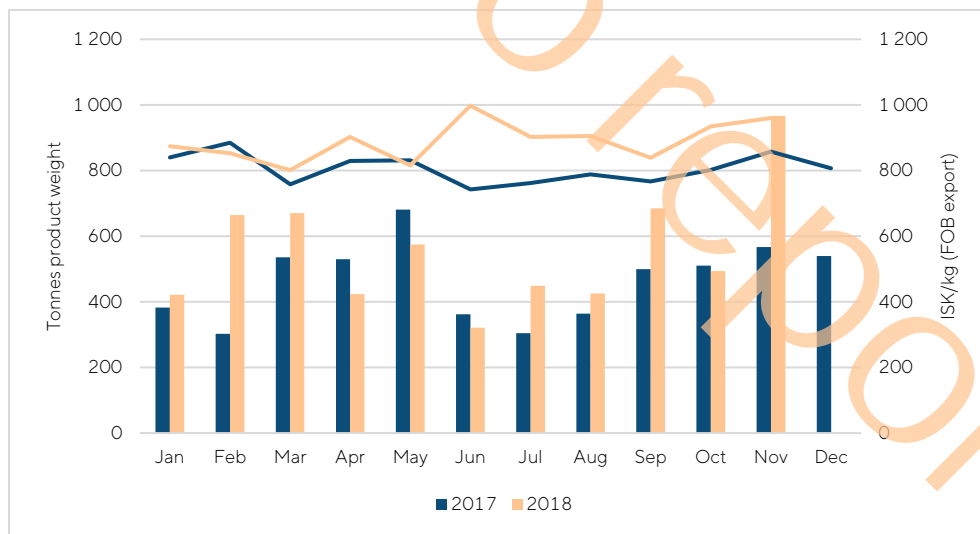
Figure 31 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – NOV



Source: Statistics Iceland

The export volume of frozen haddock fillets amounted to 970 tonnes in November (+71% YoY). The weighted average fob export price ended at ISK 960/kg (+12% YoY).

Figure 32 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)



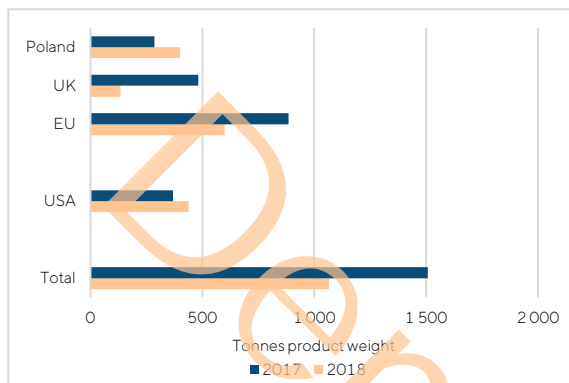
Source: Statistics Iceland

1.2.3 Faroe Islands

1.2.3.1 Frozen haddock

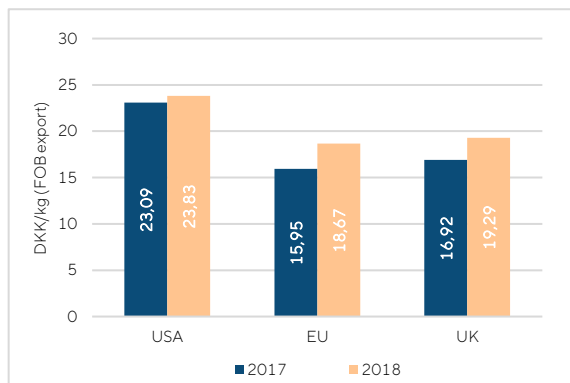
Faroese export of frozen haddock amounted to 1 065 tonnes (-29% YoY) In Jan – Oct. Exports to the US amounted to 439 tonnes (+19% YoY). Export to the EU amounted to 598 tonnes, whereof 134 tonnes exported to the UK and 400 tonnes to Poland.

Figure 33 EXPORT TO SELECTED MARKETS JAN – OCT



Source: Hagstova Føroya

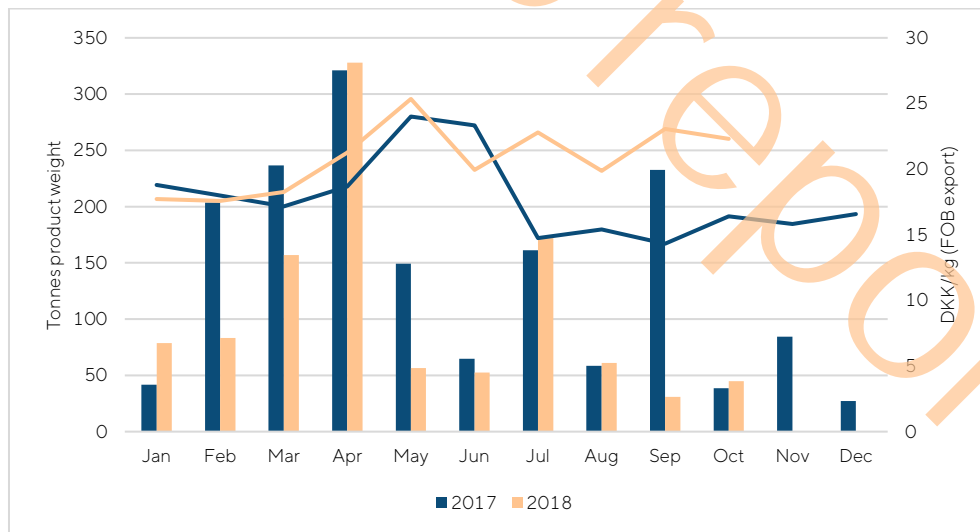
Figure 34 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – OCT



Source: Hagstova Føroya

Export of frozen haddock amounted to 45 tonnes in October (+17% YoY). The weighted average fob export price ended at DKK 22,31/kg (+36% YoY).

Figure 35 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

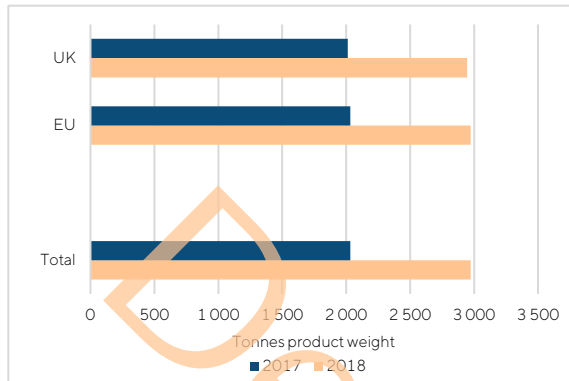


Source: Hagstova Føroya

1.2.3.2 Fresh haddock

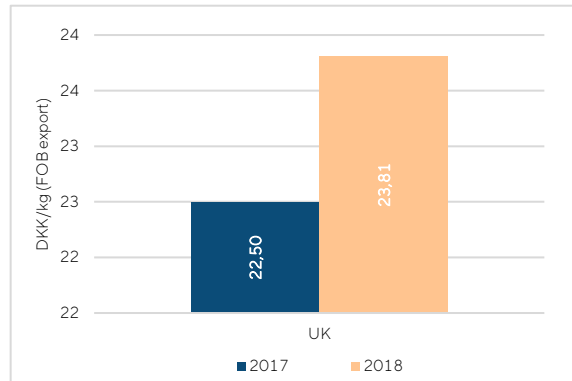
Faroese export of fresh haddock amounted to 2 970 in Jan-Oct (+46% YoY). The full volume was exported to the EU, where of UK accounted for 2 950 tonnes (+46% YoY).

Figure 36 EXPORT TO SELECTED MARKETS JAN - OCT



Source: Hagstova Føroya

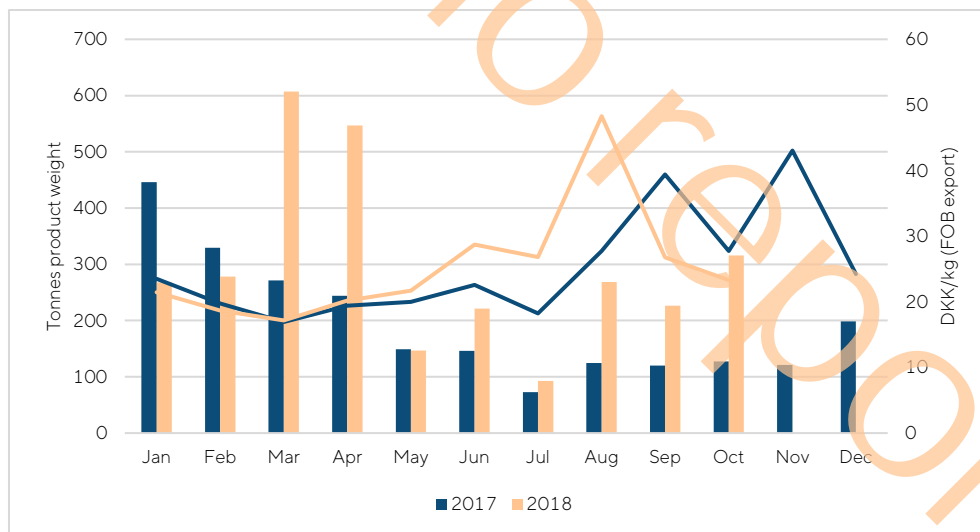
Figure 37 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN - OCT



Source: Hagstova Føroya

The export volume of fresh haddock amounted to 316 tonnes in October (+148% YoY). The weighted average fob export ended at DKK 23,33/kg (-16% YoY).

Figure 38 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

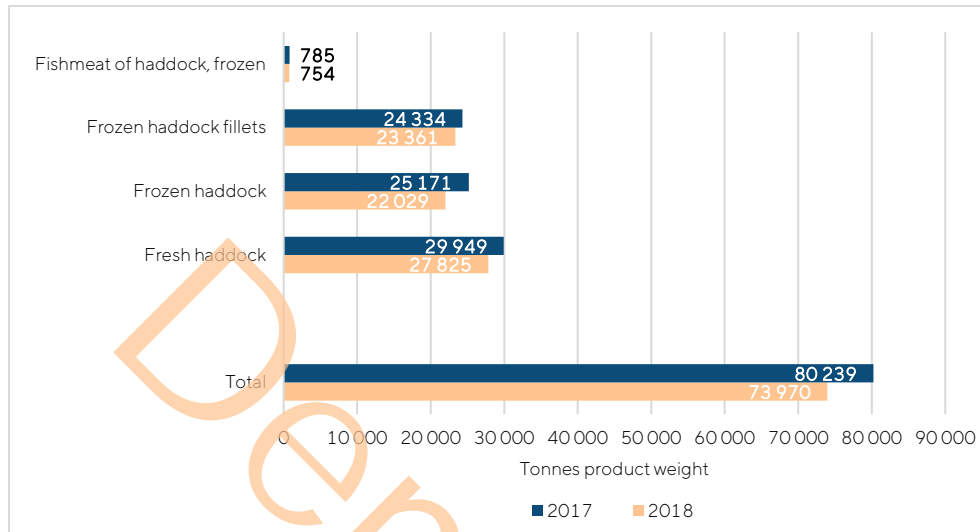


Source: Hagstova Føroya

1.3 Import

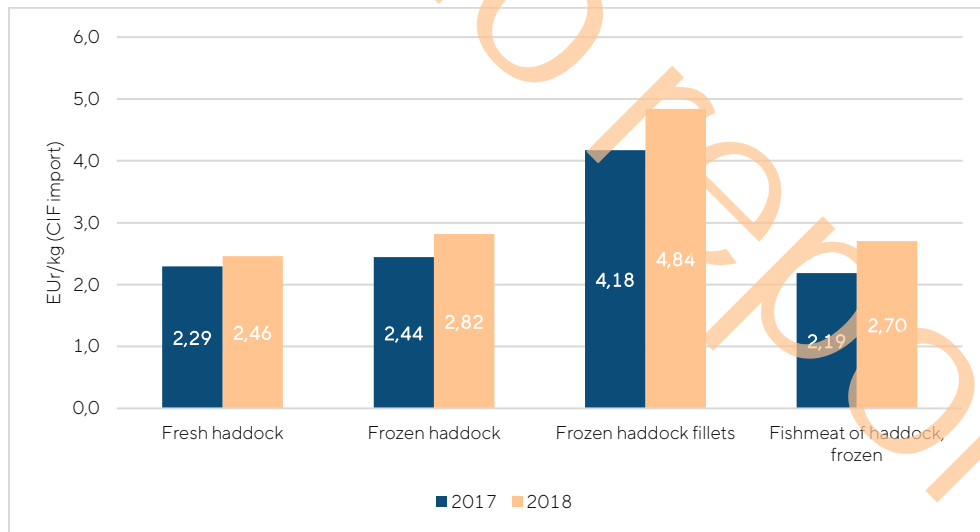
1.3.1 EU

Figure 39 IMPORT VOLUME OF HADDOCK TO THE EU PER PRODUCT JAN - SEP



Source: Eurostat

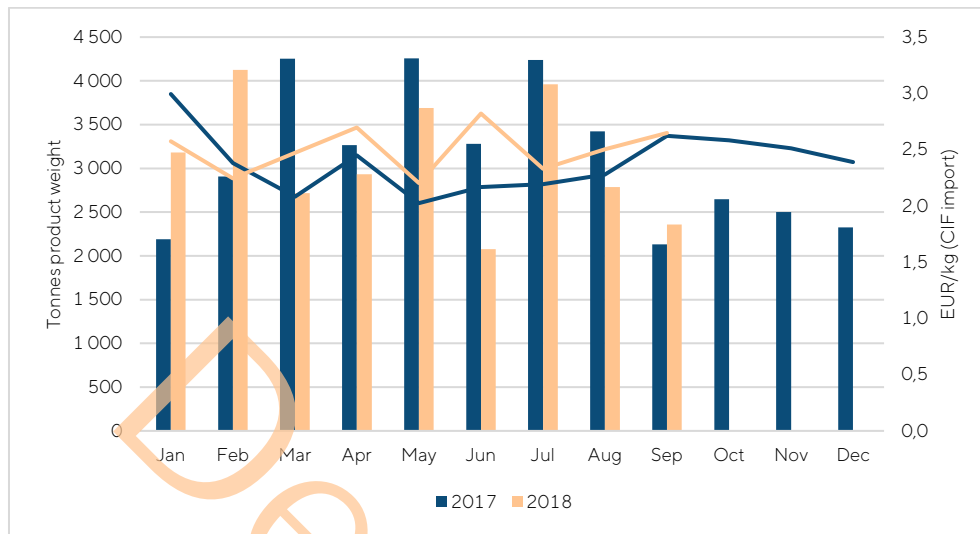
Figure 40 AVERAGE IMPORT PRICE TO THE EU BY PRODUCT JAN - SEP



Source: Eurostat

1.3.1.1 Fresh haddock

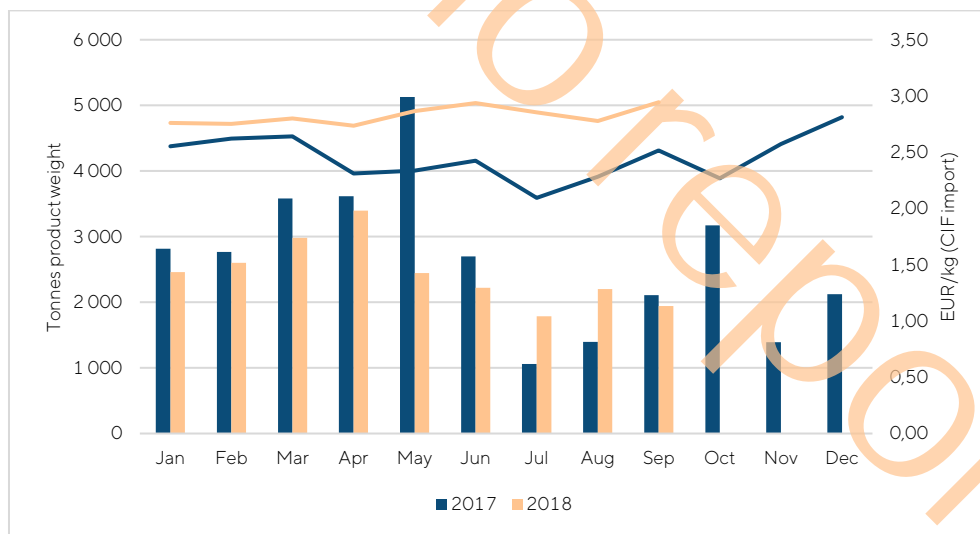
Figure 41 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO EU



Source: Eurostat

1.3.1.2 Frozen haddock

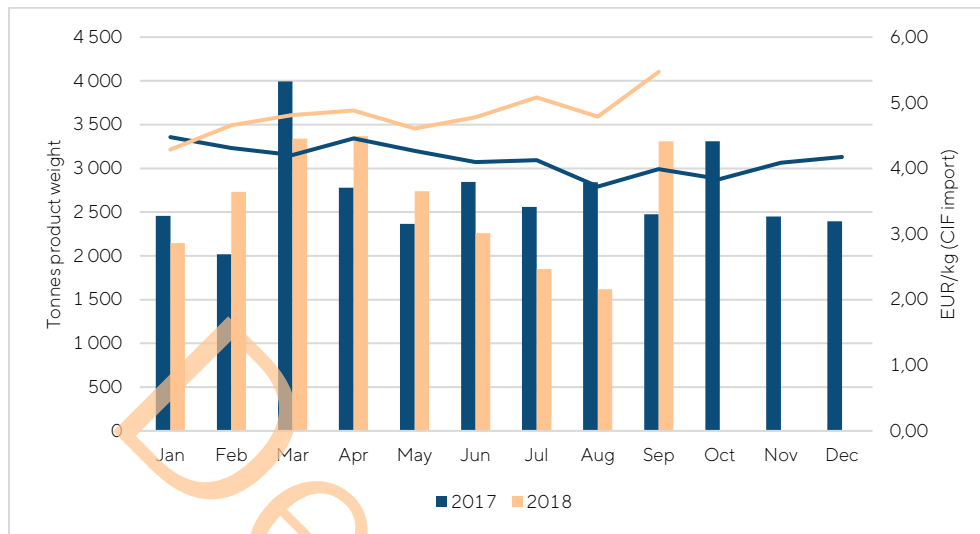
Figure 42 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO EU



Source: Eurostat

1.3.1.3 Frozen haddock fillet

Figure 43 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO EU

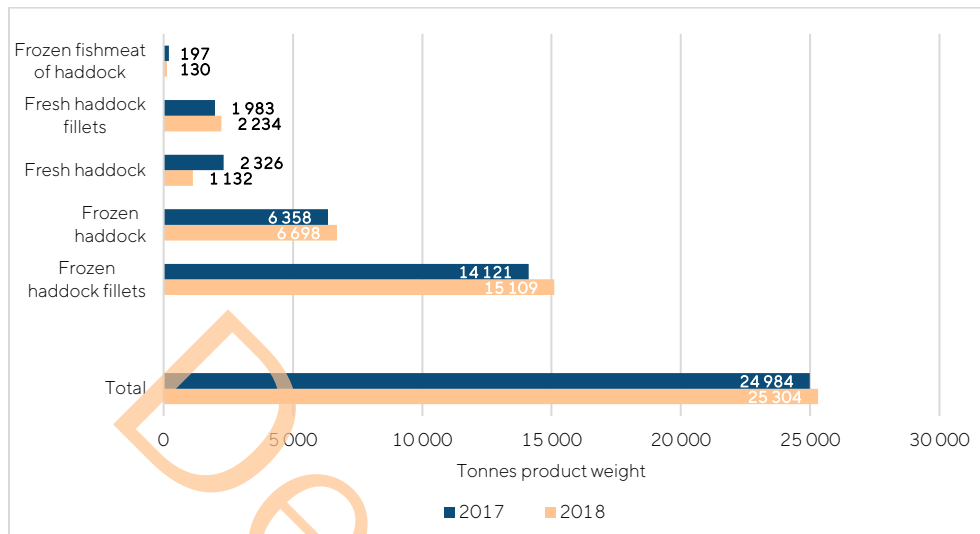


Source: Eurostat

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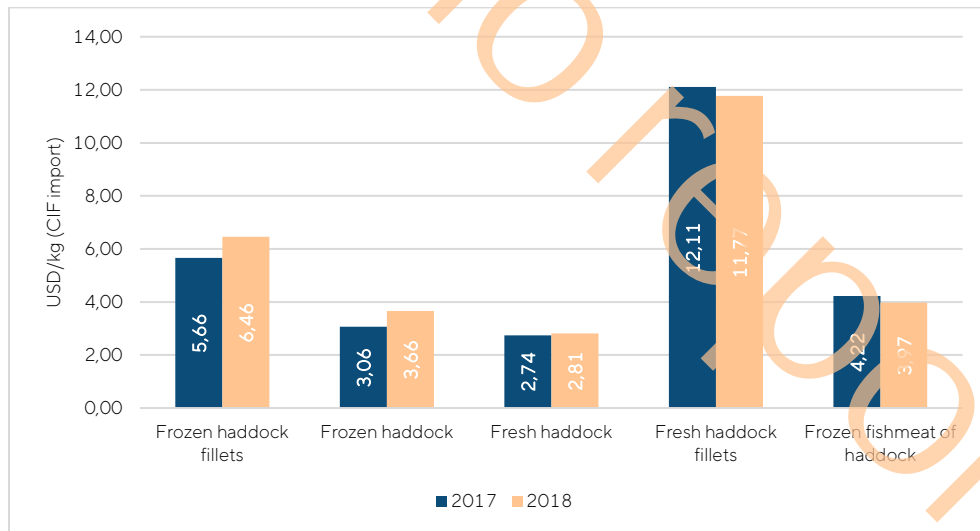
1.3.2 USA

Figure 44 IMPORT VOLUME OF HADDOCK PER PRODUCT JAN - OCT TO USA



Source: US Stat Bureau

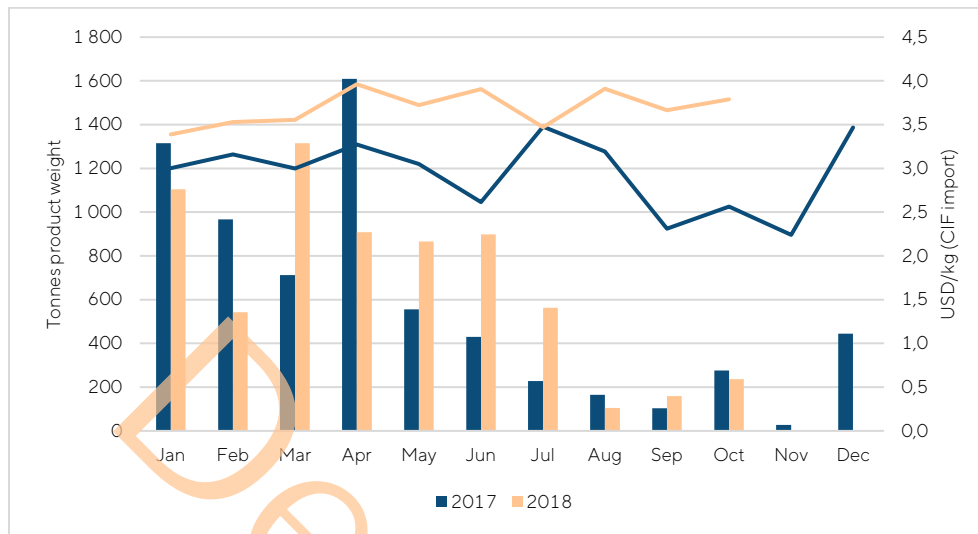
Figure 45 AVERAGE IMPORT PRICE BY PRODUCT JAN - OCT TO USA



Source: US Stat Bureau

1.3.2.1 Frozen haddock

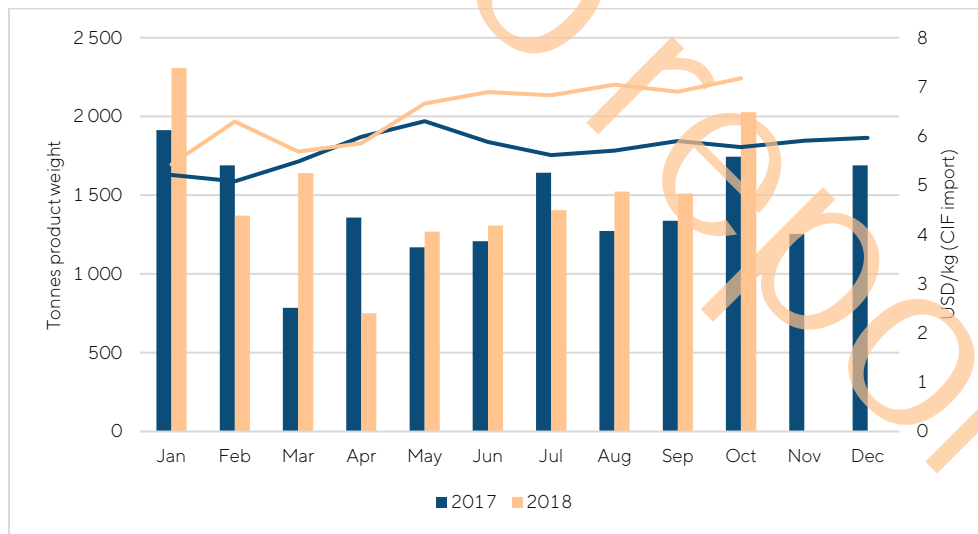
Figure 46 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO USA



Source: US Stat Bureau

1.3.2.2 Frozen haddock fillet

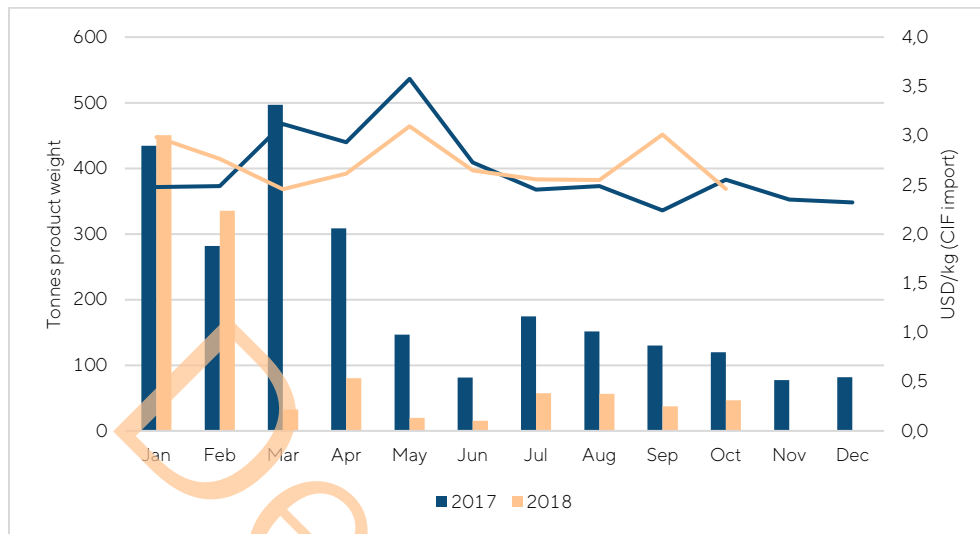
Figure 47 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) USA



Source: US Stat Bureau

1.3.2.3 Fresh haddock

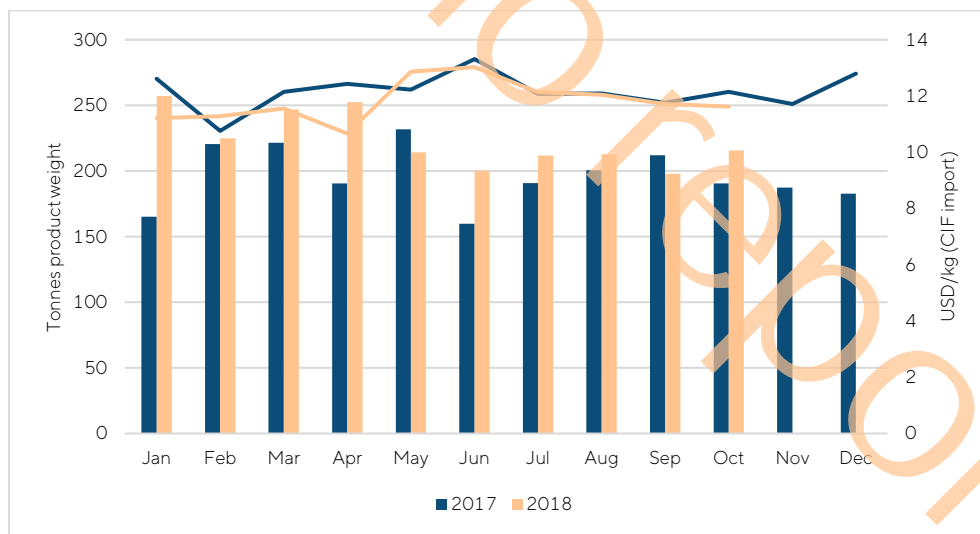
Figure 48 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO USA



Source: US Stat Bureau

1.3.2.4 Fresh haddock fillet

Figure 49 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO USA

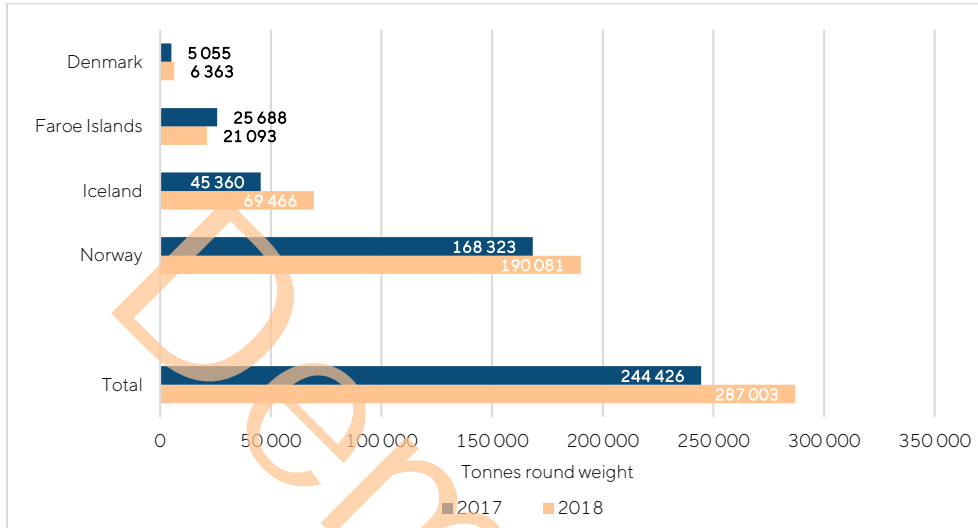


Source: US Stat Bureau

2 Saithe

2.1 Catch and ex-vessel prices

Figure 50 SAITHE CATCH BY MAJOR FISHING NATIONS JAN - NOV

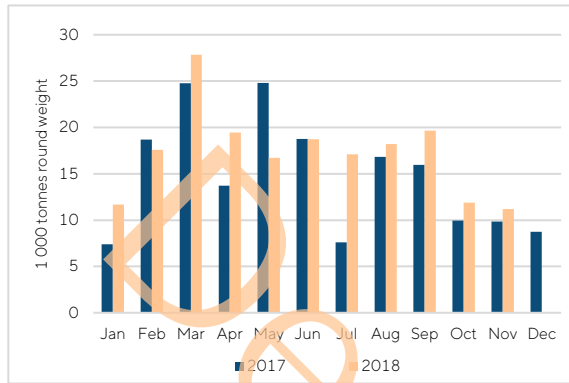


Source: Statistics Iceland, Norwegian directorate of fisheries, Hagstova Føroya

2.1.1 Norway

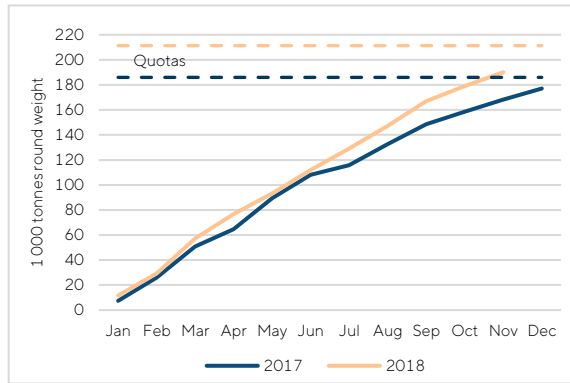
Norwegian catches of saithe amounted to 190 080 tonnes in the period Jan-Nov (+13% YoY). By the end of November, 21 250 tonnes were left of the Norwegian Barents Sea and North Sea saithe quota. This was approx. 3 600 more quota remaining than at the corresponding time last year.

Figure 51 MONTHLY NORWEGIAN CATCH



Source: Norwegian Directorate of fisheries

Figure 52 ACCUMULATED NORWEGIAN CATCH AND QUOTA



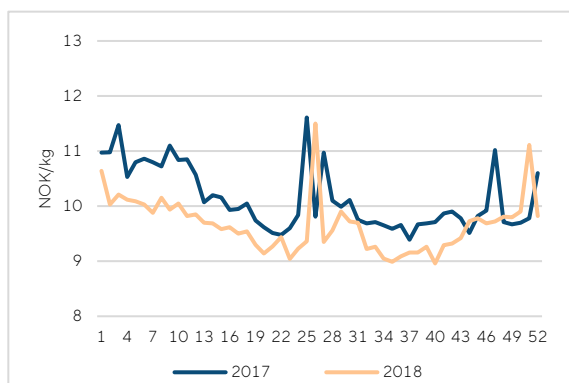
Source: Norwegian Directorate of fisheries

By week 52, the weighted average ex-vessel price for frozen H&G saithe >2,3 kg in the NRL district ended at NOK 9,78/kg (-5% YoY). The landed volumes amounted to 9 180 tonnes (-4% YoY).

By week 49, the weighted average ex-vessel price for frozen H&G saithe 1,2-3,5 kg A in the SUROFI district ended at NOK 13,05/kg (+2% YoY). The landed volume amounted to 31 220 tonnes (-16% YoY).

Figure 53 WEIGHTED AVERAGE WEEKLY EX-VESSEL PRICE

FROZEN H&G SAI THE (> 2,3 kg) NRL DISTRICT



Source: Norwegian fishermen's sales organization

FROZEN H&G SAI THE (1,2-2,3 kg A) SUROFI DISTRICT

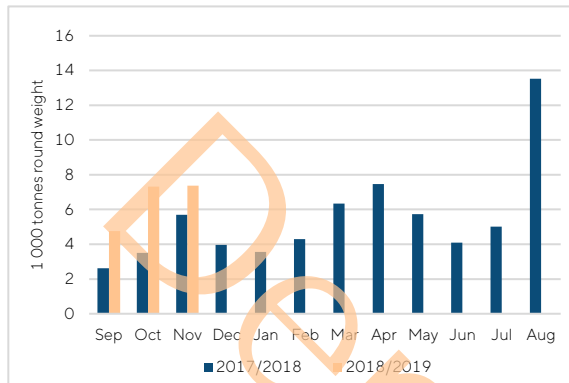


Source: SUROFI

2.1.2 Iceland

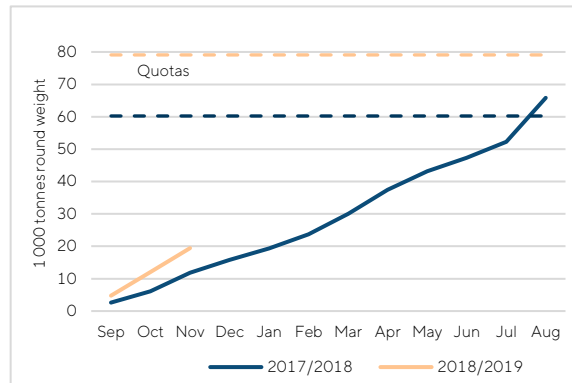
Icelandic catches of saithe during the first three months of the 2018/2019 season amounted to 19 435 tonnes (+64% YoY). By the end of November, approx. 59 660 tonnes were left of the Icelandic grounds saithe quota. This were 11 250 tonnes more quotas remaining than in at the corresponding time last year.

Figure 54 MONTHLY ICELANDIC CATCH



Source: Statistics Iceland

Figure 55 ACCUMULATED ICELANDIC CATCH AND QUOTA



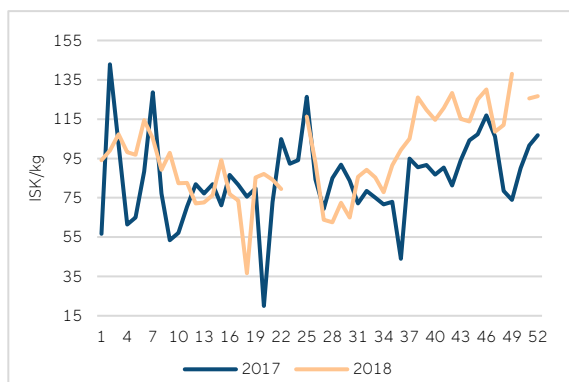
Source: Statistics Iceland

Including week 52, the weighted average ex-vessel price for fresh gutted saithe 1,3-3,5 kg traded at the fish auction on Iceland was ISK 95/kg (+16% YoY). Volumes in the period amounted to 4 250 tonnes (+77% YoY).

Including week 52, the weighted average ex-vessel price for fresh gutted saithe 3,5kg+ ended at ISK 107/kg (-3% YoY). Volumes in the period ended at 3 330 tonnes (+21% YoY).

Figure 56 AVERAGE WEEKLY EX-VESSEL PRICES

FRESH GUTTED SAI THE (1,3-3,5 kg)



Source: RSF

FRESH GUTTED SAI THE (3,5 kg +)

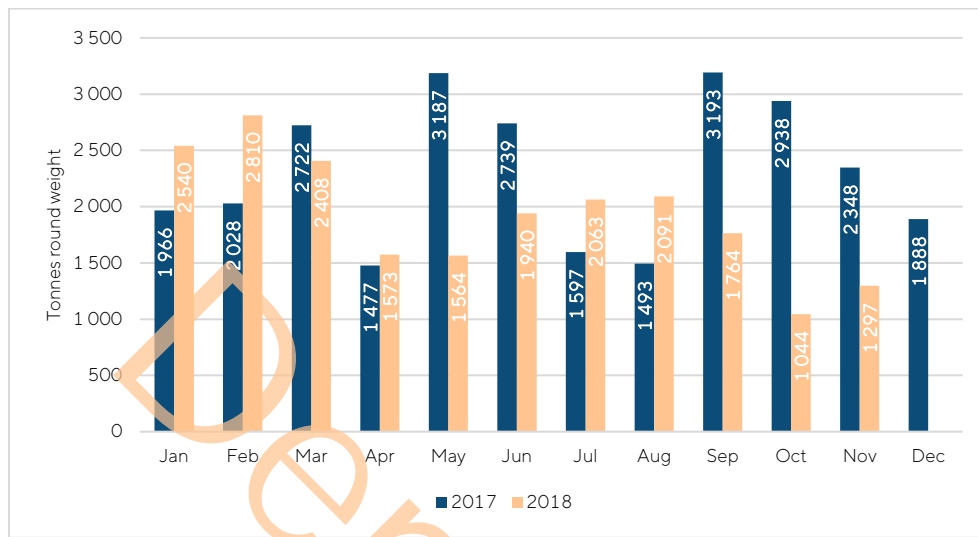


Source: RSF

2.1.3 Faroe Islands

Faroese catches of saithe in the period Jan-Nov amounted to 21 090 tonnes (-18% YoY).

Figure 57 MONTHLY FAROESE CATCH



Source: Hagstova Føroya

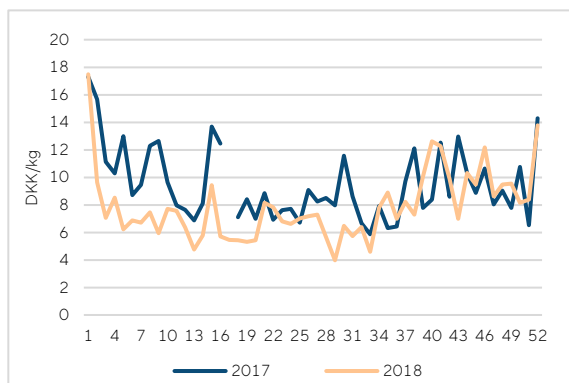
2.1.4 Denmark

By week 52, the weighted average ex-vessel price for fresh saithe 0,3-1,5 kg at Hanstholm Fish auction ended DKK 7,54/kg (-16% YoY). Volumes ended at 9 210 tonnes (+30% YoY).

By week 52, the weighted average ex-vessel price for fresh saithe 1,5-3 kg at Hanstholm Fish auction ended at DKK 9,71/kg (-16% YoY). Volumes ended at 5 260 tonnes (+24% YoY).

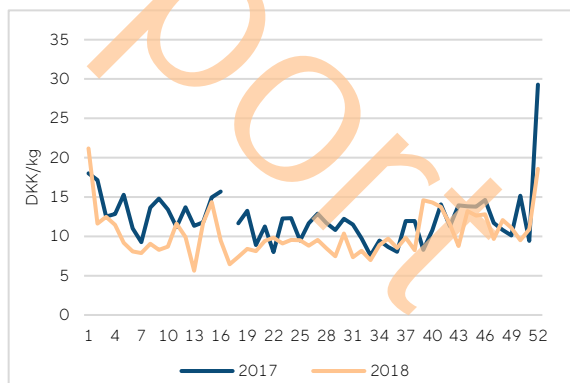
Figure 58 AVERAGE WEEKLY EX-VESSEL PRICE

FRESH SAI THE (0,3-1,5 kg)



Source: Hanstholm Fish auction

FRESH SAI THE (1,5-3 kg)



Source: Hanstholm Fish auction

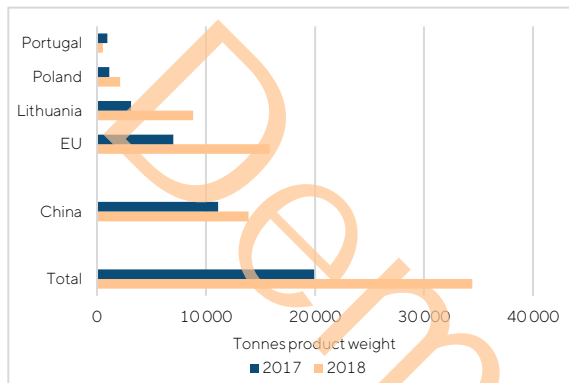
2.2 Export

2.2.1 Norway

2.2.1.1 Frozen saithe

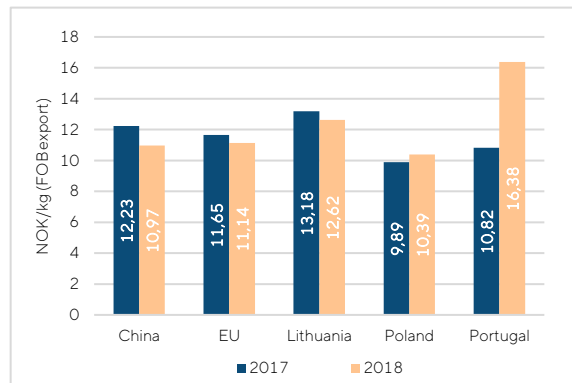
Norwegian export of frozen saithe amounted to 34 440 tonnes in Jan-Nov (+73% YoY). Exports to China amounted to 13 900 tonnes. Exports to the EU amounted to 15 850 tonnes (+127% YoY), where Lithuania were the largest country, ending at 8 820 tonnes (+184% YoY).

Figure 59 EXPORT TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

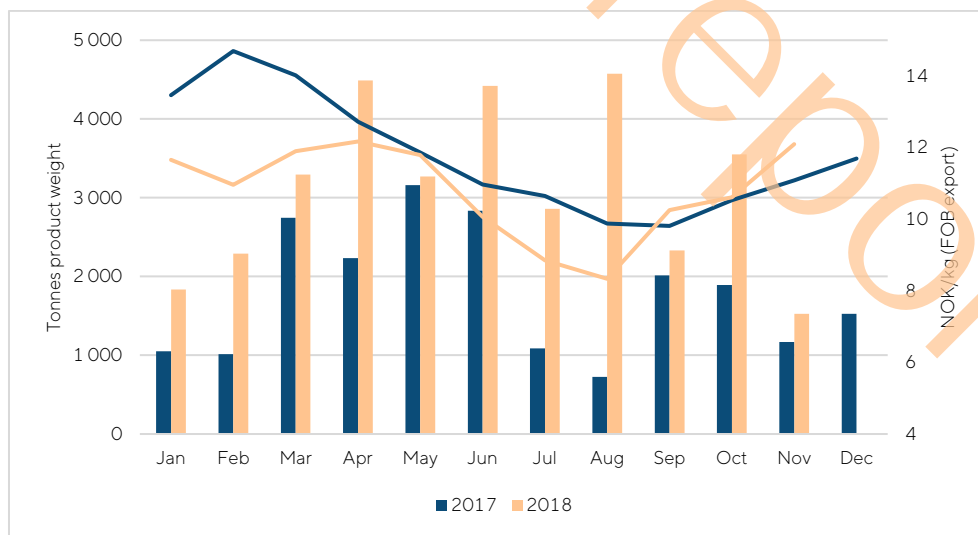
Figure 60 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

Export of frozen saithe in November amounted to 3 530 tonnes (+31% YoY). The weighted average fob export price ended at NOK 12,10/kg (+9% YoY).

Figure 61 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

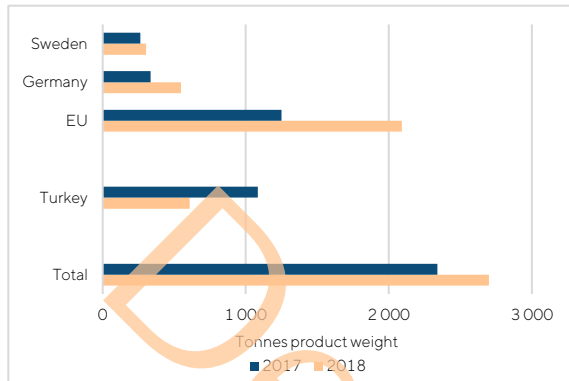


Source: Statistics Norway

2.2.1.2 Frozen saithe fillet

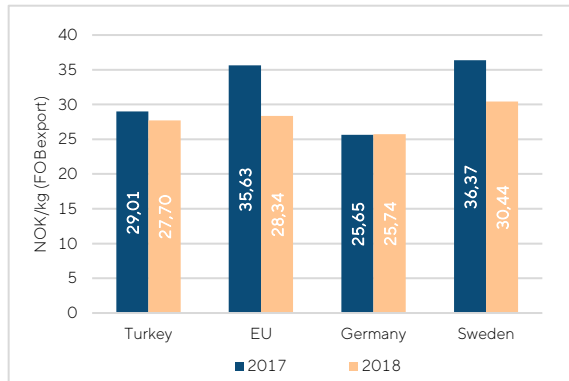
Norwegian exports of frozen saithe fillets amounted to 2 700 tonnes in Jan-Nov (+15% YoY). Export to Turkey amounted to 607 tonnes (-44% YoY). Export to the EU amounted to 2 090 tonnes (+67% YoY).

Figure 62 EXPORT TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

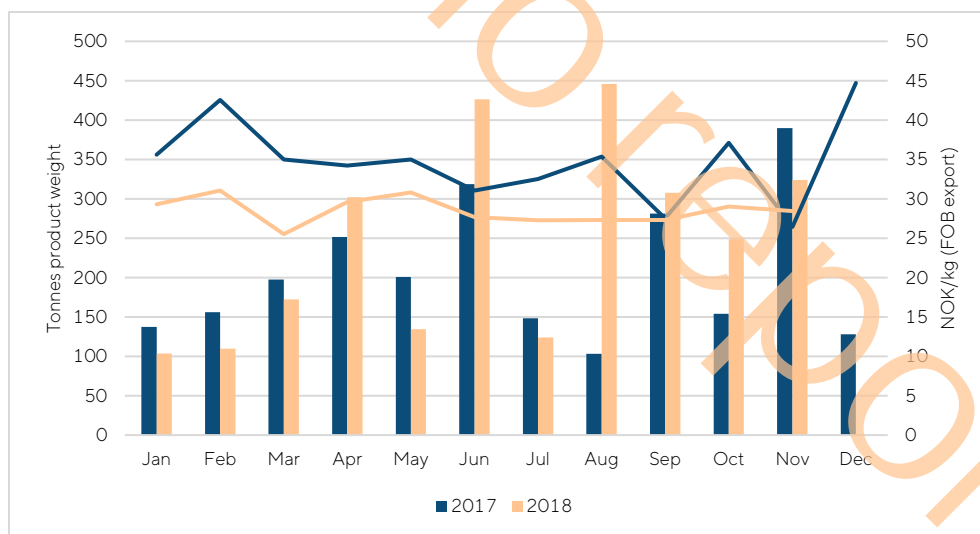
Figure 63 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

Export of frozen saithe fillets amounted to 324 tonnes in November (-17% YoY). The weighted average fob export price ended at NOK 28,44 (+8% YoY).

Figure 64 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

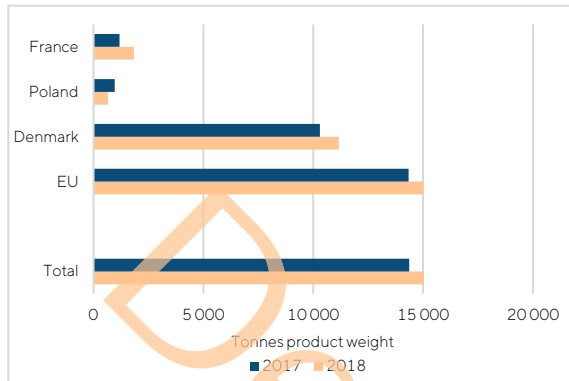


Source: Statistics Norway

2.2.1.3 Fresh saithe

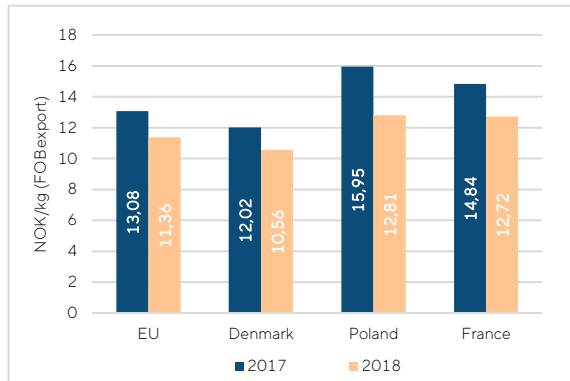
Norwegian export of fresh saithe amounted to 15 020 tonnes (+5% YoY) in Jan-Nov. Export to the EU amounted to 15 000 tonnes.

Figure 65 EXPORT TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

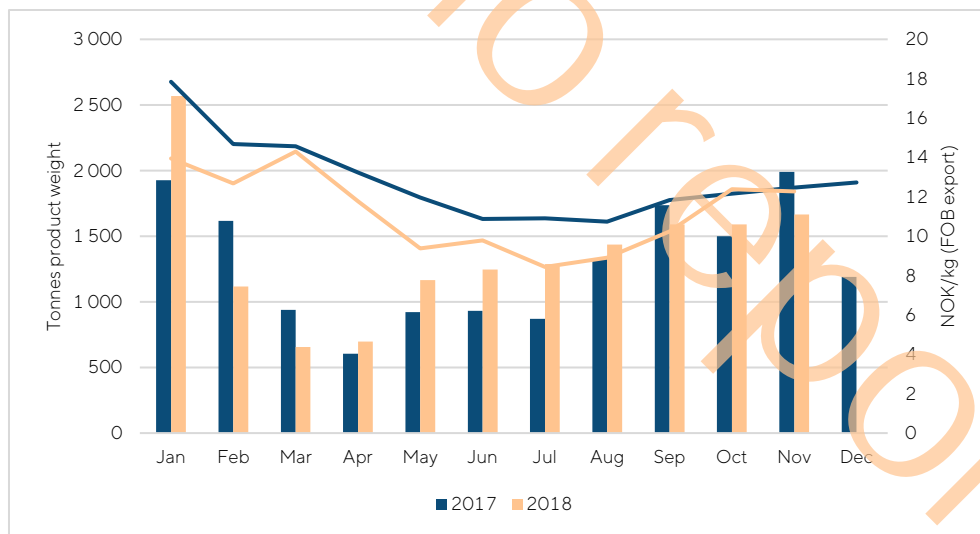
Figure 66 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

Export volume of fresh saithe amounted to 1 665 tonnes in November (-16% YoY). The weighted average fob export price ended at NOK 12,27/kg (-2% YoY).

Figure 67 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

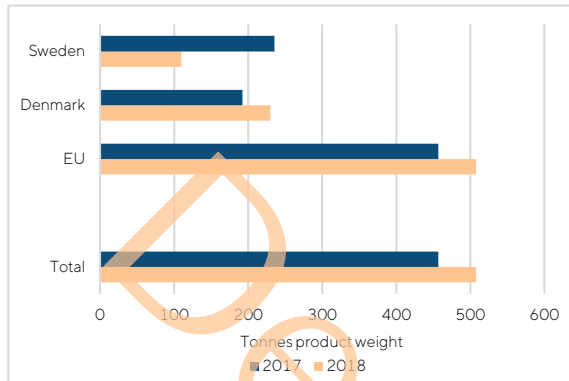


Source: Statistics Norway

2.2.1.4 Fresh saithe fillet

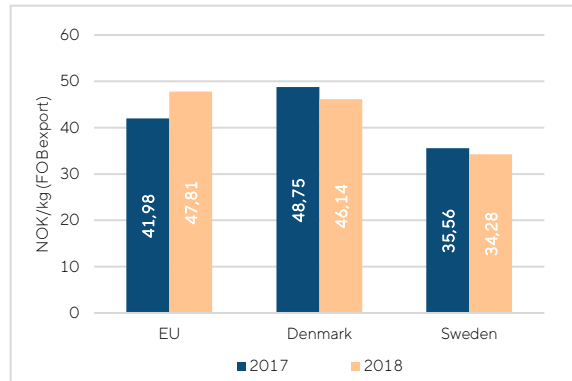
Norwegian export of fresh saithe fillets amounted to 508 tonnes in Jan-Nov. The full volume was exported to the EU. The two largest markets within EU was Denmark with 230 tonnes and Sweden with 110 tonnes.

Figure 68 EXPORT TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

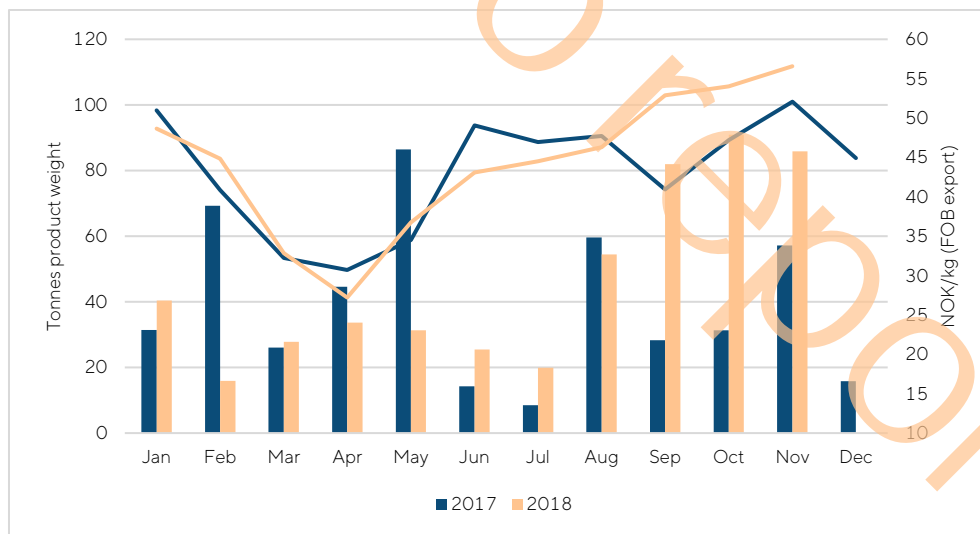
Figure 69 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

The weighted average fob export price for fresh saithe fillets ended at NOK 56,58/kg in November (+9% YoY).

Figure 70 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

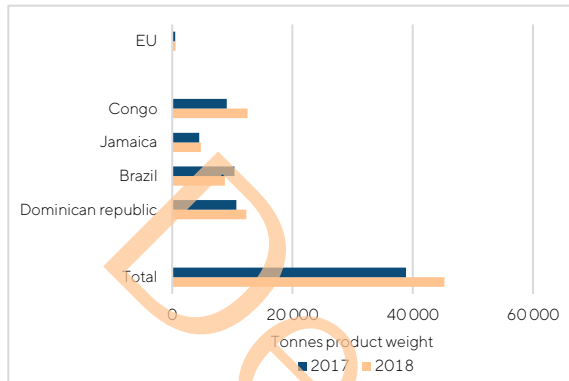


Source: Statistics Norway

2.2.1.5 Clipfish saithe

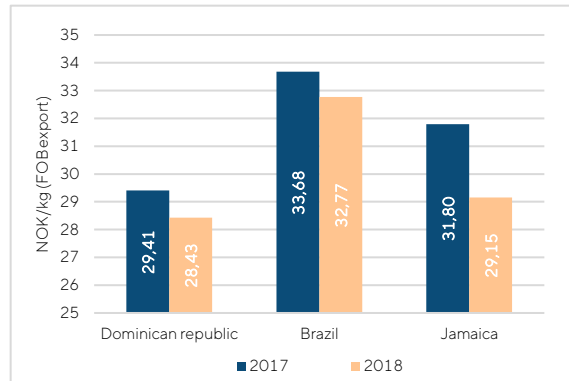
Norwegian export of clipfish saithe amounted to 45 260 tonnes in Jan-Nov (+1.6% YoY). Exports to the Dominican republic amounted to 12 310 tonnes. While exports to Brazil, Jamaica and Congo amounted to 8 730, 4 770 and 12 500 tonnes, respectively.

Figure 71 EXPORT TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

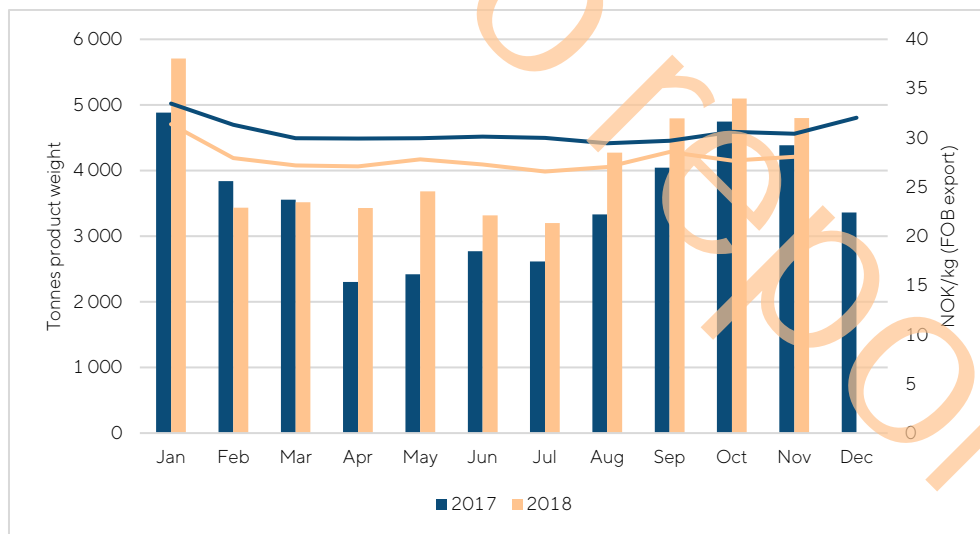
Figure 72 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – NOV



Source: Statistics Norway

The export of clipfish saithe amounted to 4 790 tonnes in November (+9% YoY). The weighted average fob export price ended at NOK 28,05/kg (-8% YoY).

Figure 73 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)



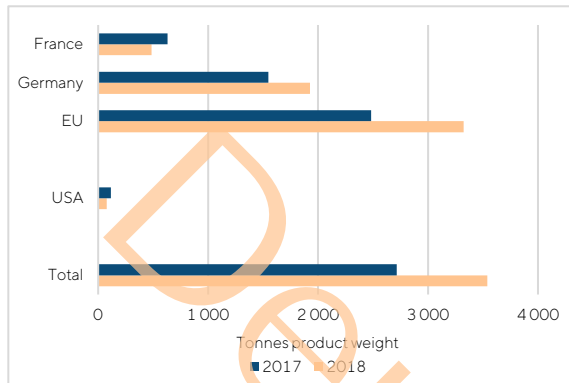
Source: Statistics Norway

2.2.2 Iceland

2.2.2.1 Fresh saithe

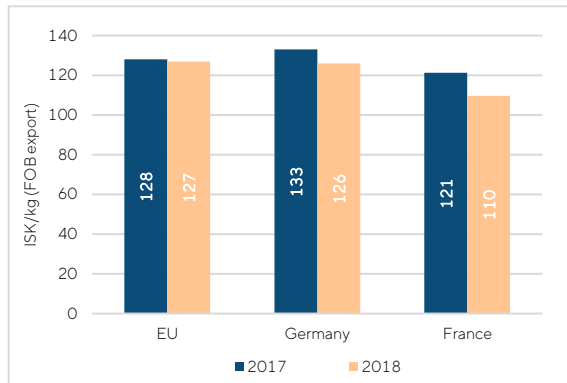
Icelandic export of fresh saithe (whole and headless) amounted to 3 540 tonnes in Jan-Nov (+30% YoY). 77 tonnes were exported to the US while 3 325 tonnes were exported to the EU.

Figure 74 EXPORT TO SELECTED MARKETS JAN - NOV



Source: Statistics Iceland

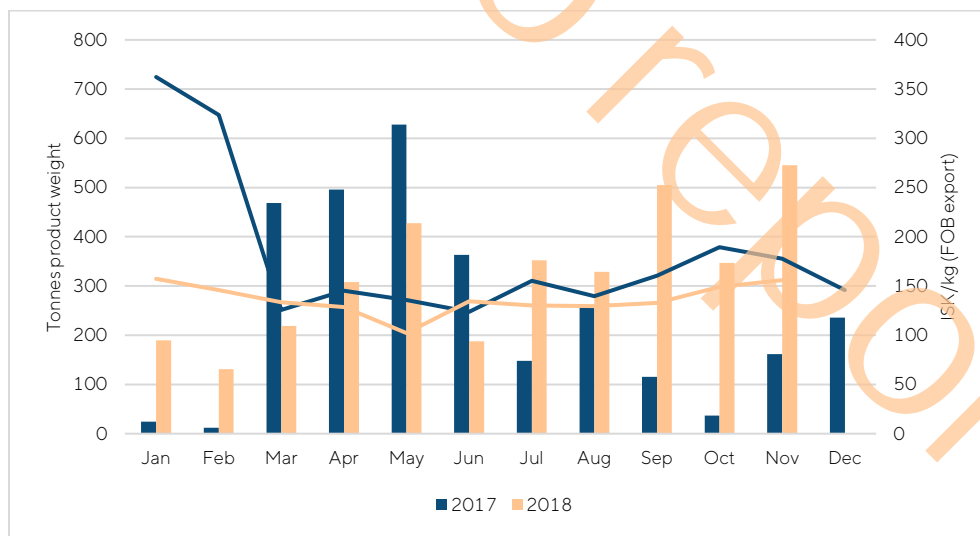
Figure 75 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN - NOV



Source: Statistics Iceland

Export of fresh saithe amounted to 545 tonnes in November (+237% YoY). The weighted average fob export price ended at ISK 156/kg (-12% YoY).

Figure 76 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

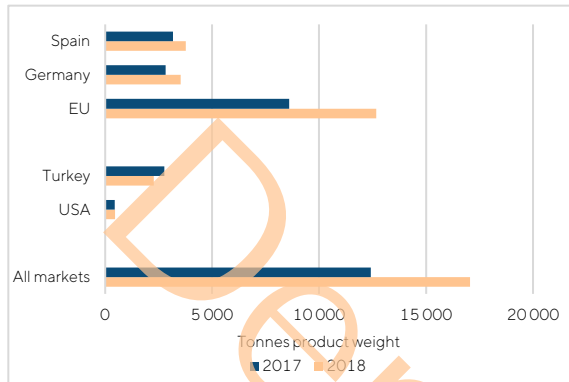


Source: Statistics Iceland

2.2.2.2 Frozen saithe fillet

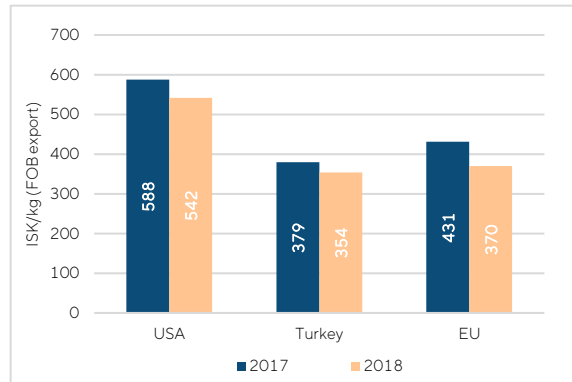
Icelandic export of frozen saithe fillets (sea and land frozen) amounted to 17 060 tonnes in Jan-Nov (+37% YoY). Exports to the US amounted to 456 tonnes and to Turkey 2 270 tonnes (-18% YoY). Exports to the EU ended at 12 670 tonnes, whereof 3 530 tonnes to Germany and 3 770 tonnes to Spain.

Figure 77 EXPORT TO SELECTED MARKETS JAN – NOV



Source: Statistics Iceland

Figure 78 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – NOV

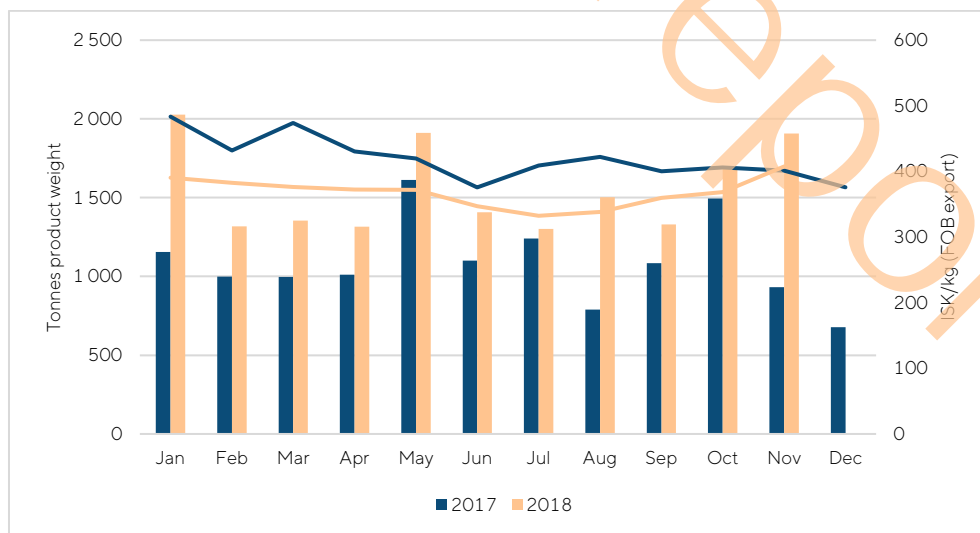


Source: Statistics Iceland

The export of frozen saithe fillets amounted to 1 910 tonnes in November (+105% YoY). The weighted average fob export price ended at ISK 408/kg (+2% YoY).

69% of the frozen fillet volume were sea frozen fillets while 31% were land frozen fillets, 48% were the volume were in blocks and 52% not in blocks. The average fob export prize for sea frozen fillet in block ended at ISK 460/kg in November (+22% YoY). Land frozen fillets ended at ISK 376/kg (-6% YoY).

Figure 79 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

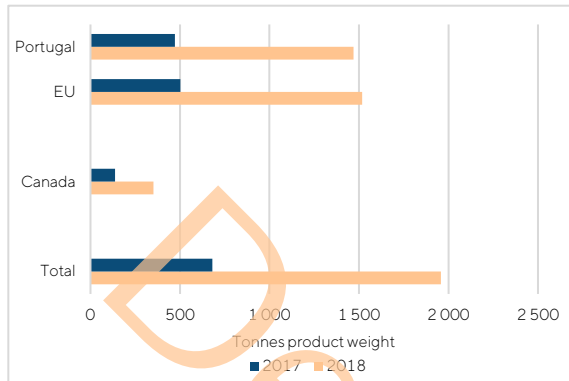


Source: Statistics Iceland

2.2.2.3 Salted saithe

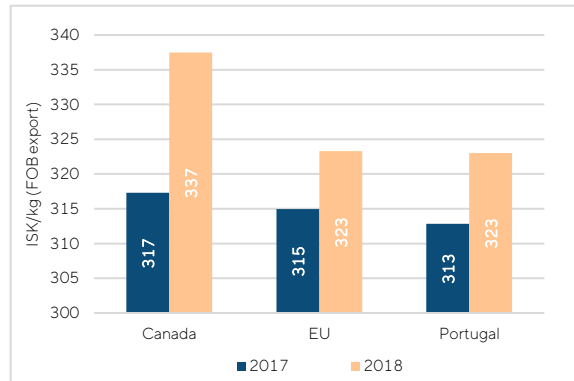
Icelandic export of salted saithe amounted to 1 960 tonnes in Jan-Nov (+188% YoY). 351 tonnes were exported to Canada, while 1 470 tonnes were exported to Portugal.

Figure 80 EXPORT TO SELECTED MARKETS JAN - NOV



Source: Statistics Iceland

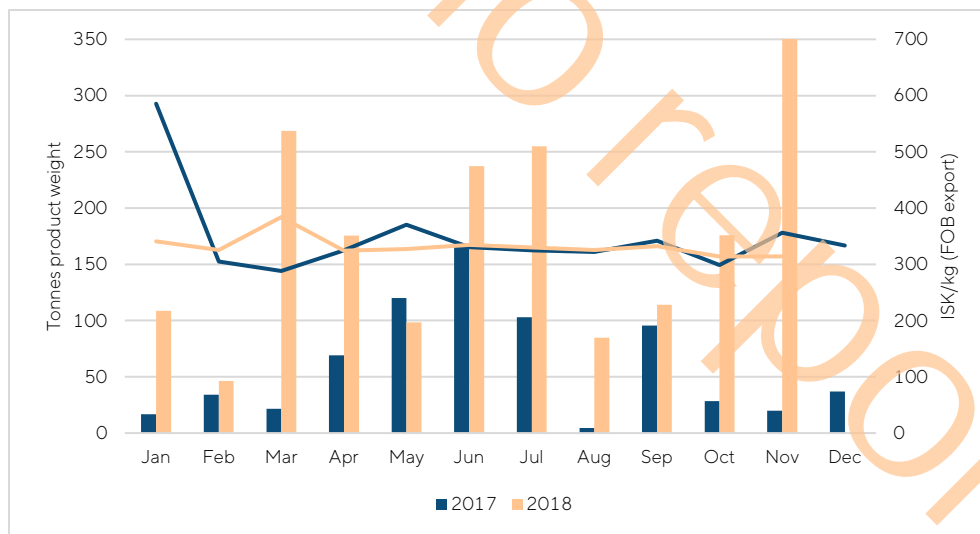
Figure 81 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN - NOV



Source: Statistics Iceland

The export volume of salted saithe amounted to 394 tonnes in November (+1886% YoY). The average export price ended at ISK 314/kg (-12% YoY).

Figure 82 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)



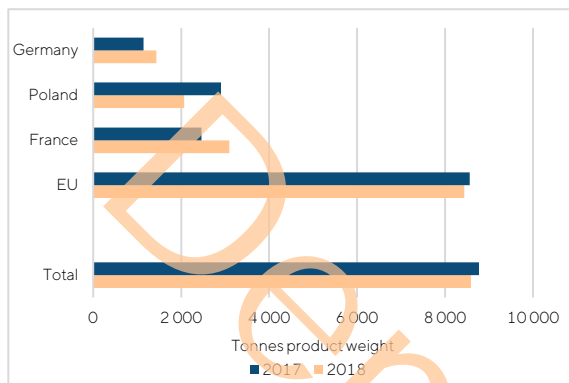
Source: Statistics Iceland

2.2.3 Faroe Islands

2.2.3.1 Frozen saithe fillet

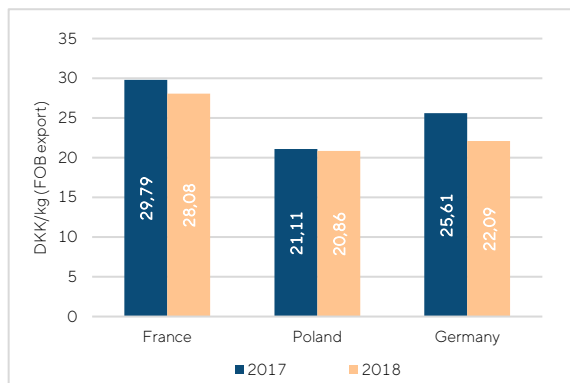
Faroese export of frozen saithe fillets amounted to 8 590 tonnes (-2% YoY) in Jan-Oct. 8 440 tonnes were exported to the EU, whereof 3 095 tonnes to France, 2 070 tonnes to Poland and 1 435 tonnes to Germany.

Figure 83 EXPORT TO SELECTED MARKETS JAN - OCT



Source: Hagstova Føroya

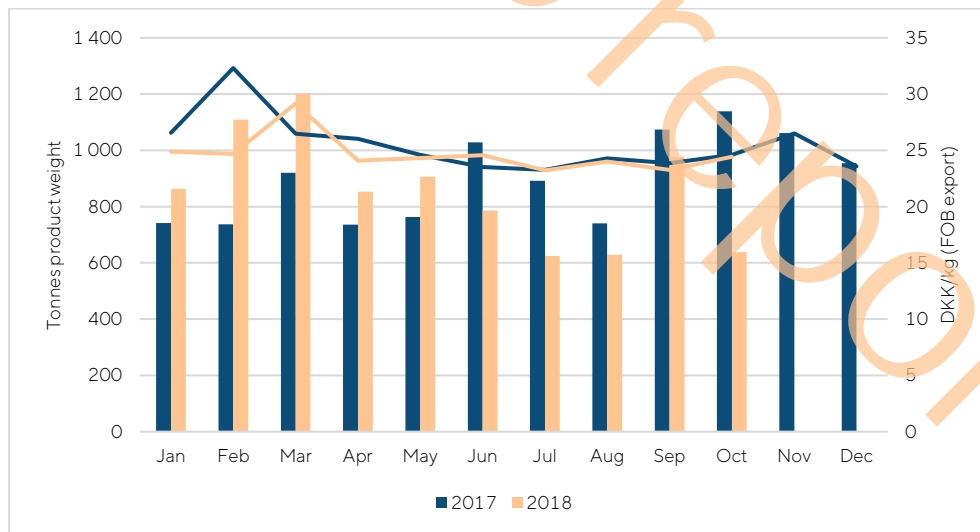
Figure 84 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN - OCT



Source: Hagstova Føroya

The export of frozen saithe fillets amounted to 638 tonnes in October (-44% YoY). The weighted average fob export price ended at DKK 24,44/kg (-1% YoY).

Figure 85 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

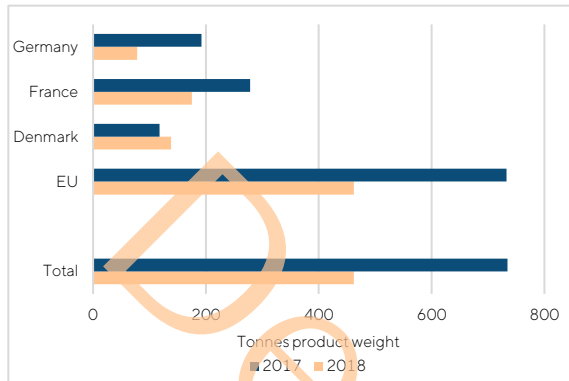


Source: Hagstova Føroya

2.2.3.2 Fresh saithe fillet

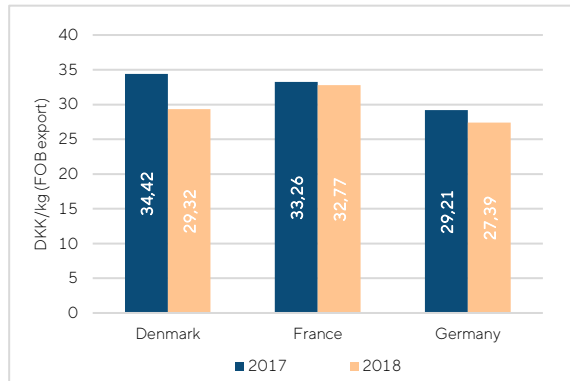
Faroese export of fresh saithe fillets amounted to 462 tonnes in Jan-Oct (-37% YoY). The full volume was exported to the EU, whereof 138 tonnes to Denmark, 175 tonnes to France and 78 tonnes to Germany.

Figure 86 EXPORT TO SELECTED MARKETS JAN - OCT



Source: Hagstova Føroya

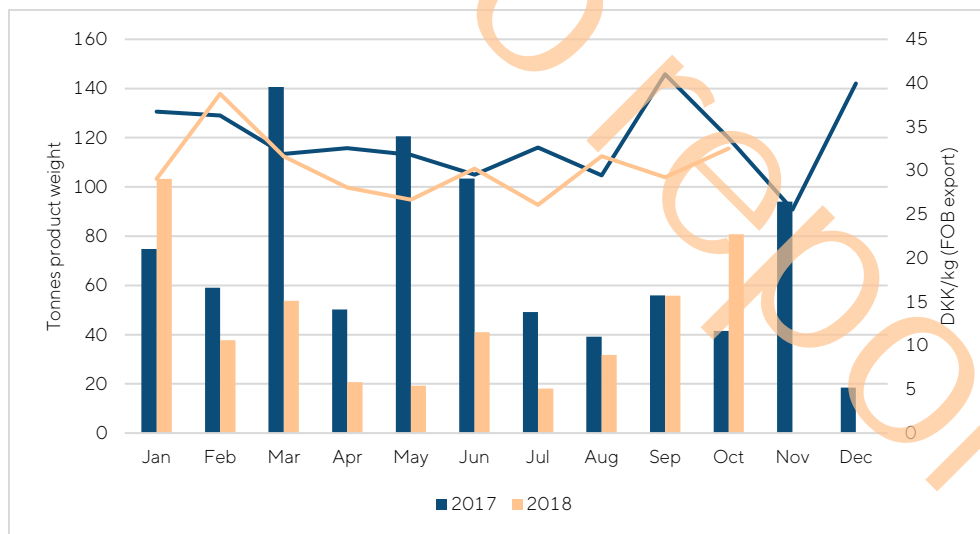
Figure 87 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN - OCT



Source: Hagstova Føroya

The export volume of fresh saithe fillets in October amounted to 81 tonnes (+95% YoY). The average export price ended at DKK 32,52/kg (-3% YoY).

Figure 88 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

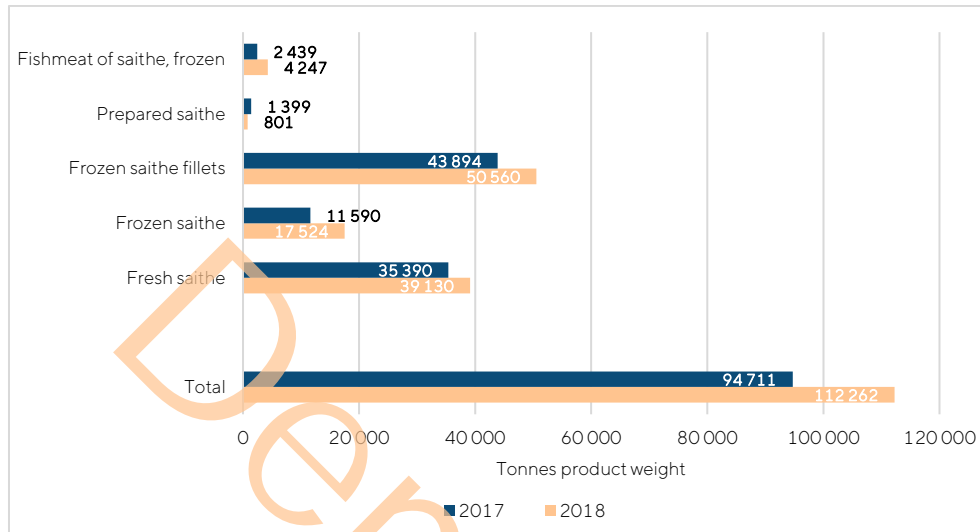


Source: Hagstova Føroya

2.3 Import

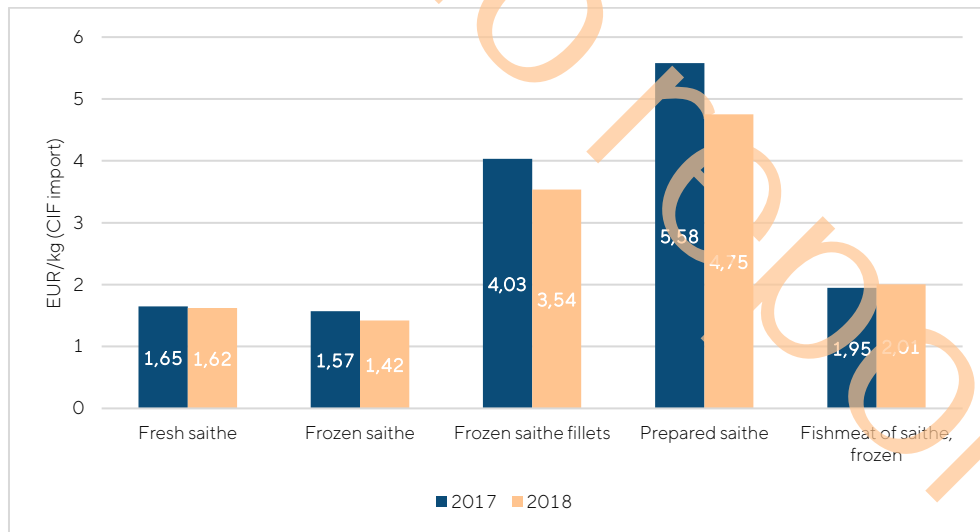
2.3.1 EU

Figure 89 IMPORT VOLUME OF SAITHE PER PRODUCT JAN - SEP TO EU



Source: Eurostat

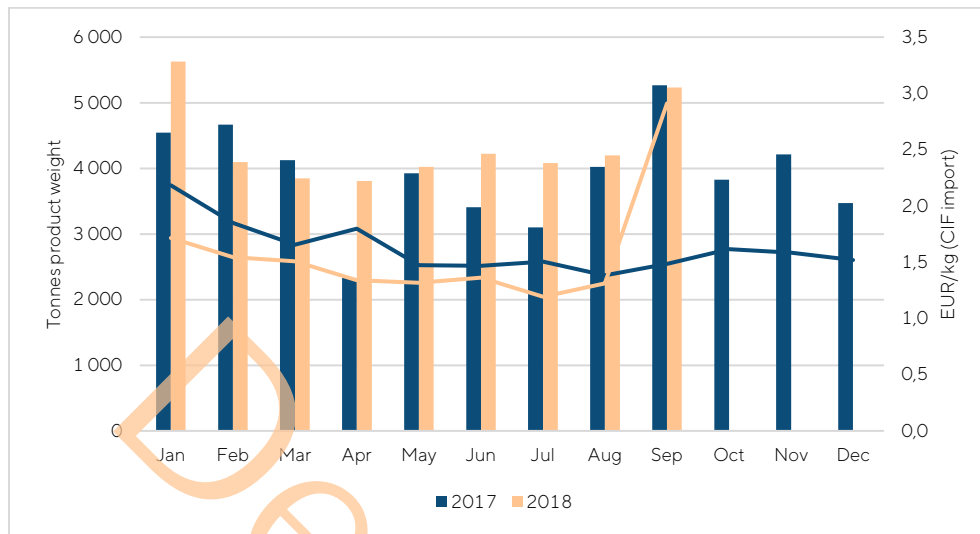
Figure 90 AVERAGE IMPORT PRICE FOR SAITHE PRODUCTS JAN - SEP TO EU



Source: Eurostat

2.3.1.1 Fresh saithe

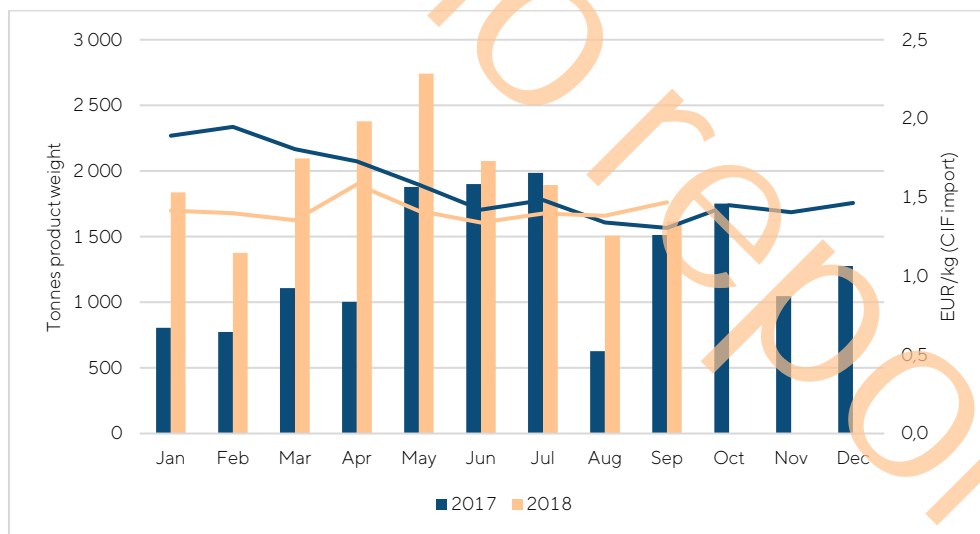
Figure 91 MONTHLY IMPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines) TO EU



Source: Eurostat

2.3.1.2 Frozen saithe

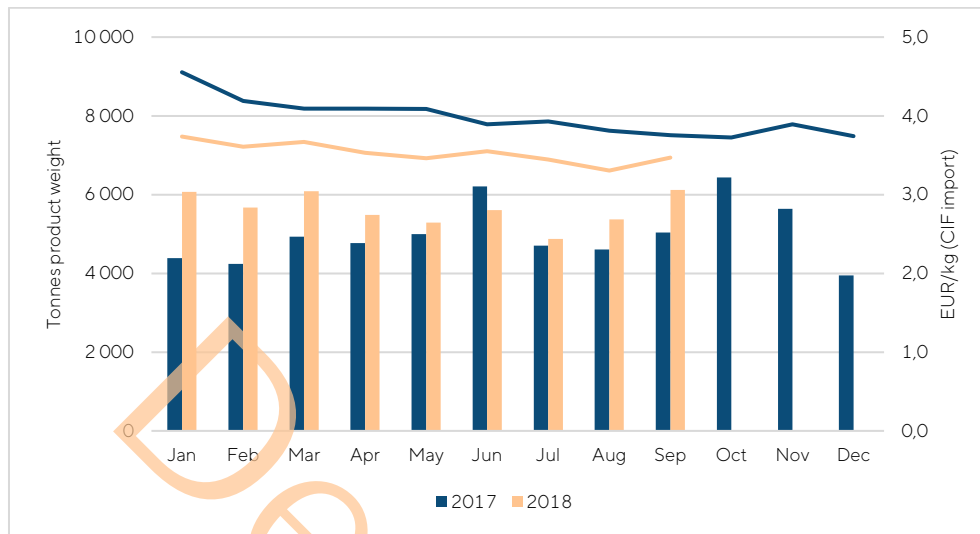
Figure 92 MONTHLY IMPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines) TO EU



Source: Eurostat

2.3.1.3 Frozen saithe fillet

Figure 93 MONTHLY IMPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines) TO EU

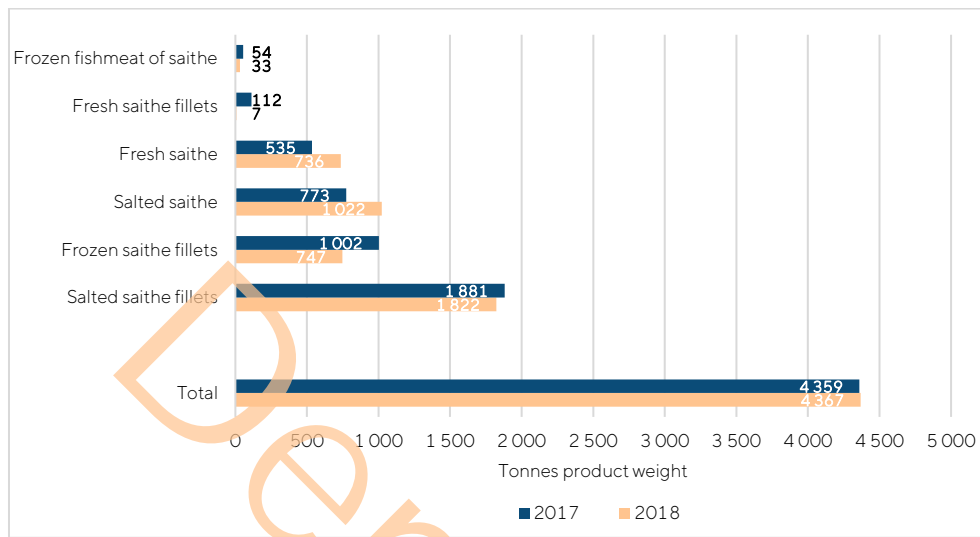


Source: Eurostat

Memoreport

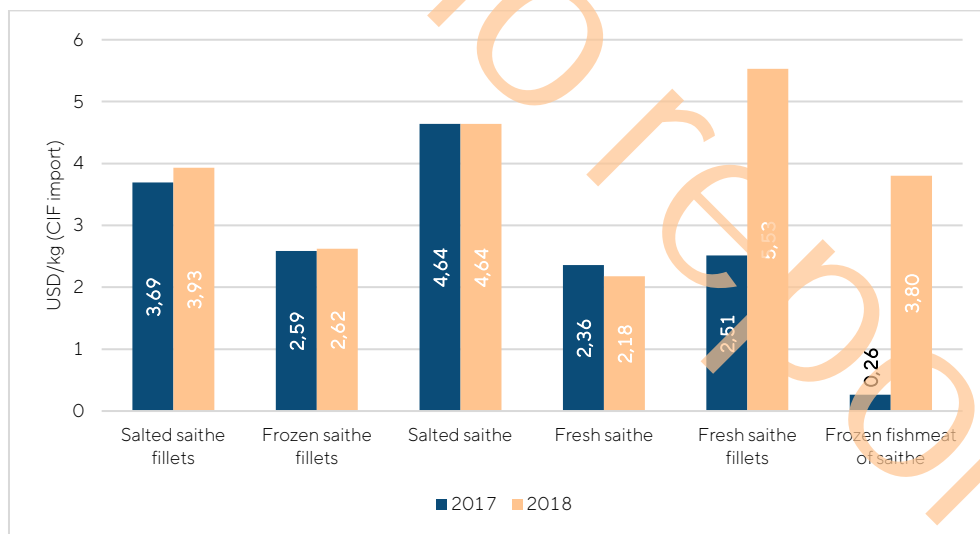
2.3.2 USA

Figure 94 IMPORT VOLUME OF SAIthe PRODUCTS JAN - OCT TO USA



Source: US Stat Bureau

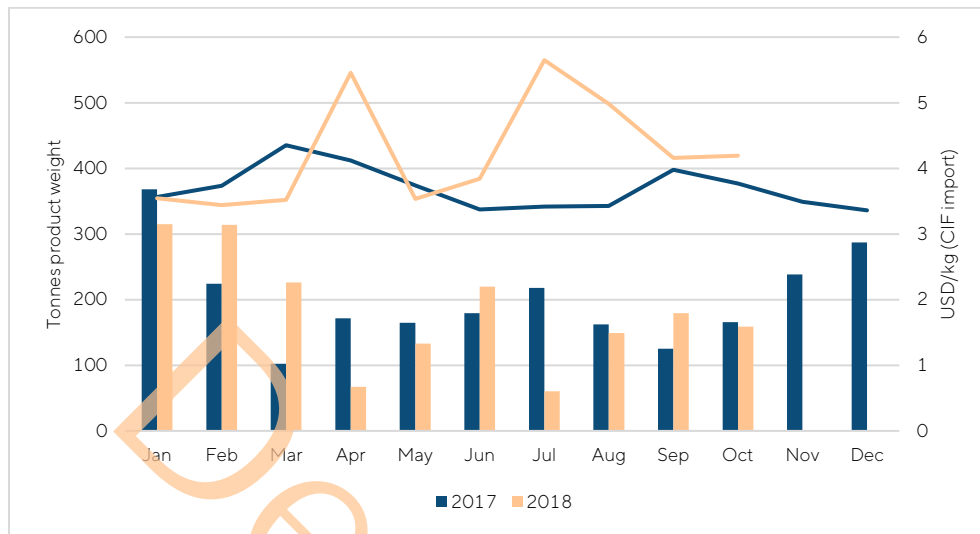
Figure 95 AVERAGE IMPORT PRICE FOR SAIthe PRODUCTS JAN - OCT TO USA



Source: US Stat Bureau

2.3.2.1 Salted saithe fillet

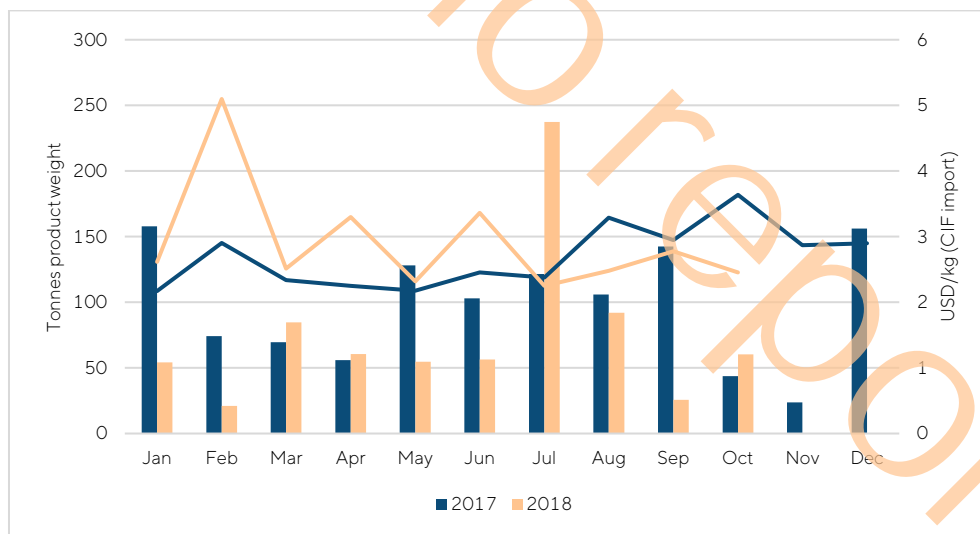
Figure 96 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO USA



Source: US Stat Bureau

2.3.2.2 Frozen saithe fillet

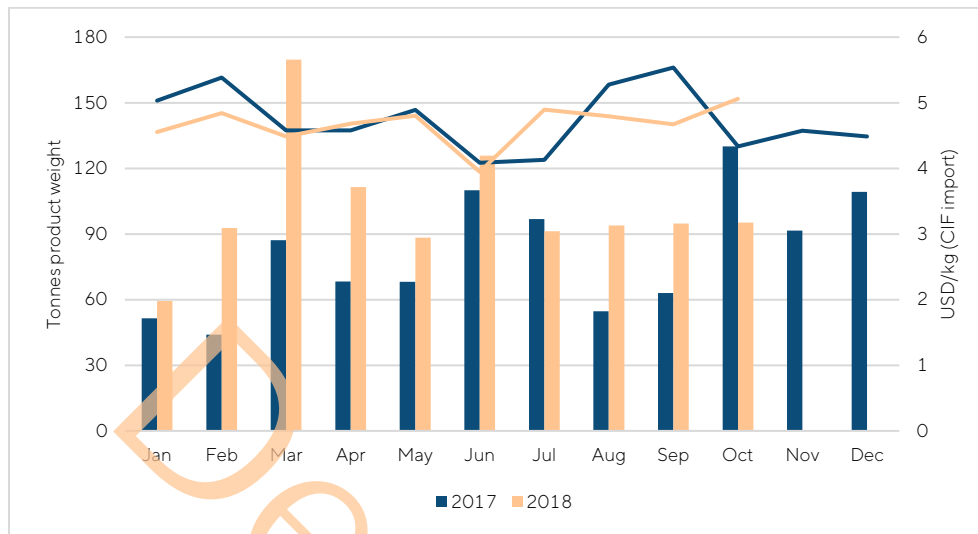
Figure 97 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO USA



Source: US Stat Bureau

2.3.2.3 Salted saithe

Figure 98 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO USA



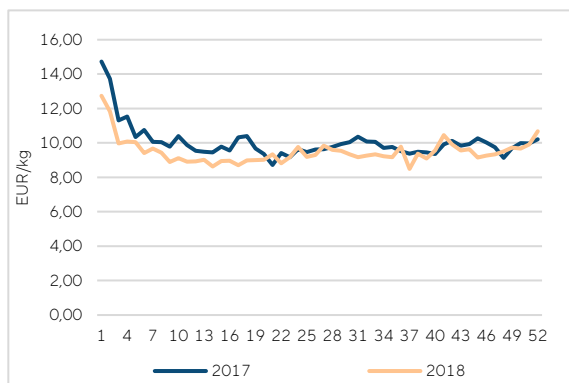
Source: US Stat Bureau

2.4 Wholesale and retail

By week 52, the average weekly retail price for saithe fillets in France ended at EUR 9,49/kg (-5% YoY).

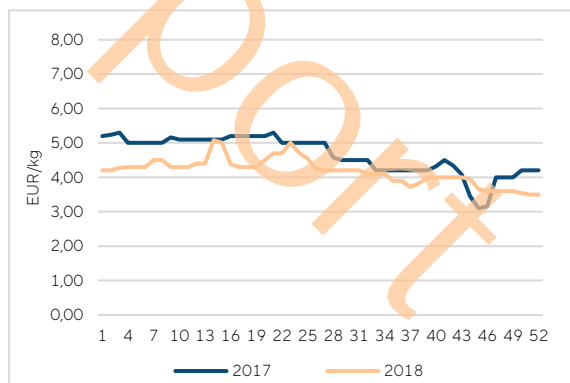
By week 52, the average weekly wholesale price for imported fresh saithe 2-3kg at the Rungis Market ended at EUR 4,18/kg (-10% YoY).

Figure 99 Weekly average retail price for saithe fillets in France



Source: SNM

Figure 100 Weekly average wholesale price for imported fresh saithe 2-3kg - Rungis Market



Source: SNM

3 Pollock

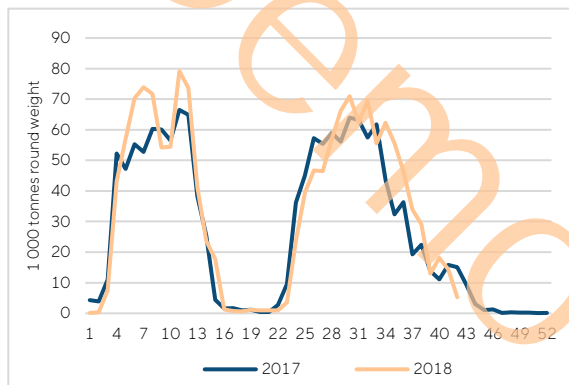
3.1 Catch

3.1.1 USA

Like many other US agencies, the National Oceanic and Atmospheric Administration is running on low crew because of US government shutdown. Following this catch statistic has not yet been updated and made available for Alaska pollock.

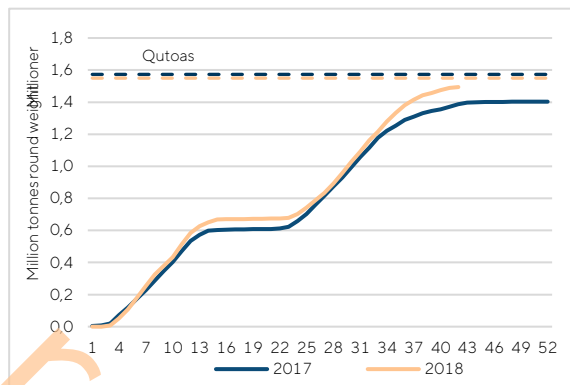
Including week 42, the US catch of Alaska pollock increased by 8% over the corresponding period in 2017, to approximately 1 490 960 tonnes. At week 42, approx. 55 800 tonnes were left of the US Bering Sea and Gulf of Alaska pollock quota, which were 130 430 tonnes less than at the corresponding time last year.

Figure 101 WEEKLY CATCH



Source: NOAA

Figure 102 ACCUMULATED WEEKLY CATCH AND QUOTAS

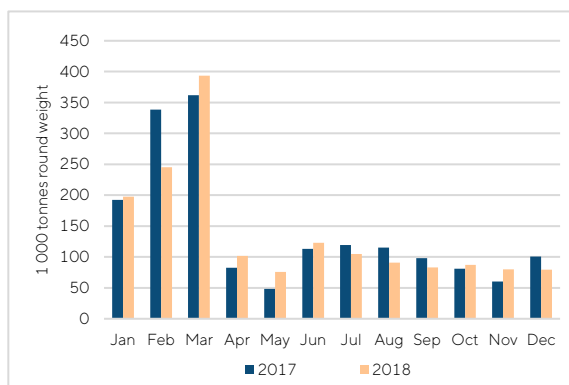


Source: NOAA

3.1.2 Russia

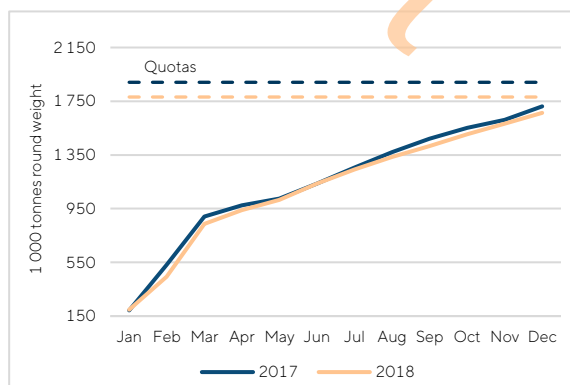
Russian catch of Alaska pollock in 2018 amounted to 1 663 400 tonnes (-3% YoY). By the end of 2018, approx. 117 900 tonnes were left of the Russian Bering Sea and Sea of Okhotsk quota. This were 61 300 tonnes less remaining quota by the end of the year compared to 2017.

Figure 103 MONTHLY CATCH



Source: CORMFC

Figure 104 ACCUMULATED MONTHLY CATCH AND QUOTAS



Source: CORMFC

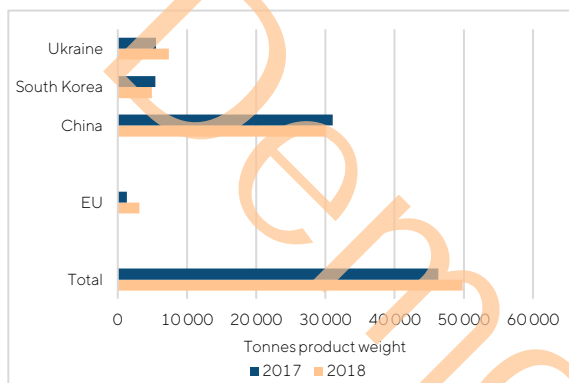
3.2 Export

3.2.1 USA

3.2.1.1 Frozen Alaska pollock

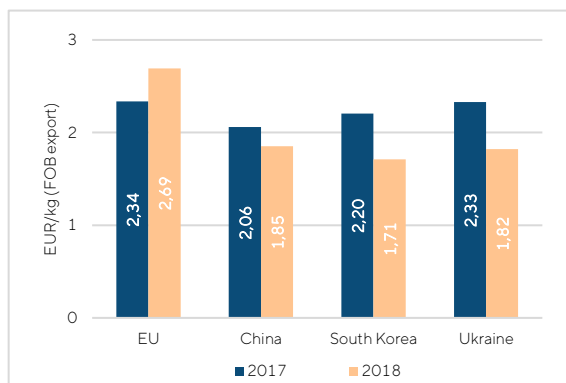
The US export of frozen Alaska pollock amounted to 49 850 tonnes in Jan-Oct (+8% YoY). 3 130 tonnes were exported to the EU (+138% YoY). Exports to China, South Korea and Ukraine amounted to 30 020, 4 906 and 7 360 tonnes, respectively.

Figure 105 EXPORT TO SELECTED MARKETS JAN - OCT



Source: US Stat Bureau

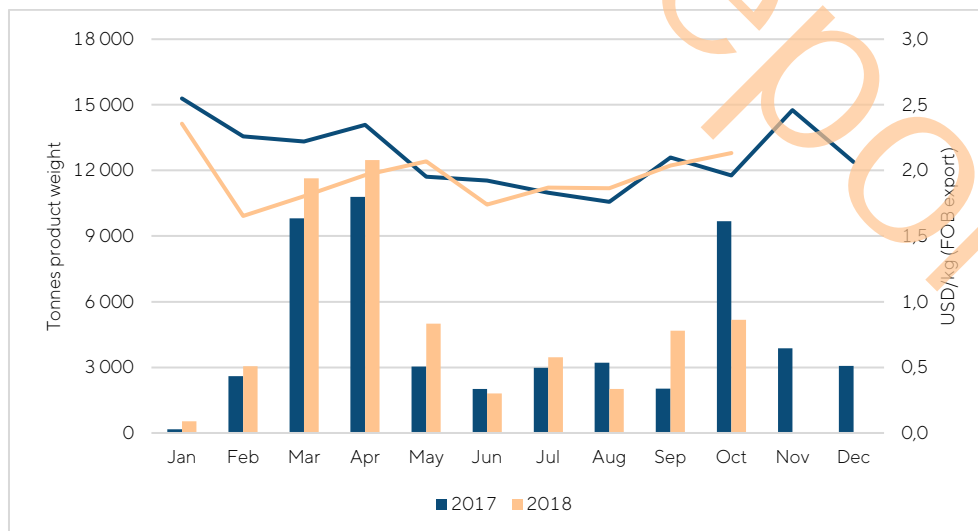
Figure 106 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN - OCT



Source: US Stat Bureau

Export of frozen Alaska pollock amounted to 5 180 tonnes in October (-47% YoY). The weighted average fob export price ended at USD 2,13/kg (+9% YoY).

Figure 107 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

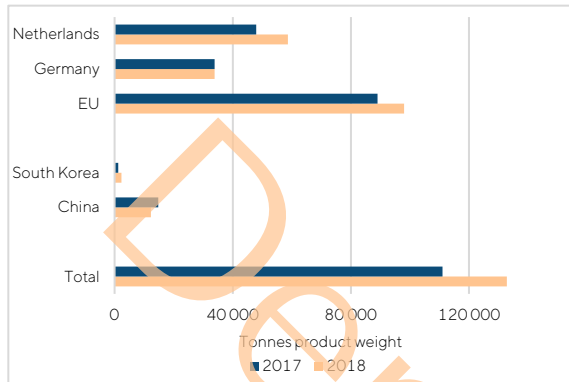


Source: US Stat Bureau

3.2.1.2 Frozen Alaska pollock fillets

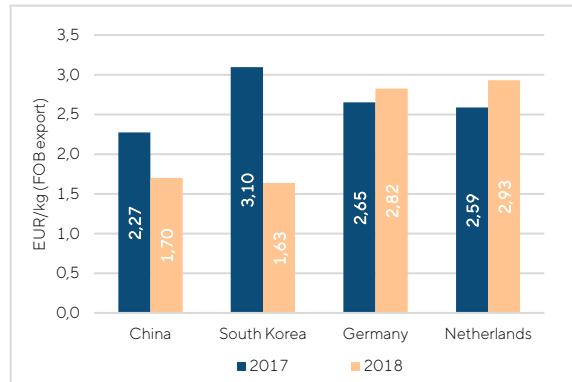
US export of frozen Alaska pollock fillets amounted to 132 870 tonnes in Jan-Oct (+20% YoY). Export to China and South Korea ended at 12 300 tonnes and 2 280 tonnes, respectively. Exports to the EU amounted to 98 050 tonnes, where the two largest markets, Germany and Netherlands, amounted to 33 840 tonnes and 58 720 tonnes, respectively.

Figure 108 EXPORT TO SELECTED MARKETS JAN - OCT



Source: US Stat Bureau

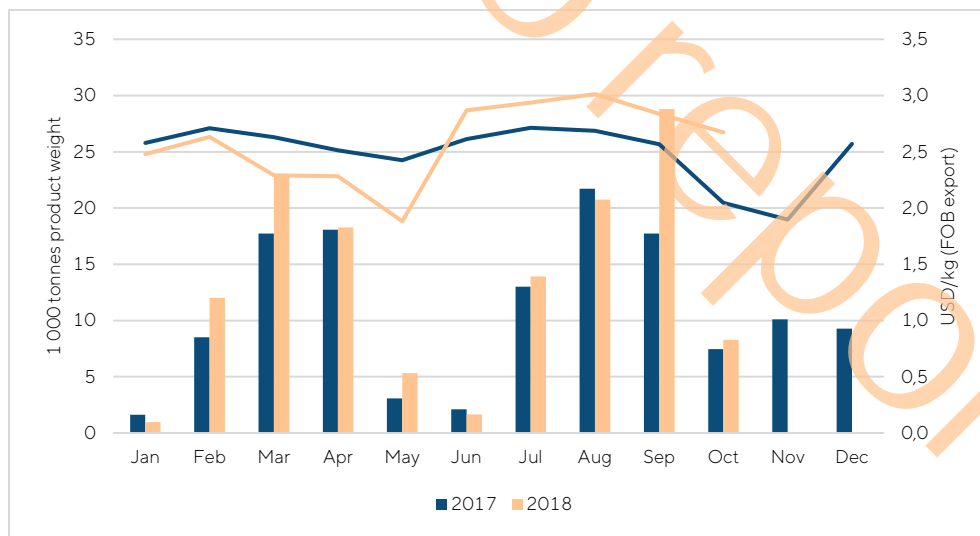
Figure 109 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN - OCT



Source: US Stat Bureau

Exports of frozen Alaska pollock fillets amounted to 8 280 tonnes in October (+11% YoY). The weighted average fob export price ended at USD 2,67/kg (+31% YoY).

Figure 110 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

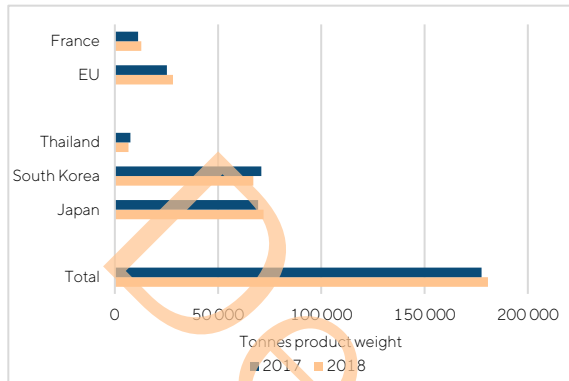


Source: US Stat Bureau

3.2.1.3 Surimi Alaska pollock

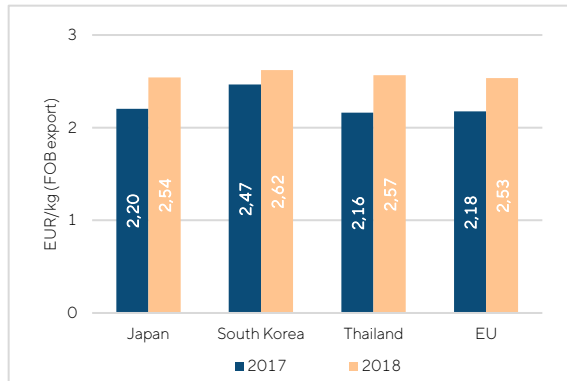
US export of Alaska pollock surimi amounted to 180 660 tonnes in Jan-Oct (+2% YoY). Exports to Japan, South Korea and Thailand amounted to 71 988, 67 128 and 6 590 tonnes, respectively. Exports to the EU amounted to 28 174 tonnes, where France were the largest market with 12 770 tonnes.

Figure 111 EXPORT TO SELECTED MARKETS JAN - OCT



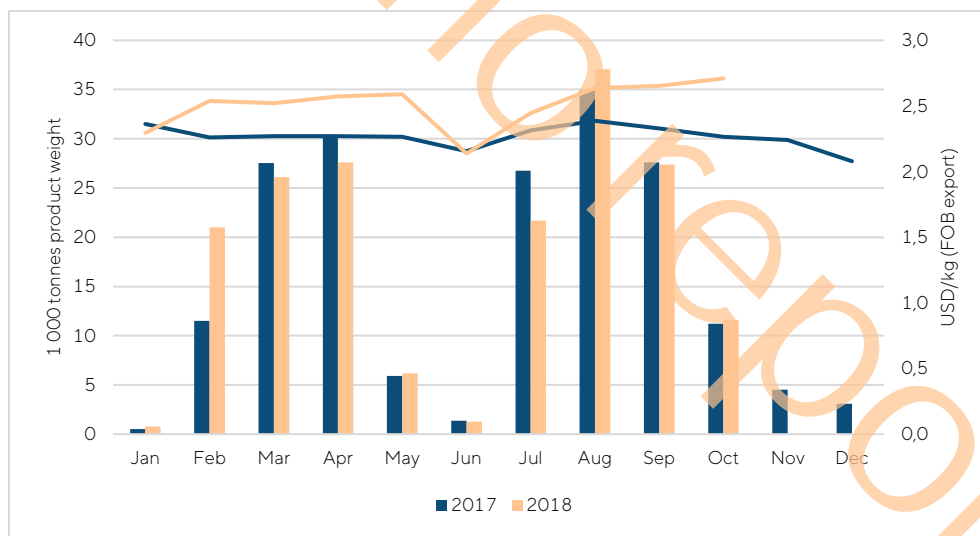
Source: US Stat Bureau

Figure 112 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN - OCT



Source: US Stat Bureau

Figure 113 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

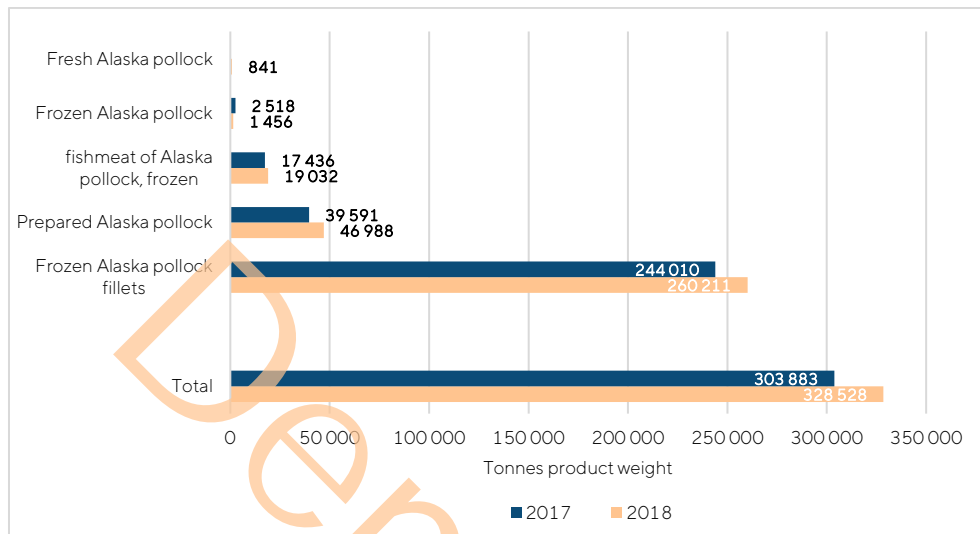


Source: US Stat Bureau

3.3 Import

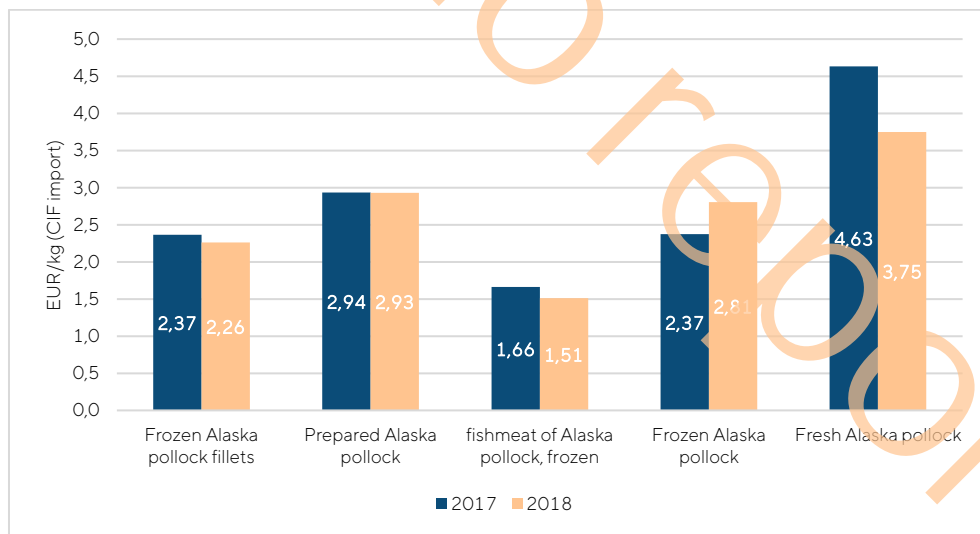
3.3.1 EU

Figure 114 IMPORT VOLUME OF ALASKA POLLOCK PRODUCTS JAN - SEP TO EU



Source: Eurostat

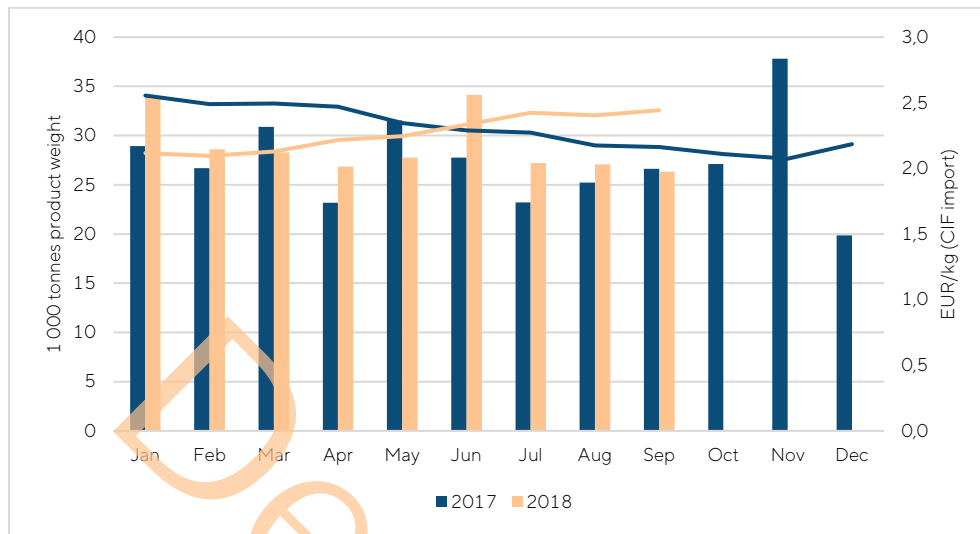
Figure 115 AVERAGE IMPORT PRICE FOR ALASKA POLLOCK PRODUCTS JAN - SEP TO EU



Source: Eurostat

3.3.1.1 Frozen Alaska pollock fillet

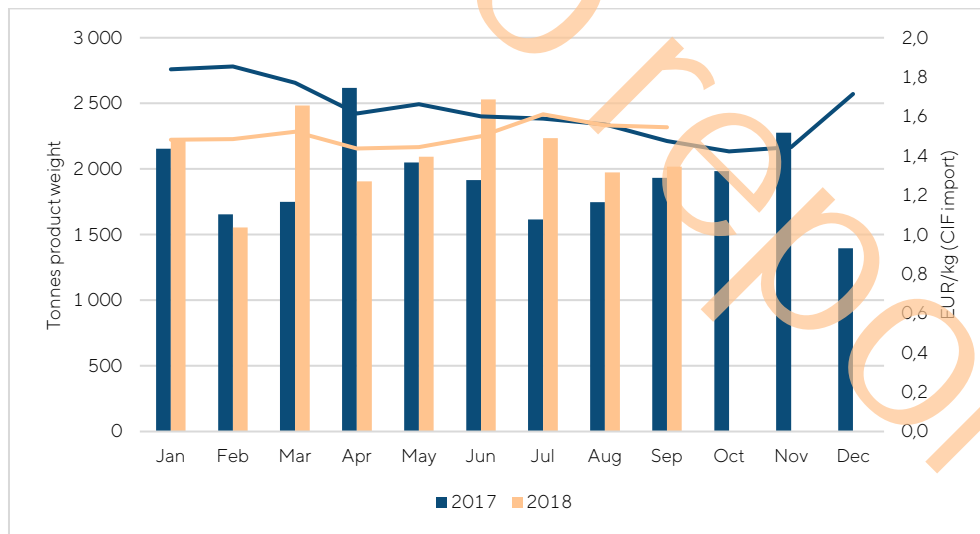
Figure 116 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO EU



Source: Eurostat

3.3.1.2 Frozen fish meat of Alaska pollock

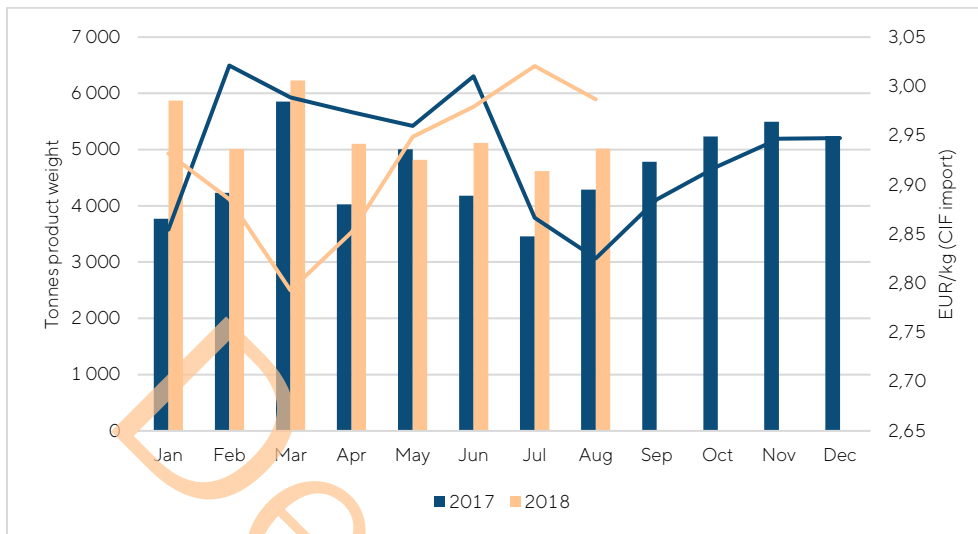
Figure 117 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO EU



Source: Eurostat

3.3.1.3 Prepared Alaska pollock

Figure 118 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO EU

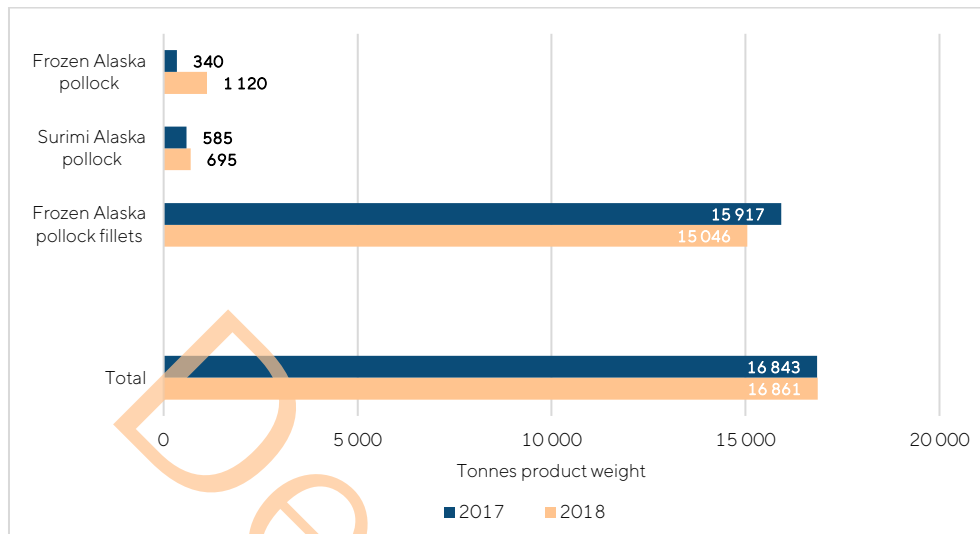


Source: Eurostat

emo report

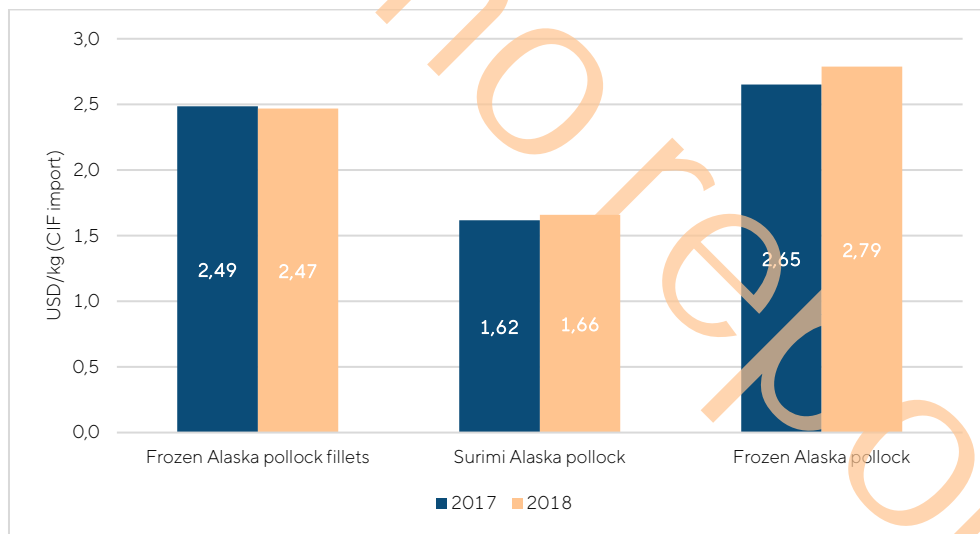
3.3.2 USA

Figure 119 IMPORT VOLUME OF ALASKA POLLOCK PRODUCTS JAN - OCT TO USA



Source: US Stat Bureau

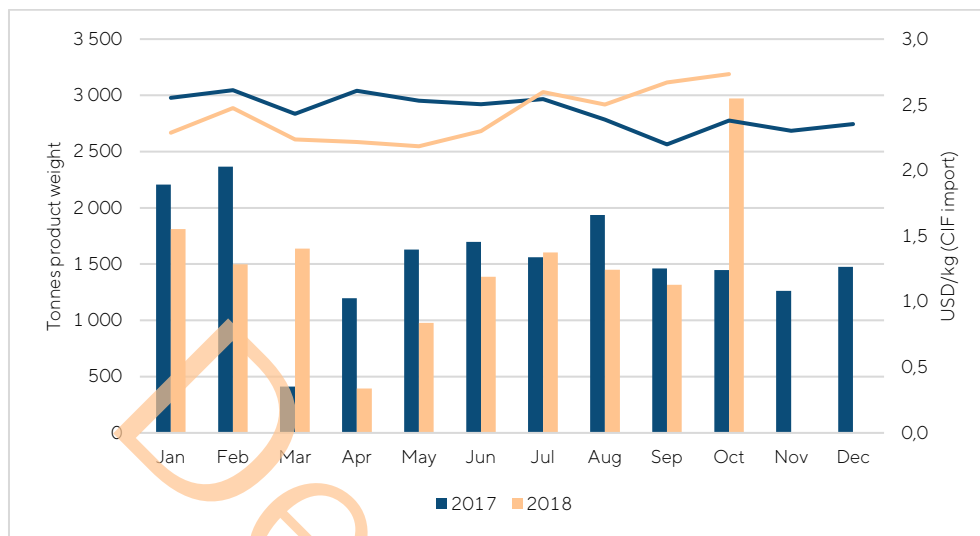
Figure 120 AVERAGE IMPORT PRICE FOR ALASKA POLLOCK PRODUCTS JAN - OCT TO USA



Source: US Stat Bureau

3.3.2.1 Frozen Alaska pollock fillet

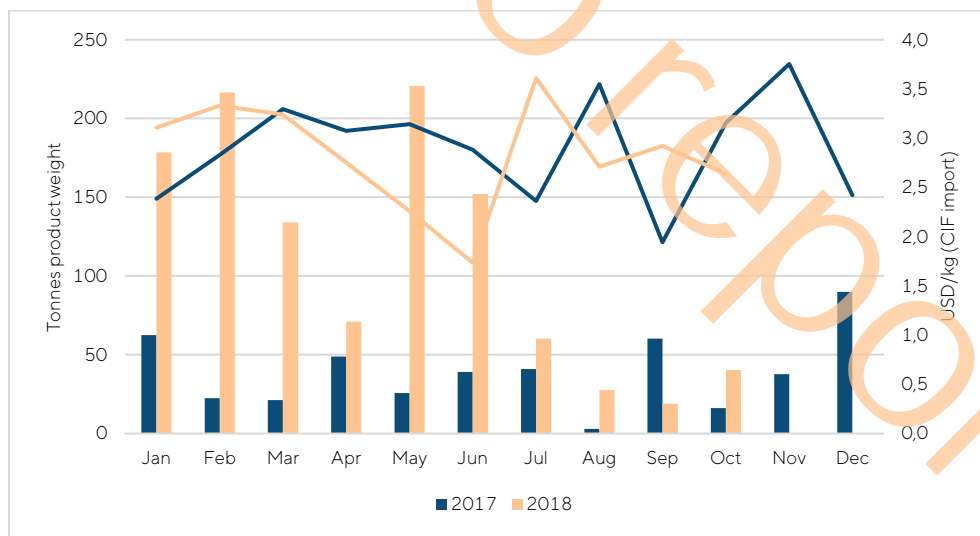
Figure 121 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO USA



Source: US Stat Bureau

3.3.2.2 Frozen Alaska pollock

Figure 122 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO USA



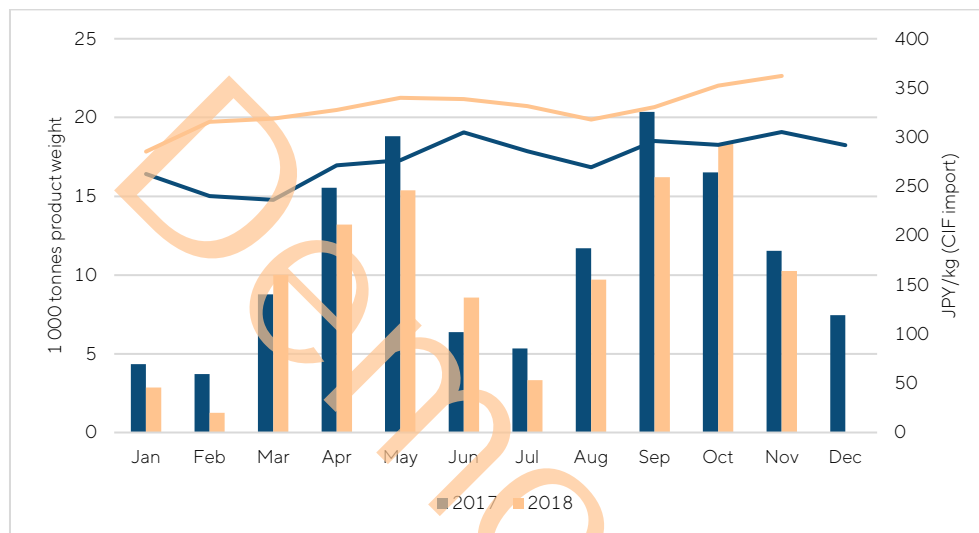
Source: US Stat Bureau

3.3.3 Japan

In January–November, the import of Alaska pollock surimi to Japan reached 109 140 tonnes. This was a 11% decrease compared to corresponding period in 2017. The average CIP import price was JPY 335/kg (+19%) in the period.

The imported volume of Alaska pollock surimi in November amounted to 10 250 tonnes (-11% YoY). The average import price ended at JPY 362/kg (+19% YoY).

Figure 123 MONTHLY IMPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines) FOR ALASKA POLLOCK SURIMI



Source: Japan Customs

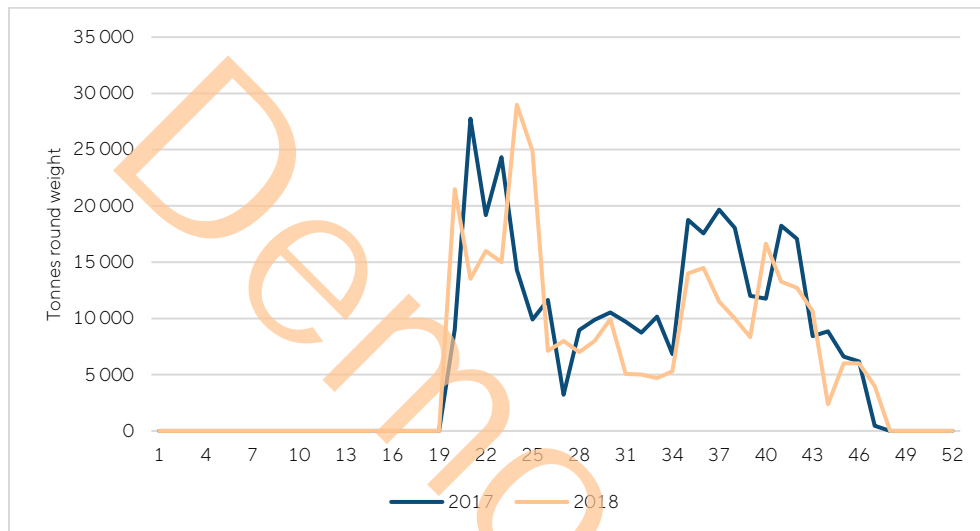
4 Hake

4.1 Catch

4.1.1 USA

Including week 52, catches of hake by the US fleet was 310 000 tonnes, a 11% decrease compared to last season.

Figure 124 WEEKLY US CATCH

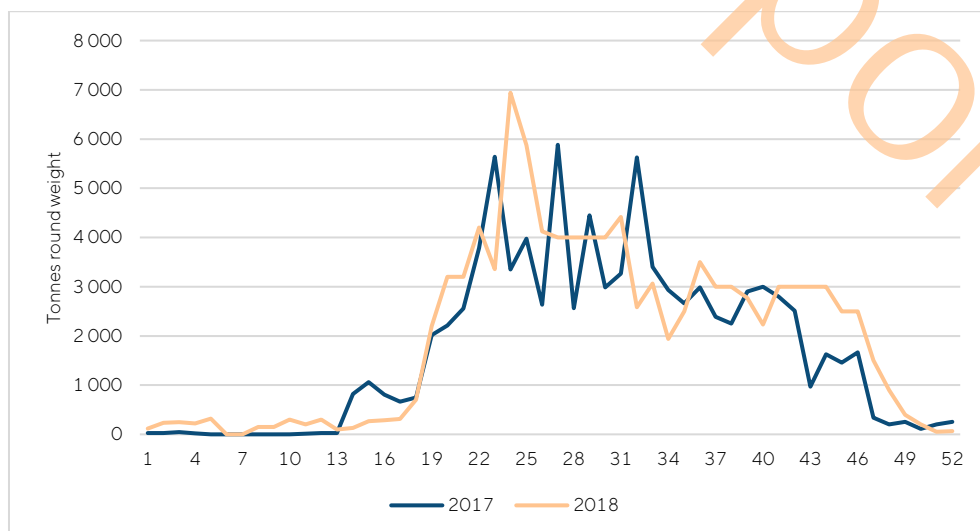


Source: NOAA

4.1.2 Canada

Including week 52, catches by the Canadian fleet reached 102 260 tonnes, an increase of 13% YoY.

Figure 125 WEEKLY CANADIAN CATCH

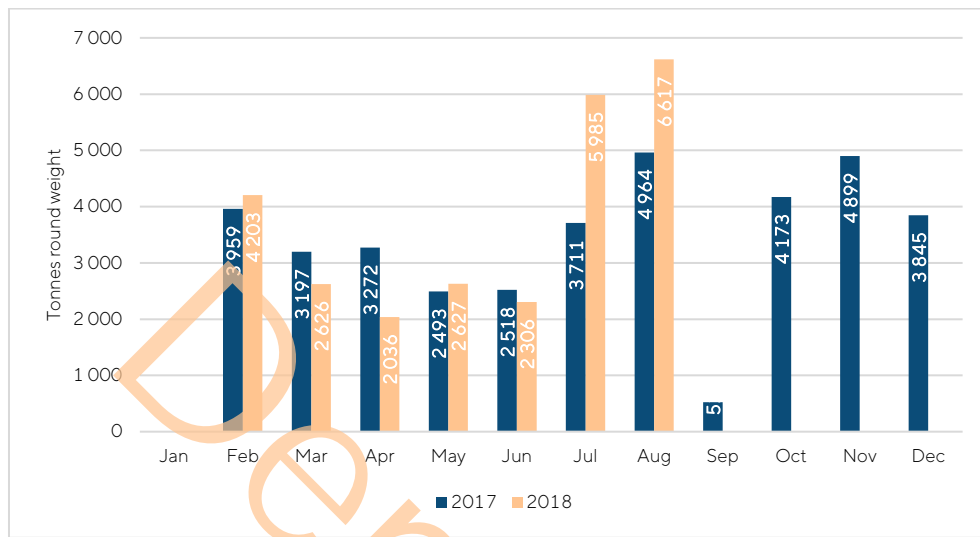


Source: NOAA

4.1.3 Chile

In January–Aug, the Chilean catches of hake ended at 26 400 tonnes, a 9% increase YoY.

Figure 126 MONTHLY CHILEAN CATCH

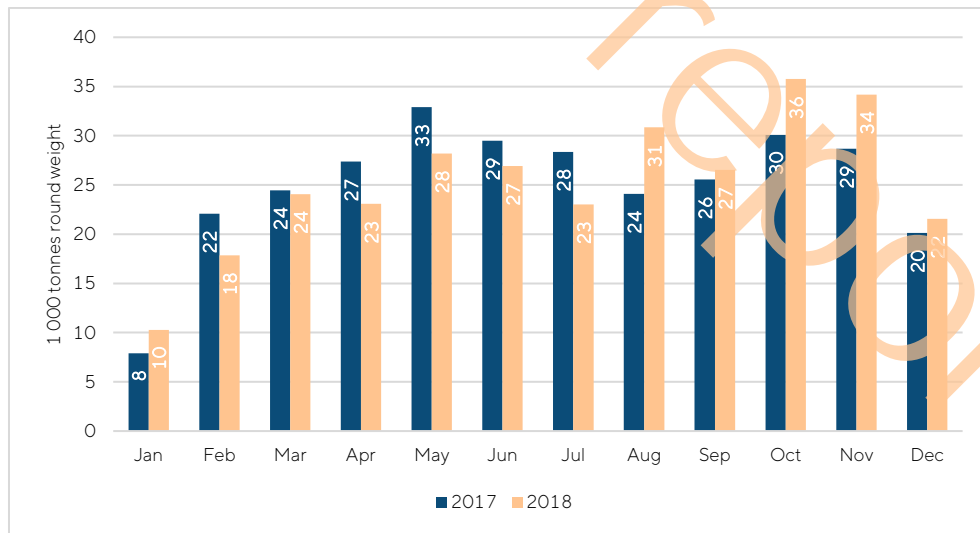


Source: SUBPESCA

4.1.4 Argentina

In 2018, catches of hake in Argentina were 900 tonnes higher than in 2017, ending at 302 320 tonnes.

Figure 127 MONTHLY ARGENTINIAN CATCH



Source: Agroindustria

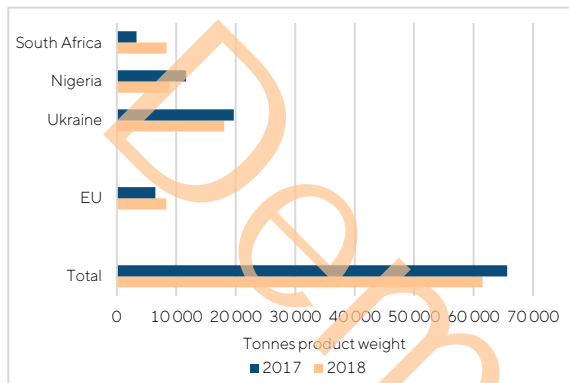
4.2 Export

4.2.1 USA

4.2.1.1 Frozen hake

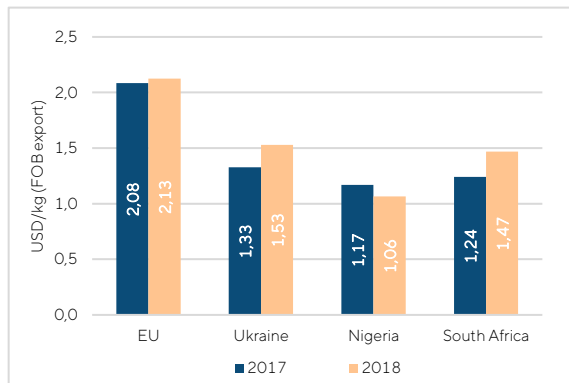
US export of frozen hake in Jan–Oct amounted to 61 510 tonnes (-6% YoY). Export to the EU ended at 8 290 tonnes. Exports to Ukraine, Nigeria and South Africa amounted to 18 077, 8 858 and 8 377, respectively.

Figure 128 EXPORT TO SELECTED MARKETS JAN – OCT



Source: US Stat Bureau

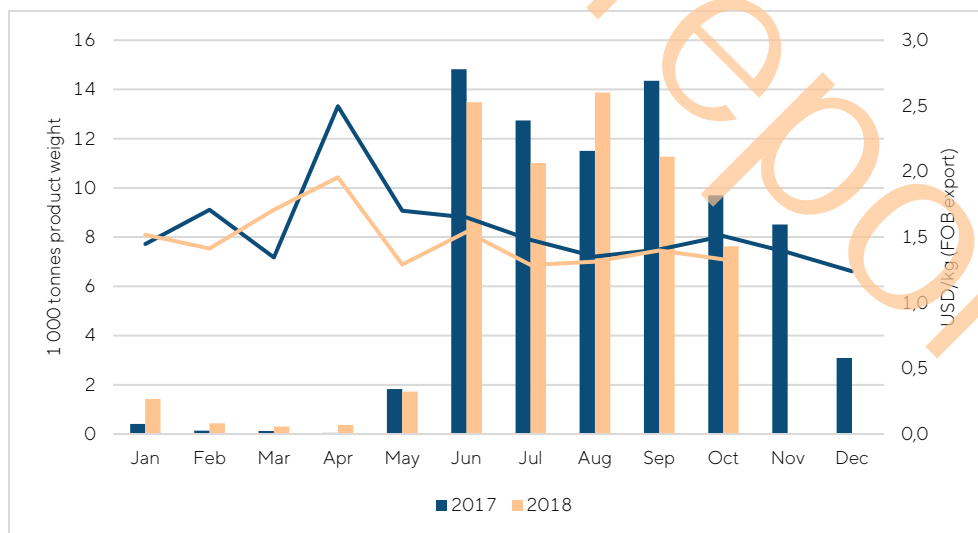
Figure 129 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – OCT



Source: US Stat Bureau

The export of frozen hake amounted to 7 630 tonnes in October (-21% YoY). The weighted average fob export price ended at USD 1,33/kg (-12% YoY).

Figure 130 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

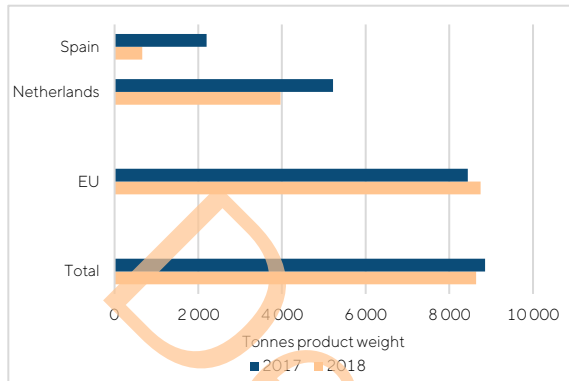


Source: US Stat Bureau

4.2.1.2 Frozen hake fillets

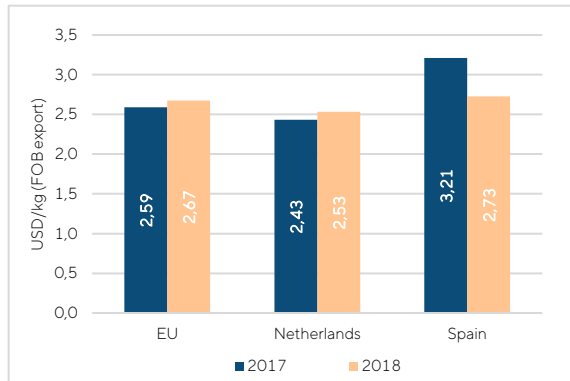
The US export of frozen hake fillets amounted to 8 640 tonnes in Jan-Oct (-2% YoY). Export to EU amounted to 8 748 tonnes, whereof 3 965 tonnes to Netherlands and 661 tonnes to Spain.

Figure 131 EXPORT TO SELECTED MARKETS JAN - OCT



Source: US Stat Bureau

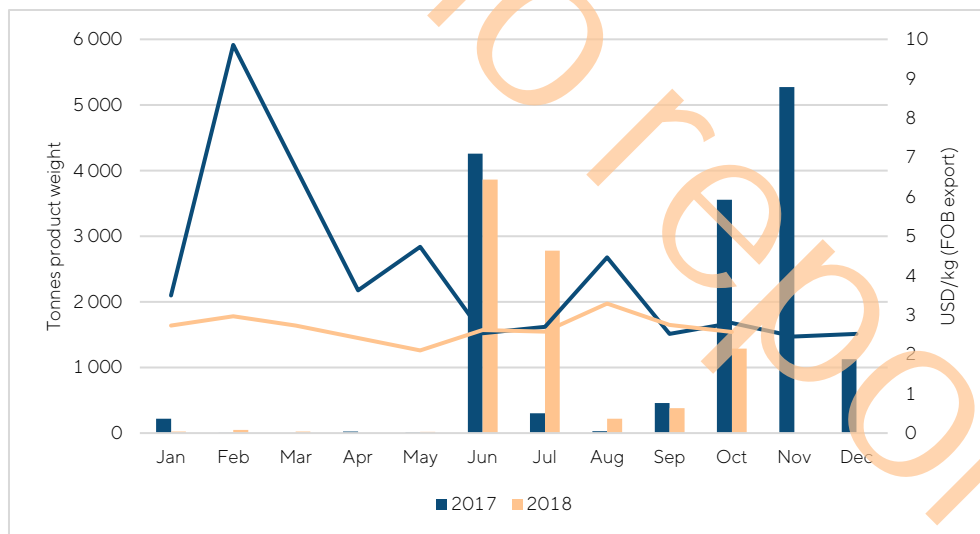
Figure 132 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN - OCT



Source: US Stat Bureau

The export volume of frozen hake fillets in October amounted to 1 287 tonnes (-64% YoY). The weighted average fob export price ended at USD 2,57/kg (-8% YoY).

Figure 133 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

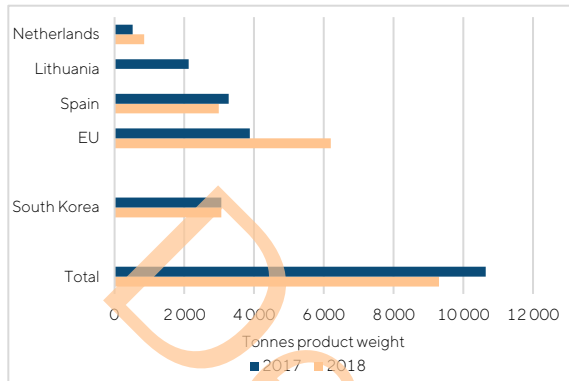


Source: US Stat Bureau

4.2.1.3 Surimi hake

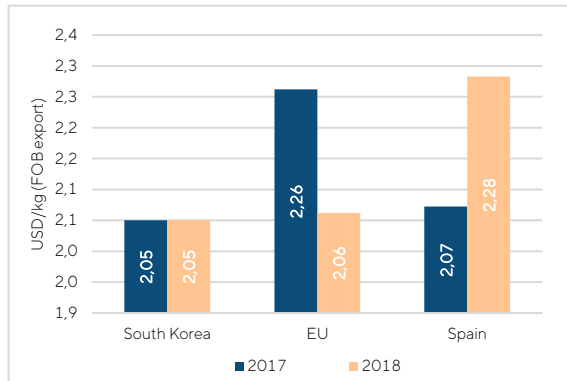
The US export of hake surimi amounted to 9 302 tonnes (-13% YoY) in Jan-Oct. Export to South Korea amounted to 3 061 tonnes whole exports to the EU ended at 6 198 tonnes.

Figure 134 EXPORT TO SELECTED MARKETS JAN - OCT



Source: US Stat Bureau

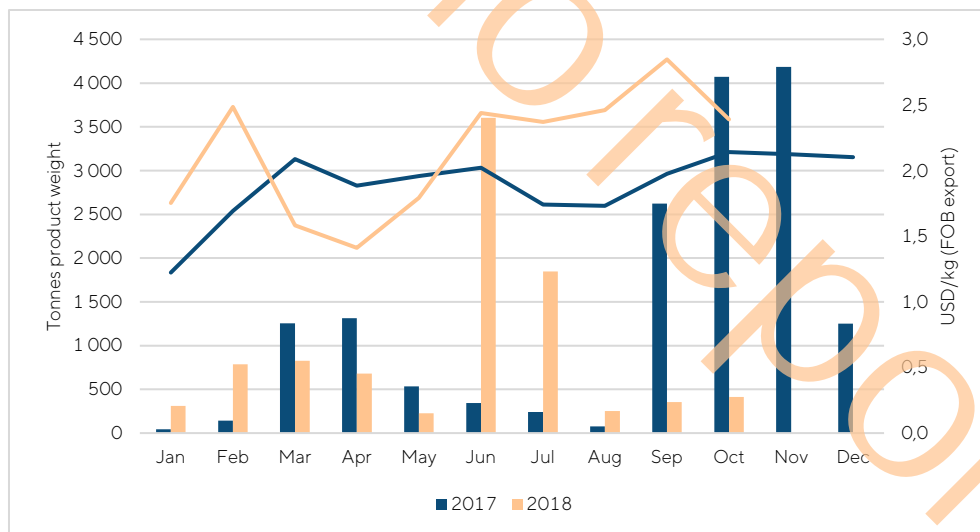
Figure 135 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN - OCT



Source: US Stat Bureau

Exports in October amounted to 413 tonnes (-90% YoY). The weighted average fob export price ended at USD 2,39/kg (+125 YoY).

Figure 136 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)



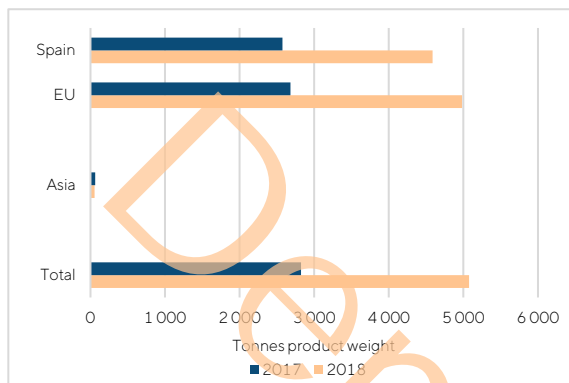
Source: US Stat Bureau

4.2.2 Chile

4.2.2.1 Frozen hake

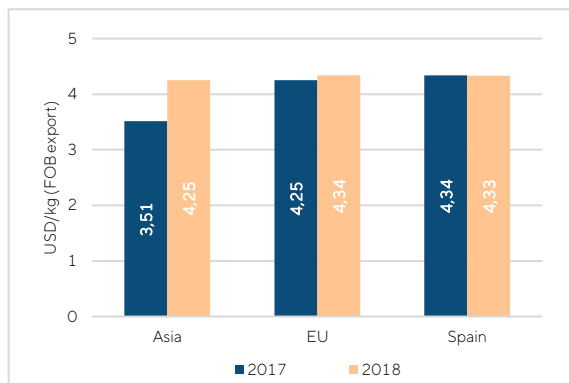
The Chilean export of frozen H&G hake amounted to 5 080 tonnes in Jan-Nov (+80% YoY). 56 tonnes were exported to Asia while 4 980 tonnes were exported to the EU. Within the EU, Spain was the largest markets, receiving 4 590 tonnes.

Figure 137 EXPORT TO SELECTED MARKETS JAN - NOV



Source: Chilean customs

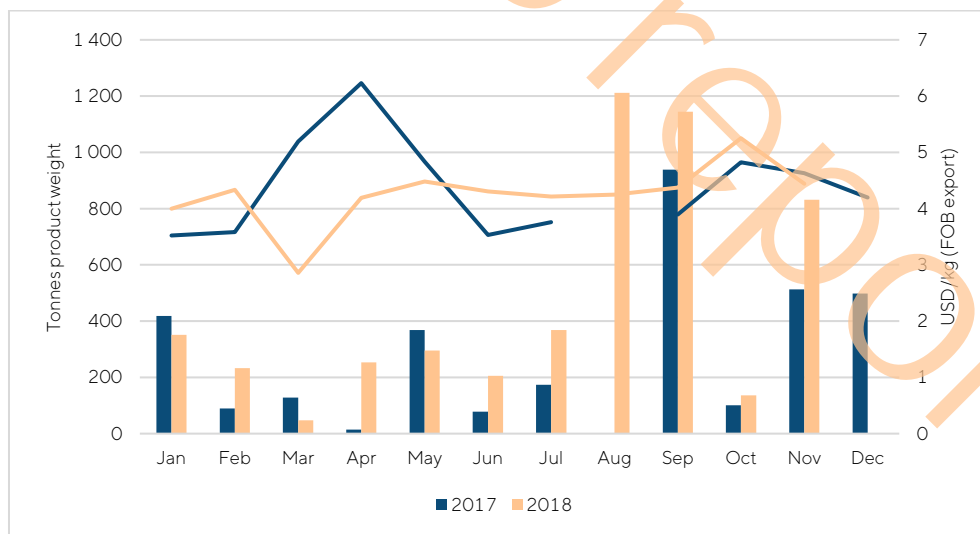
Figure 138 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN - NOV



Source: Chilean customs

The export of frozen H&G hake amounted to 831 tonnes in November (+62% YoY). The weighted average fob export price ended at USD 4.44/kg (-4% YoY).

Figure 139 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

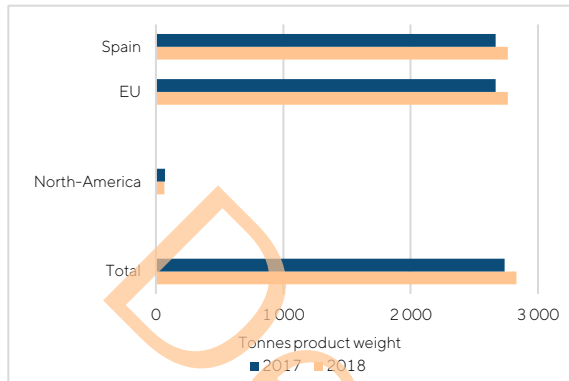


Source: Chilean customs

4.2.2.2 Fresh hake

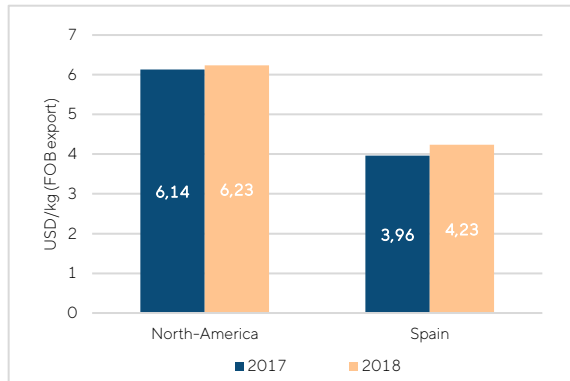
The Chilean export of fresh hake amounted to 2 830 tonnes in Jan-Nov (+3% YoY). Export to North-America and the EU amounted to 67 and 2 760 tonnes respectively. The full EU volume was to Spain.

Figure 140 EXPORT TO SELECTED MARKETS JAN – NOV



Source: Chilean customs

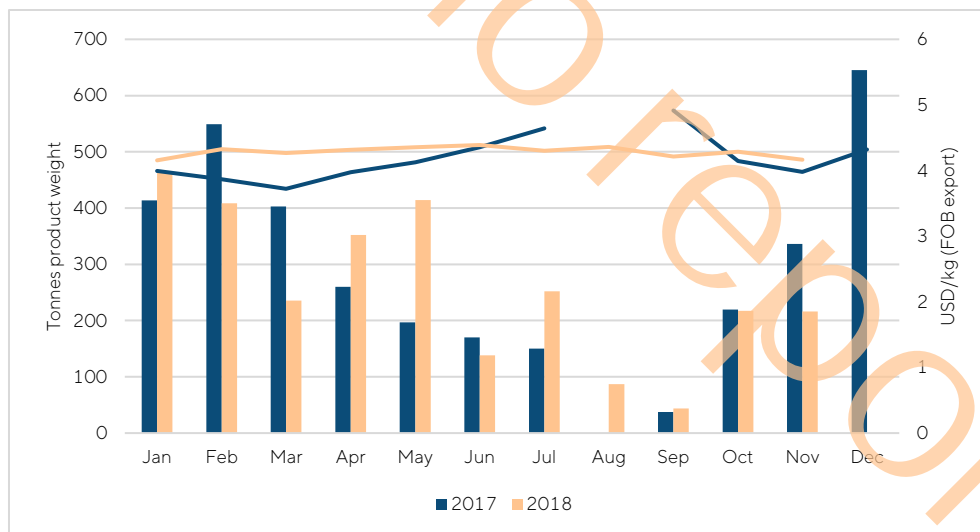
Figure 141 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – NOV



Source: Chilean customs

The export of fresh hake amounted to 216 tonnes in November (-36% YoY). The weighted average fob export price ended at USD 4,16/kg (+5% YoY).

Figure 142 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

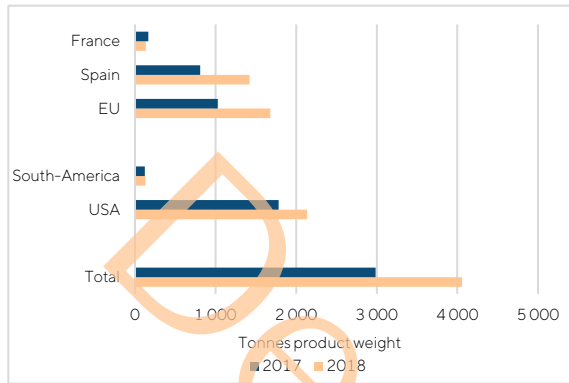


Source: Chilean customs

4.2.2.3 Frozen hake fillet

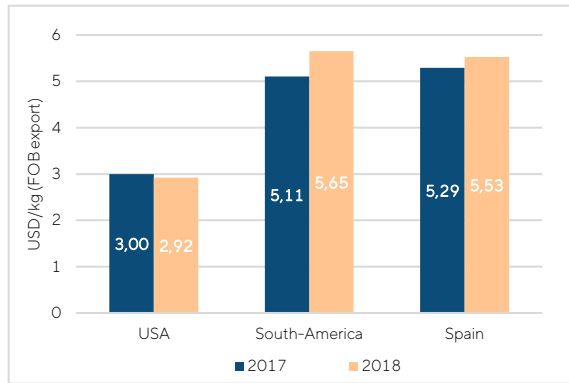
Chilean exports of frozen hake fillets amounted to 4 060 tonnes in Jan-Nov (+36% YoY). Exports to USA and South-America amounted to 2 140 tonnes and 130 tonnes respectively. Export to the EU was 1 670 tonnes, whereof 1 420 tonnes to Spain and 132 tonnes to France.

Figure 143 EXPORT TO SELECTED MARKETS JAN – NOV



Source: Chilean customs

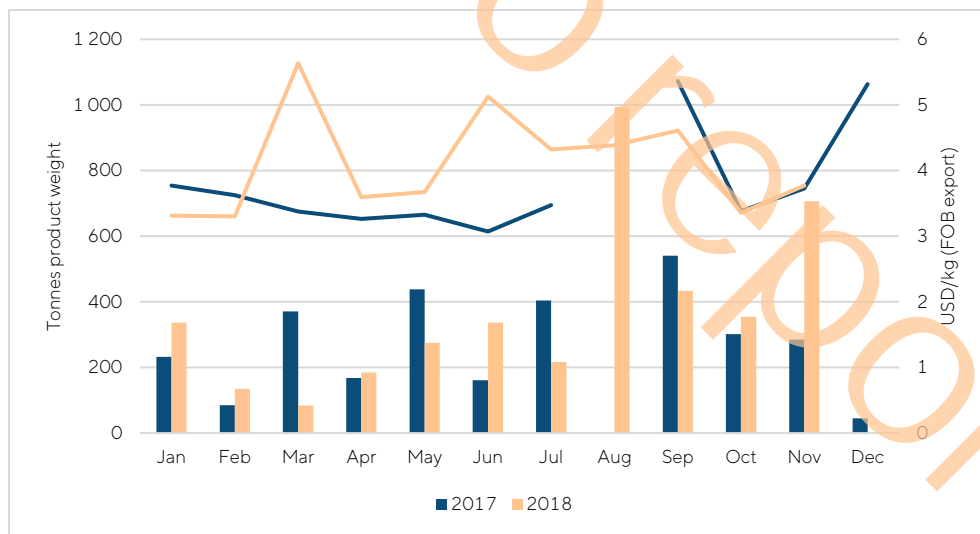
Figure 144 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – NOV



Source: Chilean customs

The export of frozen hake fillets amounted to 706 tonnes in November (+147% YoY). The weighted average fob export price ended at USD 3,77/kg (+1% YoY).

Figure 145 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)



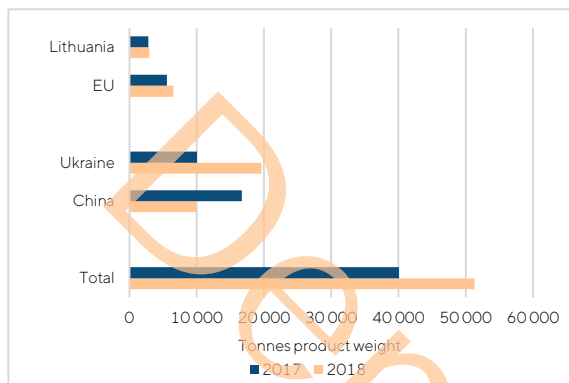
Source: Chilean customs

4.2.3 Canada

4.2.3.1 Frozen hake

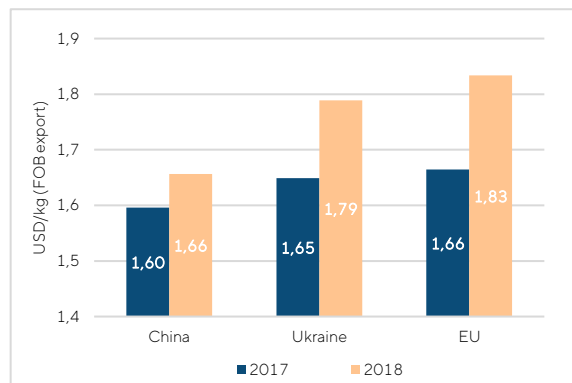
Canadian export of frozen hake amounted to 51 310 tonnes in Jan–Oct (+28% YoY). Export to China and Ukraine amounted to 9 920 and 19 630 tonnes respectively. Exports to the EU amounted to 5 500 tonnes, whereof the largest market Lithuania, received 2 935 tonnes.

Figure 146 EXPORT TO SELECTED MARKETS JAN – OCT



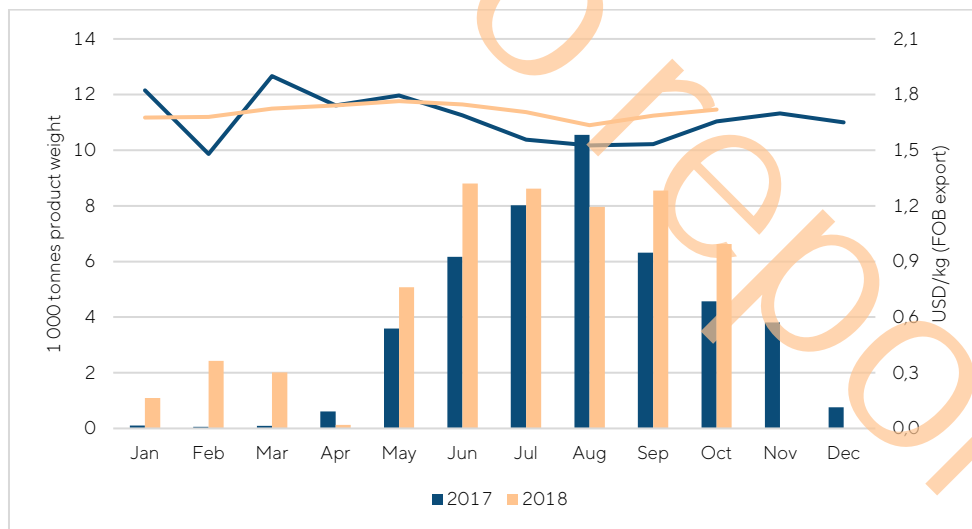
Source: Global Trade Atlas

Figure 147 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – OCT



Source: Global Trade Atlas

Figure 148 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

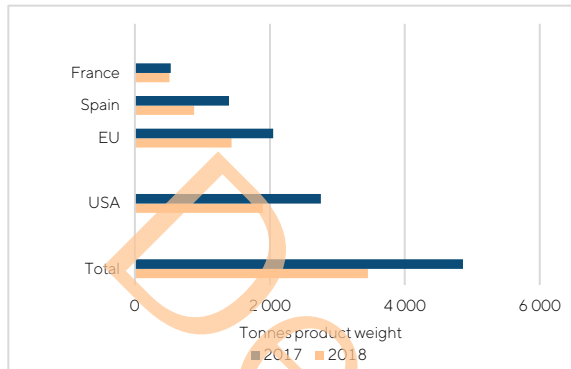


Source: Global Trade Atlas

4.2.3.2 Fresh hake

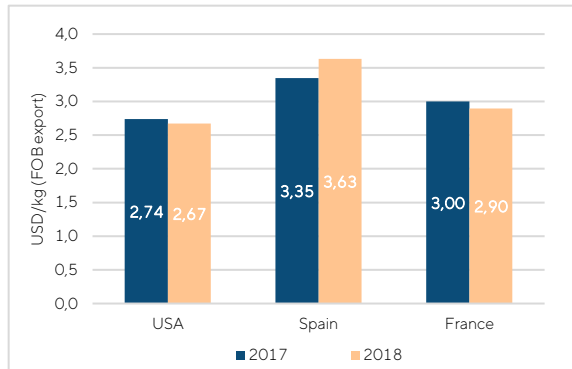
Canadian export of fresh hake amounted to 3 454 tonnes in Jan–Oct (-29% YoY). Exports to the US amounted to 1 897 tonnes and export to the EU amounted to 1 431 tonnes. Within the EU Spain amounted to 877 and France 514 tonnes.

Figure 149 EXPORT TO SELECTED MARKETS JAN – OCT



Source: Global Trade Atlas

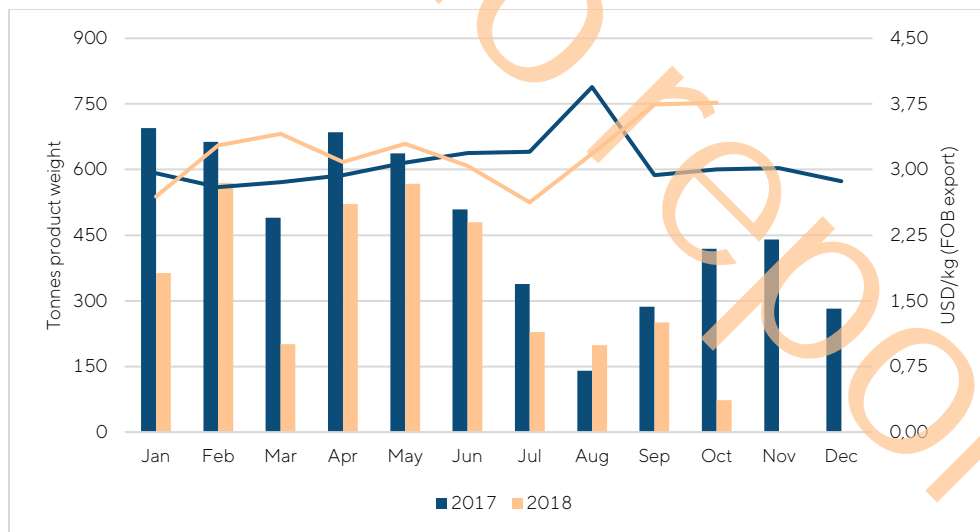
Figure 150 AVERAGE EXPORT PRICE TO SELECTED MARKETS JAN – OCT



Source: Global Trade Atlas

Export volumes of fresh hake amounted to 73 tonnes in October (-83% YoY). The weighted average fob export price ended at USD 3,76/kg.

Figure 151 MONTHLY EXPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines)

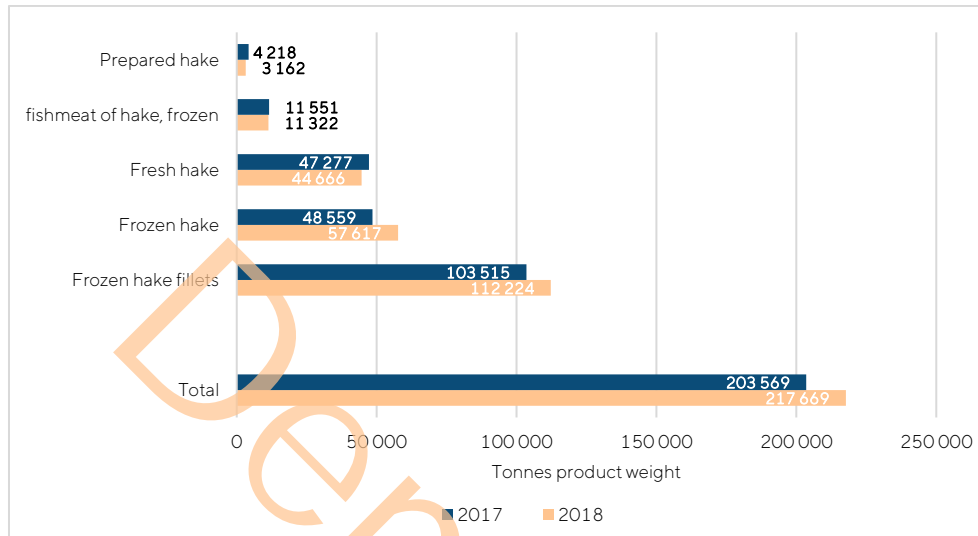


Source: Global Trade Atlas

4.3 Import

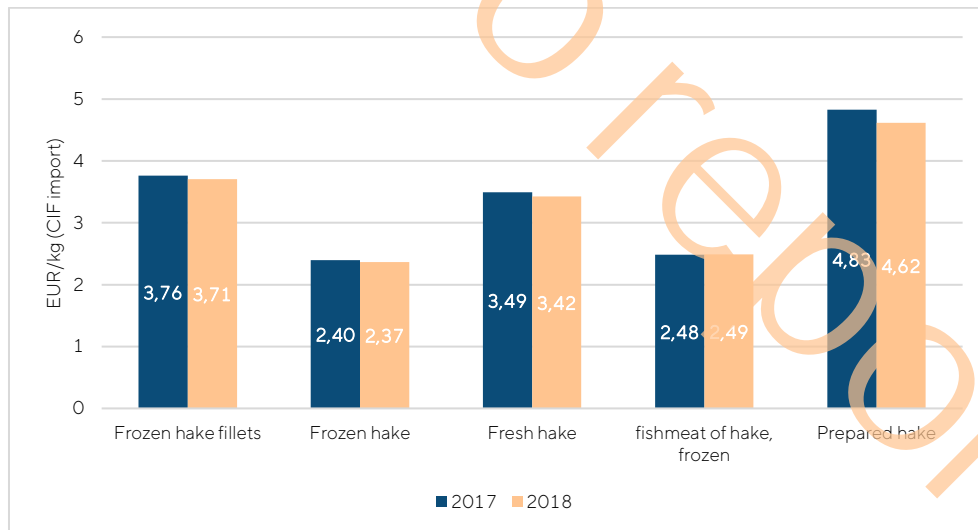
4.3.1 EU

Figure 152 IMPORT VOLUME OF HAKE PRODUCTS JAN – SEP TO EU



Source: Eurostat

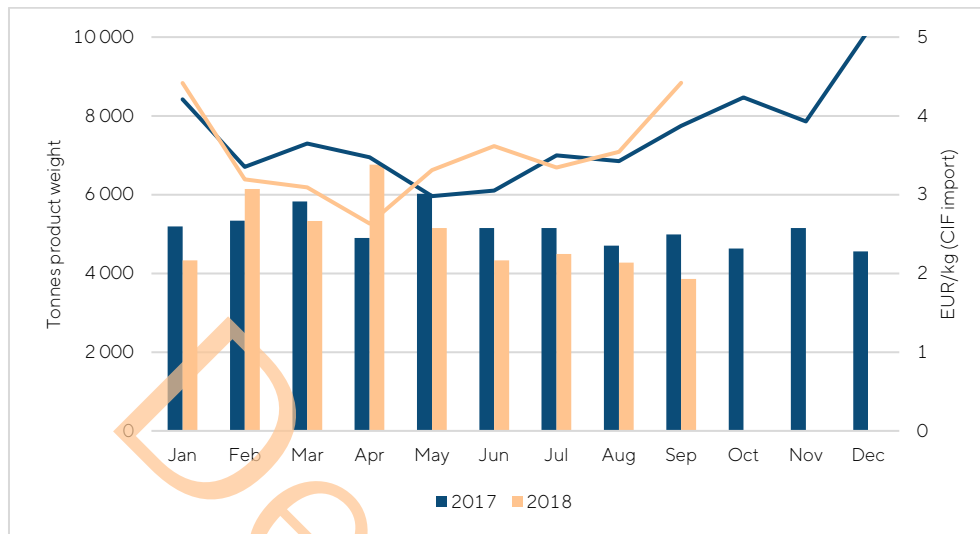
Figure 153 AVERAGE IMPORT PRICE OF HAKE PRODUCTS JAN – SEP TO EU



Source: Eurostat

4.3.1.1 Fresh hake

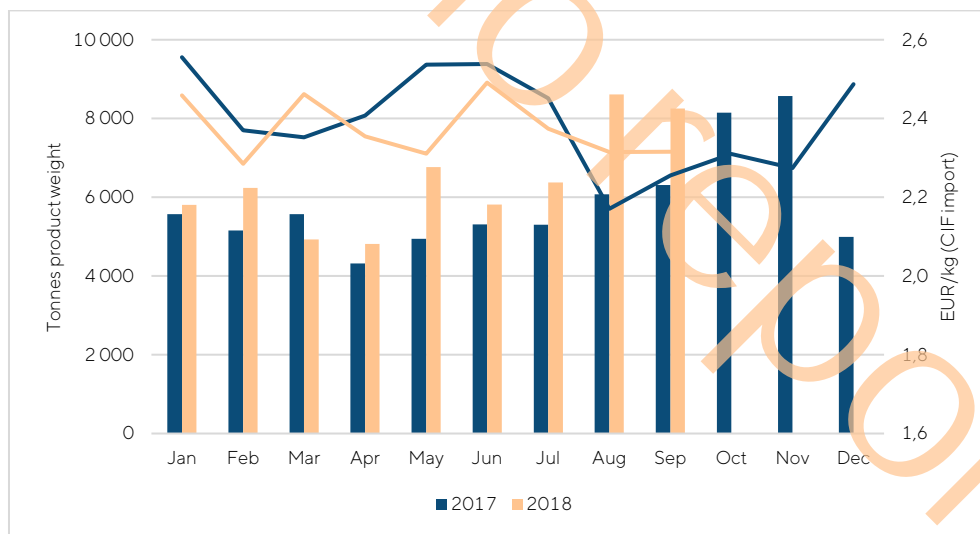
Figure 154 MONTHLY IMPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines) TO EU



Source: Eurostat

4.3.1.2 Frozen hake

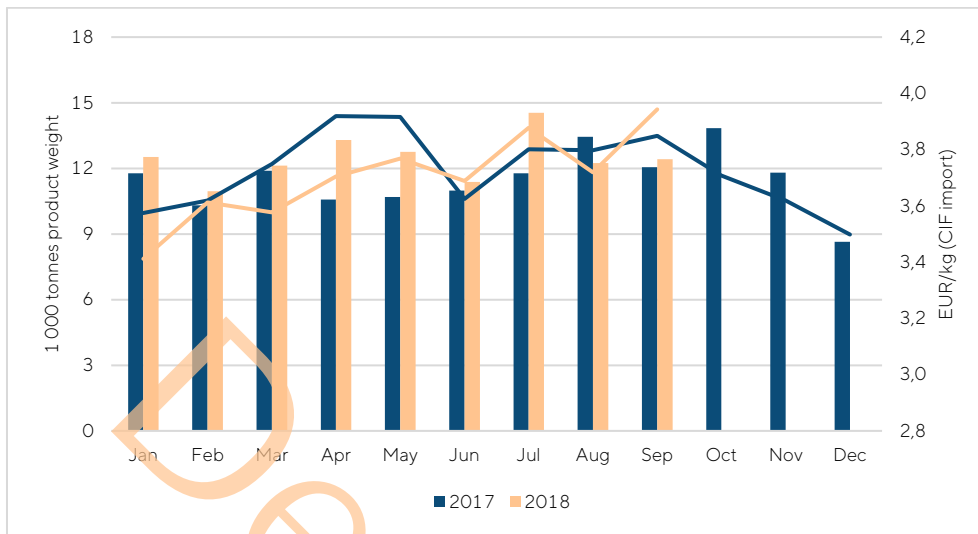
Figure 155 MONTHLY IMPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines) TO EU



Source: Eurostat

4.3.1.3 Frozen hake fillet

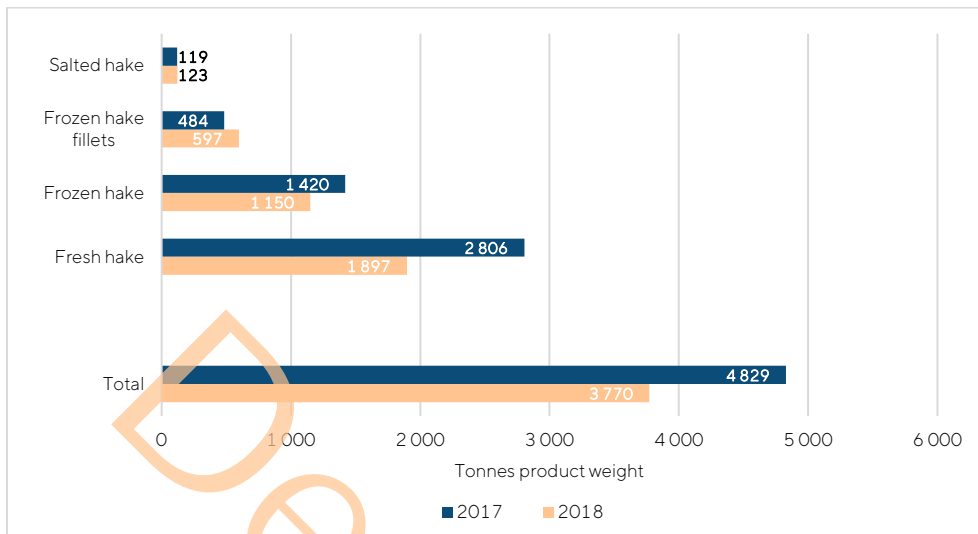
Figure 156 MONTHLY IMPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines) TO EU



Source: Eurostat

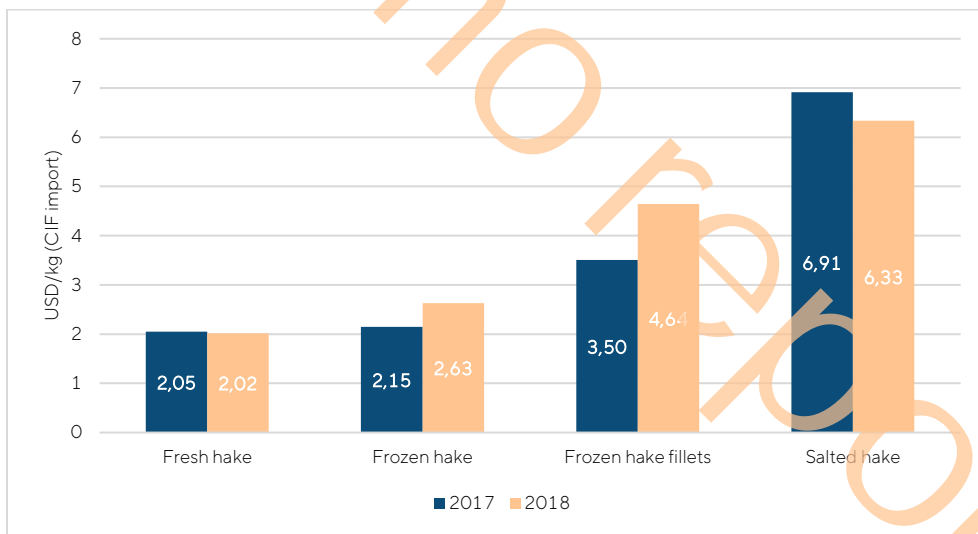
4.3.2 USA

Figure 157 IMPORT VOLUME OF HAKE PRODUCTS JAN – OCT TO USA



Source: US Stat Bureau

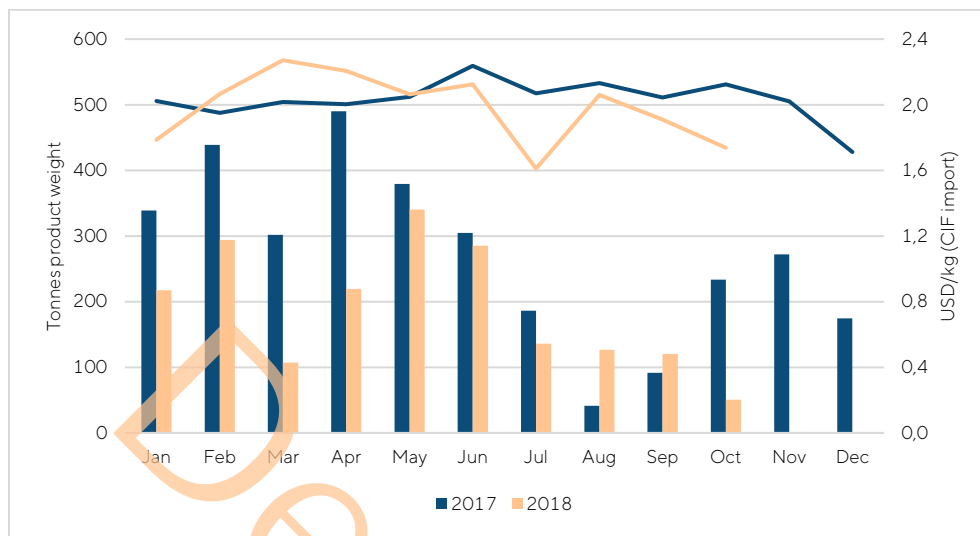
Figure 158 AVERAGE IMPORT PRICE FOR HAKE PRODUCTS JAN – OCT TO USA



Source: US Stat Bureau

4.3.2.1 Fresh hake

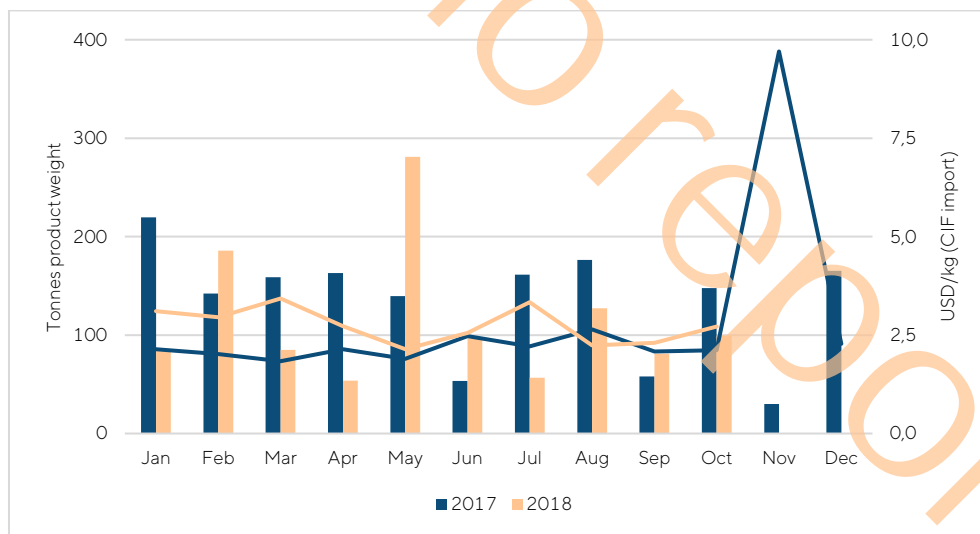
Figure 159 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO USA



Source: US Stat Bureau

4.3.2.2 Frozen hake

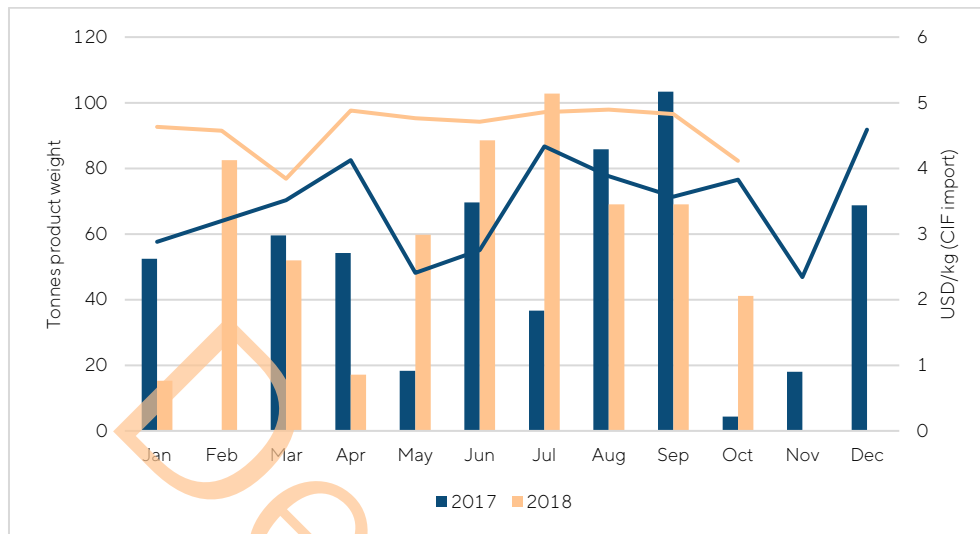
Figure 160 MONTHLY IMPORT VOLUME (bars) AND AVERAGE IMPORT PRICE (lines) TO USA



Source: US Stat Bureau

4.3.2.3 Frozen hake fillet

Figure 161 MONTHLY IMPORT VOLUME (bars) AND AVERAGE EXPORT PRICE (lines) TO USA



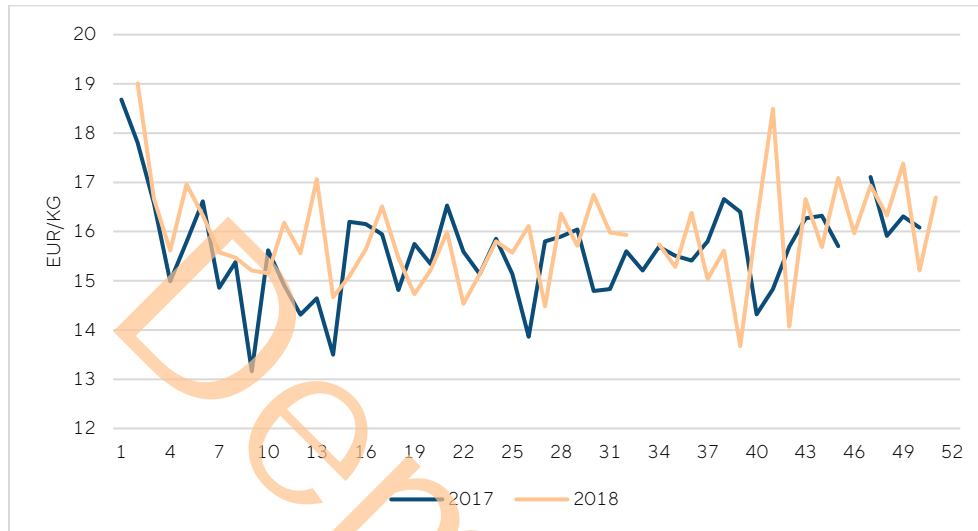
Source: US Stat Bureau

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4.4 Wholesale and retail

Figure 162 AVERAGE WEEKLY RETAIL PRICE FOR HAKE FILLETS IN FRANCE

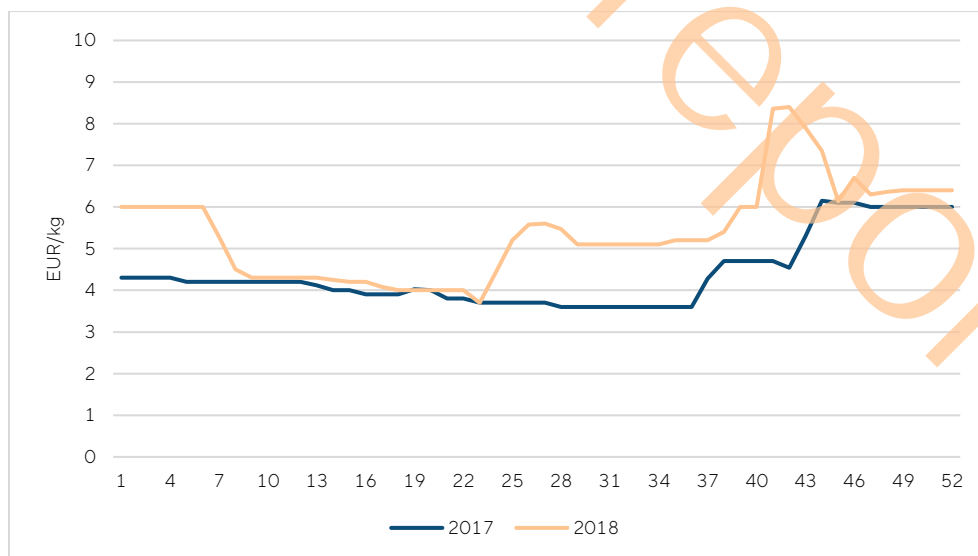
The average retail price for hake fillets in France ended at EUR 15,89/kg by week 51, an increase of 2% YoY.



Source: SNM

Figure 163 AVERAGE WHOLESALE PRICE FOR IMPORTED WHOLE HAKE (2-3 kg) AT THE RUNGIS MARKET

The average wholesale price for whole hake 2-3 kg at Rungis market ended at EUR 5,40/kg by week 52. An increase of 23% compared to corresponding period last year.



Source: SNM